

# Global Inert Gas Generator System (IGGS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Inert Gas Generator System (IGGS) market size was valued at USD 798.7 million in 2023 and is forecast to a readjusted size of USD 1699.2 million by 2030 with a CAGR of 11.4% during review period.

Inert gas generator (IGG) refers to machinery on board marine product tankers. Inert gas generators consist distinctively of a gas producer and a scrubbing system.

Asia Pacific accounted for the largest share of the IGGS market in 2017, followed by Europe and North America and Rest of World. China is estimated to be the leading market for IGGS in Asia Pacific in 2018. The reason for China's dominance over the Asia Pacific IGGS market can be attributed to the country's increasing development in industrial sector along with the increasing demand for shipping cargo vessels.

The Global Info Research report includes an overview of the development of the Inert Gas Generator System (IGGS) industry chain, the market status of Crude Oil Tankers (Flex Inert Gas Generator, Dual Fuel Inert Gas Generator), LPG Tankers (Flex Inert Gas Generator, Dual Fuel Inert Gas Generator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Inert Gas Generator System (IGGS).

Regionally, the report analyzes the Inert Gas Generator System (IGGS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Inert Gas Generator System (IGGS) market, with robust

domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Inert Gas Generator System (IGGS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Inert Gas Generator System (IGGS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Flex Inert Gas Generator, Dual Fuel Inert Gas Generator).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Inert Gas Generator System (IGGS) market.

**Regional Analysis:** The report involves examining the Inert Gas Generator System (IGGS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Inert Gas Generator System (IGGS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Inert Gas Generator System (IGGS):

**Company Analysis:** Report covers individual Inert Gas Generator System (IGGS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Inert Gas Generator System (IGGS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Crude Oil Tankers, LPG Tankers).

**Technology Analysis:** Report covers specific technologies relevant to Inert Gas Generator System (IGGS). It assesses the current state, advancements, and potential future developments in Inert Gas Generator System (IGGS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Inert Gas Generator System (IGGS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Inert Gas Generator System (IGGS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Flex Inert Gas Generator

Dual Fuel Inert Gas Generator

Inert Gas Deck House Module

### Market segment by Application

Crude Oil Tankers

LPG Tankers

LNG Tankers

## Major players covered

Honeywell

Cobham

Eaton

Parker Hannifin

Air Liquide

Onsite Gas Systems

Wartsila

Coldharbour Marine

Novair

Alfa Laval

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Inert Gas Generator System (IGGS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Inert Gas Generator System (IGGS), with price, sales, revenue and global market share of Inert Gas Generator System (IGGS) from 2019 to 2024.

Chapter 3, the Inert Gas Generator System (IGGS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Inert Gas Generator System (IGGS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Inert Gas Generator System (IGGS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Inert Gas Generator System (IGGS).

Chapter 14 and 15, to describe Inert Gas Generator System (IGGS) sales channel, distributors, customers, research findings and conclusion.

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