

Global Inertial Navigation System (INS) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Inertial Navigation System (INS) market size is expected to reach \$ 26190 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

An inertial navigation system (INS) is a navigation aid that uses a computer, motion sensors (accelerometers), rotation sensors (gyroscopes), and occasionally magnetic sensors (magnetometers) to continuously calculate by dead reckoning the position, the orientation, and the velocity (direction and speed of movement) of a moving object without the need for external references. It is used on vehicles such as ships, aircraft, submarines, guided missiles, and spacecraft.

Global key players of Inertial Navigation System include Honeywell, Northrop Grumman, Thales, Safran, EMCORE, etc. The top five players hold a share over 54%. North America is the largest market, and has a share about 34%, followed by Europe and China with share 26% and 23%, separately. In terms of product type, Fiber Optics Gyro Technology is the largest segment, occupied for a share of 38%. In terms of application, Aerospace has a share about 27 percent.

This report studies the global Inertial Navigation System (INS) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Inertial Navigation System (INS), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Inertial Navigation System (INS) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Inertial Navigation System (INS) total market, 2021-2032, (USD Million)

Global Inertial Navigation System (INS) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Inertial Navigation System (INS) total market, key domestic companies, and share, (USD Million)

Global Inertial Navigation System (INS) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Inertial Navigation System (INS) total market by Type, CAGR, 2021-2032, (USD Million)

Global Inertial Navigation System (INS) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Inertial Navigation System (INS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Northrop Grumman, Safran, Thales, EMCORE, Kearftt, Inertial Labs, Teledyne Technologies, VectorNav Technologies, SBG Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Inertial Navigation System (INS) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Inertial Navigation System (INS) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Inertial Navigation System (INS) Market, Segmentation by Type:

Mechanical Gyro Technology

Ring Laser Gyro Technology

Fiber Optics Gyro Technology

MEMS Technology

Others

Global Inertial Navigation System (INS) Market, Segmentation by Application:

Aerospace

Maritime

Military and Defense

Automotive

Robotics

Others

Companies Profiled:

Honeywell

Northrop Grumman

Safran

Thales

EMCORE

Kearftt

Inertial Labs

Teledyne Technologies

VectorNav Technologies

SBG Systems

iXblue

Gladiator Technologies

Advanced Navigation

Beijing StarNeto

Beijing Navtimes

Key Questions Answered

1. How big is the global Inertial Navigation System (INS) market?
2. What is the demand of the global Inertial Navigation System (INS) market?
3. What is the year over year growth of the global Inertial Navigation System (INS)

market?

4. What is the total value of the global Inertial Navigation System (INS) market?
5. Who are the Major Players in the global Inertial Navigation System (INS) market?
6. What are the growth factors driving the market demand?

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