

Global Industrial Welding Fume Extractor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Welding Fume Extractor market size is expected to reach \$ 1047 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Industrial welding fume extractors are air filtration systems specifically designed to remove harmful fumes, smoke, and particulate matter generated during welding processes. They protect worker health, meet occupational safety standards, and improve air quality and visibility in industrial workshops. These devices are widely used in welding workshops, manufacturing plants, automotive repair shops, and the metal processing industry. The industrial welding fume extractor supply chain includes upstream components such as fans, motors, filters, piping, and electronic control components; midstream components encompass system assembly, filter integration, airflow testing, and quality inspection; and downstream applications involve welding operations, maintenance services, processing workshops, and industrial safety solutions, providing installation, preventative maintenance, filter replacement, and system optimization services to ensure safe and efficient operation. In 2025, the global production of industrial welding fume extractors was approximately 203,000 units, with an average global market price of approximately US\$3,500 per unit. The gross profit margins of major companies in the industry ranged from 35% to 55%. In 2025, the global production capacity of industrial welding fume extractors was approximately 271,000 units.

The market for industrial welding fume extractors is driven by increasing industrial safety regulations, growing awareness of occupational health, and expansion of manufacturing and metal fabrication industries. Rising demand for clean and safe working environments supports adoption in welding workshops, automotive repair, and heavy industry. Technological improvements in filtration efficiency, motor performance, and system automation enhance fume extraction and operational reliability.

Maintenance and replacement of aging extraction units contribute to market growth. Emerging markets are witnessing higher adoption due to industrialization and stricter workplace safety enforcement. Overall, the industrial welding fume extractor market is expected to grow steadily, supported by regulatory compliance, workplace safety initiatives, and continuous innovation in filtration technology and air handling systems.

This report studies the global Industrial Welding Fume Extractor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Welding Fume Extractor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Welding Fume Extractor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Welding Fume Extractor total production and demand, 2021-2032, (Units)

Global Industrial Welding Fume Extractor total production value, 2021-2032, (USD Million)

Global Industrial Welding Fume Extractor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Welding Fume Extractor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Welding Fume Extractor domestic production, consumption, key domestic manufacturers and share

Global Industrial Welding Fume Extractor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Welding Fume Extractor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Welding Fume Extractor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Welding Fume Extractor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson, Metcal, Weller Tools, Kurtz Ersa, FUMEX, Hakko, Quatro Air, Pace Worldwide, ULT AG, Sentry Air Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Industrial Welding Fume Extractor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Welding Fume Extractor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Welding Fume Extractor Market, Segmentation by Type:

Stationary Welding Fume Extractor

Mobile Welding Fume Extractor

Global Industrial Welding Fume Extractor Market, Segmentation by Filtration Type:

HEPA Filter Fume Extractor

Activated Carbon Filter Extractor

Global Industrial Welding Fume Extractor Market, Segmentation by Application Areas:

Industrial Fabrication & Manufacturing

Automotive Industry Welding

Shipbuilding & Heavy Equipment

Metal Processing & Engineering Workshops

Research & Training Laboratories

Global Industrial Welding Fume Extractor Market, Segmentation by Application:

Manufacturing

Construction

Others

Companies Profiled:

Donaldson

Metcal

Weller Tools

Kurtz Ersa

FUMEX

Hakko

Quatro Air

Pace Worldwide

ULT AG

Sentry Air Systems

Sunyada

Conyson

Boorex

WORKY

TEKA

Coral SpA

Kemper

Nederman

Cleantek

Key Questions Answered:

