

# Global Industrial X-ray Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial X-ray Film market size is expected to reach \$ 543 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Industrial X-ray film, referred to as industrial film, is a film designed for industrial X-ray photography. This film is widely used for non-destructive X-ray inspection of devices, profiles, parts or welds made of ferrous metals, non-ferrous metals and their alloys, or other materials with small decay coefficients. It is also used for special equipment inspection, such as boilers, pressure vessels, pressure pipelines (such as oil, liquefied gas, etc.).

The photosensitive material of industrial film is silver halide, and X-rays can make silver halide photosensitize. However, compared with visible light, rays are more difficult to be absorbed by silver halide particles and produce photochemical reactions, so the sensitivity is low. Moreover, the shorter the wavelength of the ray, the higher the energy, the more difficult it is to be absorbed by silver halide, and the lower the sensitivity. In order to meet the needs of industrial non-destructive inspection, industrial X-ray film usually adopts double-sided fine-grained silver halide emulsion coating and contains a high amount of silver to increase the absorption rate of rays. At the same time, lead intensifying screens are used to increase the sensitivity of rays and ensure that the sensitivity to visible light is as low as possible.

The advantages of using X-ray film are many. First of all, it has high resolution and details. X-ray film provides excellent image quality, allowing inspectors to detect even the smallest defects. In addition, the inspected parts remain intact and usable after testing. Finally, it can also save a document record. X-rays serve as a permanent record of the inspection and can be reviewed or referenced later.

The core global manufacturers of industrial X-ray films include Agfa-Gevaert, FUJIFILM and Carestream Health, and the top three manufacturers account for nearly 70% of the market share. In terms of geographical distribution, Europe is the largest production region, accounting for more than 40% of the market share, followed by Japan, accounting for about 30% of the market share. In terms of application, oil and gas, aerospace and defense, automotive industry, infrastructure and power generation are the main application areas, among which the oil and gas field accounts for about 25% of the market share. Industrial X-ray film is a critical tool in the non-destructive testing (NDT) process in the oil and gas industry. It is used to inspect welds, pipelines, pressure vessels, and structural components for flaws, cracks, or inconsistencies without causing damage.

This report studies the global Industrial X-ray Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial X-ray Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial X-ray Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial X-ray Film total production and demand, 2021-2032, (K Sqm)

Global Industrial X-ray Film total production value, 2021-2032, (USD Million)

Global Industrial X-ray Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Industrial X-ray Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Industrial X-ray Film domestic production, consumption, key domestic manufacturers and share

Global Industrial X-ray Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Industrial X-ray Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Industrial X-ray Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Industrial X-ray Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agfa-Gevaert, FUJIFILM, Carestream Health, FOMA BOHEMIA, Ashland, Tianjin Media Imaging Materials, China Lucky Film Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial X-ray Film market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial X-ray Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial X-ray Film Market, Segmentation by Type:

Screen Type Films

Non-Screen Type Films

#### Global Industrial X-ray Film Market, Segmentation by Application:

Oil and Gas

Aerospace and Defense

Automotive

Infrastructure

Power Generation

Others

#### Companies Profiled:

Agfa-Gevaert

FUJIFILM

Carestream Health

FOMA BOHEMIA

Ashland

Tianjin Media Imaging Materials

China Lucky Film Corp

**Key Questions Answered:**

1. How big is the global Industrial X-ray Film market?
2. What is the demand of the global Industrial X-ray Film market?
3. What is the year over year growth of the global Industrial X-ray Film market?
4. What is the production and production value of the global Industrial X-ray Film market?
5. Who are the key producers in the global Industrial X-ray Film market?
6. What are the growth factors driving the market demand?

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