1. How big is the global Industrial Welding Fume Extractor market?
2. What is the demand of the global Industrial Welding Fume Extractor market?
3. What is the year over year growth of the global Industrial Welding Fume Extractor market?
4. What is the production and production value of the global Industrial Welding Fume Extractor market?
5. Who are the key producers in the global Industrial Welding Fume Extractor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Welding Fume Extractor Introduction
- 1.2 World Industrial Welding Fume Extractor Supply & Forecast
 - 1.2.1 World Industrial Welding Fume Extractor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Welding Fume Extractor Production (2021-2032)
 - 1.2.3 World Industrial Welding Fume Extractor Pricing Trends (2021-2032)
- 1.3 World Industrial Welding Fume Extractor Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Welding Fume Extractor Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Welding Fume Extractor Production by Region (2021-2032)
 - 1.3.3 World Industrial Welding Fume Extractor Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Welding Fume Extractor Production (2021-2032)
 - 1.3.5 Europe Industrial Welding Fume Extractor Production (2021-2032)
 - 1.3.6 China Industrial Welding Fume Extractor Production (2021-2032)
 - 1.3.7 Japan Industrial Welding Fume Extractor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Welding Fume Extractor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Welding Fume Extractor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Welding Fume Extractor Demand (2021-2032)
- 2.2 World Industrial Welding Fume Extractor Consumption by Region
 - 2.2.1 World Industrial Welding Fume Extractor Consumption by Region (2021-2026)
 - 2.2.2 World Industrial Welding Fume Extractor Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Welding Fume Extractor Consumption (2021-2032)
- 2.4 China Industrial Welding Fume Extractor Consumption (2021-2032)
- 2.5 Europe Industrial Welding Fume Extractor Consumption (2021-2032)
- 2.6 Japan Industrial Welding Fume Extractor Consumption (2021-2032)
- 2.7 South Korea Industrial Welding Fume Extractor Consumption (2021-2032)
- 2.8 ASEAN Industrial Welding Fume Extractor Consumption (2021-2032)
- 2.9 India Industrial Welding Fume Extractor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Welding Fume Extractor Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Welding Fume Extractor Production by Manufacturer (2021-2026)
- 3.3 World Industrial Welding Fume Extractor Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Welding Fume Extractor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial Welding Fume Extractor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial Welding Fume Extractor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial Welding Fume Extractor in 2025
- 3.6 Industrial Welding Fume Extractor Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial Welding Fume Extractor Market: Region Footprint
 - 3.6.2 Industrial Welding Fume Extractor Market: Company Product Type Footprint
 - 3.6.3 Industrial Welding Fume Extractor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Welding Fume Extractor Production Value Comparison
 - 4.1.1 United States VS China: Industrial Welding Fume Extractor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial Welding Fume Extractor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Welding Fume Extractor Production Comparison
 - 4.2.1 United States VS China: Industrial Welding Fume Extractor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Welding Fume Extractor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Welding Fume Extractor Consumption Comparison

4.3.1 United States VS China: Industrial Welding Fume Extractor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Industrial Welding Fume Extractor Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Industrial Welding Fume Extractor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Welding Fume Extractor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Welding Fume Extractor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Welding Fume Extractor Production (2021-2026)

4.5 China Based Industrial Welding Fume Extractor Manufacturers and Market Share

4.5.1 China Based Industrial Welding Fume Extractor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Welding Fume Extractor Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Welding Fume Extractor Production (2021-2026)

4.6 Rest of World Based Industrial Welding Fume Extractor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Welding Fume Extractor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Welding Fume Extractor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Welding Fume Extractor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Welding Fume Extractor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Stationary Welding Fume Extractor

5.2.2 Mobile Welding Fume Extractor

5.3 Market Segment by Type

5.3.1 World Industrial Welding Fume Extractor Production by Type (2021-2032)

5.3.2 World Industrial Welding Fume Extractor Production Value by Type (2021-2032)

5.3.3 World Industrial Welding Fume Extractor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FILTRATION TYPE

6.1 World Industrial Welding Fume Extractor Market Size Overview by Filtration Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Filtration Type

6.2.1 HEPA Filter Fume Extractor

6.2.2 Activated Carbon Filter Extractor

6.3 Market Segment by Filtration Type

6.3.1 World Industrial Welding Fume Extractor Production by Filtration Type (2021-2032)

6.3.2 World Industrial Welding Fume Extractor Production Value by Filtration Type (2021-2032)

6.3.3 World Industrial Welding Fume Extractor Average Price by Filtration Type (2021-2032)

7 MARKET ANALYSIS BY APPLICATION AREAS

7.1 World Industrial Welding Fume Extractor Market Size Overview by Application Areas: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application Areas

7.2.1 Industrial Fabrication & Manufacturing

7.2.2 Automotive Industry Welding

7.2.3 Shipbuilding & Heavy Equipment

7.2.4 Metal Processing & Engineering Workshops

7.2.5 Research & Training Laboratories

7.3 Market Segment by Application Areas

7.3.1 World Industrial Welding Fume Extractor Production by Application Areas (2021-2032)

7.3.2 World Industrial Welding Fume Extractor Production Value by Application Areas (2021-2032)

7.3.3 World Industrial Welding Fume Extractor Average Price by Application Areas (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Welding Fume Extractor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Manufacturing

8.2.2 Construction

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Industrial Welding Fume Extractor Production by Application (2021-2032)

8.3.2 World Industrial Welding Fume Extractor Production Value by Application (2021-2032)

8.3.3 World Industrial Welding Fume Extractor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Donaldson

9.1.1 Donaldson Details

9.1.2 Donaldson Major Business

9.1.3 Donaldson Industrial Welding Fume Extractor Product and Services

9.1.4 Donaldson Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Donaldson Recent Developments/Updates

9.1.6 Donaldson Competitive Strengths & Weaknesses

9.2 Metcal

9.2.1 Metcal Details

9.2.2 Metcal Major Business

9.2.3 Metcal Industrial Welding Fume Extractor Product and Services

9.2.4 Metcal Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Metcal Recent Developments/Updates

9.2.6 Metcal Competitive Strengths & Weaknesses

9.3 Weller Tools

9.3.1 Weller Tools Details

9.3.2 Weller Tools Major Business

9.3.3 Weller Tools Industrial Welding Fume Extractor Product and Services

9.3.4 Weller Tools Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Weller Tools Recent Developments/Updates

9.3.6 Weller Tools Competitive Strengths & Weaknesses

9.4 Kurtz Ersa

9.4.1 Kurtz Ersa Details

9.4.2 Kurtz Ersa Major Business

- 9.4.3 Kurtz Ersa Industrial Welding Fume Extractor Product and Services
- 9.4.4 Kurtz Ersa Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Kurtz Ersa Recent Developments/Updates
- 9.4.6 Kurtz Ersa Competitive Strengths & Weaknesses
- 9.5 FUMEX
 - 9.5.1 FUMEX Details
 - 9.5.2 FUMEX Major Business
 - 9.5.3 FUMEX Industrial Welding Fume Extractor Product and Services
 - 9.5.4 FUMEX Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 FUMEX Recent Developments/Updates
 - 9.5.6 FUMEX Competitive Strengths & Weaknesses
- 9.6 Hakko
 - 9.6.1 Hakko Details
 - 9.6.2 Hakko Major Business
 - 9.6.3 Hakko Industrial Welding Fume Extractor Product and Services
 - 9.6.4 Hakko Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Hakko Recent Developments/Updates
 - 9.6.6 Hakko Competitive Strengths & Weaknesses
- 9.7 Quatro Air
 - 9.7.1 Quatro Air Details
 - 9.7.2 Quatro Air Major Business
 - 9.7.3 Quatro Air Industrial Welding Fume Extractor Product and Services
 - 9.7.4 Quatro Air Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Quatro Air Recent Developments/Updates
 - 9.7.6 Quatro Air Competitive Strengths & Weaknesses
- 9.8 Pace Worldwide
 - 9.8.1 Pace Worldwide Details
 - 9.8.2 Pace Worldwide Major Business
 - 9.8.3 Pace Worldwide Industrial Welding Fume Extractor Product and Services
 - 9.8.4 Pace Worldwide Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Pace Worldwide Recent Developments/Updates
 - 9.8.6 Pace Worldwide Competitive Strengths & Weaknesses
- 9.9 ULT AG
 - 9.9.1 ULT AG Details

- 9.9.2 ULT AG Major Business
- 9.9.3 ULT AG Industrial Welding Fume Extractor Product and Services
- 9.9.4 ULT AG Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 ULT AG Recent Developments/Updates
- 9.9.6 ULT AG Competitive Strengths & Weaknesses
- 9.10 Sentry Air Systems
 - 9.10.1 Sentry Air Systems Details
 - 9.10.2 Sentry Air Systems Major Business
 - 9.10.3 Sentry Air Systems Industrial Welding Fume Extractor Product and Services
 - 9.10.4 Sentry Air Systems Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sentry Air Systems Recent Developments/Updates
 - 9.10.6 Sentry Air Systems Competitive Strengths & Weaknesses
- 9.11 Sunyada
 - 9.11.1 Sunyada Details
 - 9.11.2 Sunyada Major Business
 - 9.11.3 Sunyada Industrial Welding Fume Extractor Product and Services
 - 9.11.4 Sunyada Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sunyada Recent Developments/Updates
 - 9.11.6 Sunyada Competitive Strengths & Weaknesses
- 9.12 Conyson
 - 9.12.1 Conyson Details
 - 9.12.2 Conyson Major Business
 - 9.12.3 Conyson Industrial Welding Fume Extractor Product and Services
 - 9.12.4 Conyson Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Conyson Recent Developments/Updates
 - 9.12.6 Conyson Competitive Strengths & Weaknesses
- 9.13 Boorex
 - 9.13.1 Boorex Details
 - 9.13.2 Boorex Major Business
 - 9.13.3 Boorex Industrial Welding Fume Extractor Product and Services
 - 9.13.4 Boorex Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Boorex Recent Developments/Updates
 - 9.13.6 Boorex Competitive Strengths & Weaknesses
- 9.14 WORKY

- 9.14.1 WORKY Details
- 9.14.2 WORKY Major Business
- 9.14.3 WORKY Industrial Welding Fume Extractor Product and Services
- 9.14.4 WORKY Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 WORKY Recent Developments/Updates
- 9.14.6 WORKY Competitive Strengths & Weaknesses
- 9.15 TEKA
 - 9.15.1 TEKA Details
 - 9.15.2 TEKA Major Business
 - 9.15.3 TEKA Industrial Welding Fume Extractor Product and Services
 - 9.15.4 TEKA Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 TEKA Recent Developments/Updates
 - 9.15.6 TEKA Competitive Strengths & Weaknesses
- 9.16 Coral SpA
 - 9.16.1 Coral SpA Details
 - 9.16.2 Coral SpA Major Business
 - 9.16.3 Coral SpA Industrial Welding Fume Extractor Product and Services
 - 9.16.4 Coral SpA Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Coral SpA Recent Developments/Updates
 - 9.16.6 Coral SpA Competitive Strengths & Weaknesses
- 9.17 Kemper
 - 9.17.1 Kemper Details
 - 9.17.2 Kemper Major Business
 - 9.17.3 Kemper Industrial Welding Fume Extractor Product and Services
 - 9.17.4 Kemper Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Kemper Recent Developments/Updates
 - 9.17.6 Kemper Competitive Strengths & Weaknesses
- 9.18 Nederman
 - 9.18.1 Nederman Details
 - 9.18.2 Nederman Major Business
 - 9.18.3 Nederman Industrial Welding Fume Extractor Product and Services
 - 9.18.4 Nederman Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Nederman Recent Developments/Updates
 - 9.18.6 Nederman Competitive Strengths & Weaknesses

9.19 Cleantek

9.19.1 Cleantek Details

9.19.2 Cleantek Major Business

9.19.3 Cleantek Industrial Welding Fume Extractor Product and Services

9.19.4 Cleantek Industrial Welding Fume Extractor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Cleantek Recent Developments/Updates

9.19.6 Cleantek Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Welding Fume Extractor Industry Chain

10.2 Industrial Welding Fume Extractor Upstream Analysis

10.2.1 Industrial Welding Fume Extractor Core Raw Materials

10.2.2 Main Manufacturers of Industrial Welding Fume Extractor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Welding Fume Extractor Production Mode

10.6 Industrial Welding Fume Extractor Procurement Model

10.7 Industrial Welding Fume Extractor Industry Sales Model and Sales Channels

10.7.1 Industrial Welding Fume Extractor Sales Model

10.7.2 Industrial Welding Fume Extractor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Welding Fume Extractor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Welding Fume Extractor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Welding Fume Extractor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Welding Fume Extractor Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Welding Fume Extractor Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Welding Fume Extractor Production by Region (2021-2026) & (Units)

Table 7. World Industrial Welding Fume Extractor Production by Region (2027-2032) & (Units)

Table 8. World Industrial Welding Fume Extractor Production Market Share by Region (2021-2026)

Table 9. World Industrial Welding Fume Extractor Production Market Share by Region (2027-2032)

Table 10. World Industrial Welding Fume Extractor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Industrial Welding Fume Extractor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Industrial Welding Fume Extractor Major Market Trends

Table 13. World Industrial Welding Fume Extractor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Industrial Welding Fume Extractor Consumption by Region (2021-2026) & (Units)

Table 15. World Industrial Welding Fume Extractor Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Industrial Welding Fume Extractor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Welding Fume Extractor Producers in 2025

Table 18. World Industrial Welding Fume Extractor Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Industrial Welding Fume Extractor Producers in 2025

Table 20. World Industrial Welding Fume Extractor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Industrial Welding Fume Extractor Company Evaluation Quadrant

Table 22. World Industrial Welding Fume Extractor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Welding Fume Extractor Production Site of Key Manufacturer

Table 24. Industrial Welding Fume Extractor Market: Company Product Type Footprint

Table 25. Industrial Welding Fume Extractor Market: Company Product Application Footprint

Table 26. Industrial Welding Fume Extractor Competitive Factors

Table 27. Industrial Welding Fume Extractor New Entrant and Capacity Expansion Plans

Table 28. Industrial Welding Fume Extractor Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Welding Fume Extractor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Welding Fume Extractor Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Industrial Welding Fume Extractor Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Industrial Welding Fume Extractor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Welding Fume Extractor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Welding Fume Extractor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Welding Fume Extractor Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Industrial Welding Fume Extractor Production Market Share (2021-2026)

Table 37. China Based Industrial Welding Fume Extractor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Welding Fume Extractor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Welding Fume Extractor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Welding Fume Extractor Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Industrial Welding Fume Extractor Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Welding Fume Extractor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Welding Fume Extractor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Welding Fume Extractor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Welding Fume Extractor Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Industrial Welding Fume Extractor Production Market Share (2021-2026)

Table 47. World Industrial Welding Fume Extractor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Welding Fume Extractor Production by Type (2021-2026) & (Units)

Table 49. World Industrial Welding Fume Extractor Production by Type (2027-2032) & (Units)

Table 50. World Industrial Welding Fume Extractor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Welding Fume Extractor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Welding Fume Extractor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Industrial Welding Fume Extractor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Industrial Welding Fume Extractor Production Value by Filtration Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Welding Fume Extractor Production by Filtration Type (2021-2026) & (Units)

Table 56. World Industrial Welding Fume Extractor Production by Filtration Type (2027-2032) & (Units)

Table 57. World Industrial Welding Fume Extractor Production Value by Filtration Type (2021-2026) & (USD Million)

Table 58. World Industrial Welding Fume Extractor Production Value by Filtration Type (2027-2032) & (USD Million)

Table 59. World Industrial Welding Fume Extractor Average Price by Filtration Type (2021-2026) & (US\$/Unit)

Table 60. World Industrial Welding Fume Extractor Average Price by Filtration Type (2027-2032) & (US\$/Unit)

Table 61. World Industrial Welding Fume Extractor Production Value by Application Areas, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Welding Fume Extractor Production by Application Areas (2021-2026) & (Units)

Table 63. World Industrial Welding Fume Extractor Production by Application Areas (2027-2032) & (Units)

Table 64. World Industrial Welding Fume Extractor Production Value by Application Areas (2021-2026) & (USD Million)

Table 65. World Industrial Welding Fume Extractor Production Value by Application Areas (2027-2032) & (USD Million)

Table 66. World Industrial Welding Fume Extractor Average Price by Application Areas (2021-2026) & (US\$/Unit)

Table 67. World Industrial Welding Fume Extractor Average Price by Application Areas (2027-2032) & (US\$/Unit)

Table 68. World Industrial Welding Fume Extractor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Welding Fume Extractor Production by Application (2021-2026) & (Units)

Table 70. World Industrial Welding Fume Extractor Production by Application (2027-2032) & (Units)

Table 71. World Industrial Welding Fume Extractor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Welding Fume Extractor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Welding Fume Extractor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Industrial Welding Fume Extractor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Donaldson Basic Information, Manufacturing Base and Competitors

Table 76. Donaldson Major Business

Table 77. Donaldson Industrial Welding Fume Extractor Product and Services

Table 78. Donaldson Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Donaldson Recent Developments/Updates

Table 80. Donaldson Competitive Strengths & Weaknesses

Table 81. Metcal Basic Information, Manufacturing Base and Competitors

Table 82. Metcal Major Business

Table 83. Metcal Industrial Welding Fume Extractor Product and Services

Table 84. Metcal Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Metcal Recent Developments/Updates

Table 86. Metcal Competitive Strengths & Weaknesses

Table 87. Weller Tools Basic Information, Manufacturing Base and Competitors

Table 88. Weller Tools Major Business

Table 89. Weller Tools Industrial Welding Fume Extractor Product and Services

Table 90. Weller Tools Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Weller Tools Recent Developments/Updates

Table 92. Weller Tools Competitive Strengths & Weaknesses

Table 93. Kurtz Ersa Basic Information, Manufacturing Base and Competitors

Table 94. Kurtz Ersa Major Business

Table 95. Kurtz Ersa Industrial Welding Fume Extractor Product and Services

Table 96. Kurtz Ersa Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Kurtz Ersa Recent Developments/Updates

Table 98. Kurtz Ersa Competitive Strengths & Weaknesses

Table 99. FUMEX Basic Information, Manufacturing Base and Competitors

Table 100. FUMEX Major Business

Table 101. FUMEX Industrial Welding Fume Extractor Product and Services

Table 102. FUMEX Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. FUMEX Recent Developments/Updates

Table 104. FUMEX Competitive Strengths & Weaknesses

Table 105. Hakko Basic Information, Manufacturing Base and Competitors

Table 106. Hakko Major Business

Table 107. Hakko Industrial Welding Fume Extractor Product and Services

Table 108. Hakko Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hakko Recent Developments/Updates

Table 110. Hakko Competitive Strengths & Weaknesses

- Table 111. Quatro Air Basic Information, Manufacturing Base and Competitors
- Table 112. Quatro Air Major Business
- Table 113. Quatro Air Industrial Welding Fume Extractor Product and Services
- Table 114. Quatro Air Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Quatro Air Recent Developments/Updates
- Table 116. Quatro Air Competitive Strengths & Weaknesses
- Table 117. Pace Worldwide Basic Information, Manufacturing Base and Competitors
- Table 118. Pace Worldwide Major Business
- Table 119. Pace Worldwide Industrial Welding Fume Extractor Product and Services
- Table 120. Pace Worldwide Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Pace Worldwide Recent Developments/Updates
- Table 122. Pace Worldwide Competitive Strengths & Weaknesses
- Table 123. ULT AG Basic Information, Manufacturing Base and Competitors
- Table 124. ULT AG Major Business
- Table 125. ULT AG Industrial Welding Fume Extractor Product and Services
- Table 126. ULT AG Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. ULT AG Recent Developments/Updates
- Table 128. ULT AG Competitive Strengths & Weaknesses
- Table 129. Sentry Air Systems Basic Information, Manufacturing Base and Competitors
- Table 130. Sentry Air Systems Major Business
- Table 131. Sentry Air Systems Industrial Welding Fume Extractor Product and Services
- Table 132. Sentry Air Systems Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sentry Air Systems Recent Developments/Updates
- Table 134. Sentry Air Systems Competitive Strengths & Weaknesses
- Table 135. Sunyada Basic Information, Manufacturing Base and Competitors
- Table 136. Sunyada Major Business
- Table 137. Sunyada Industrial Welding Fume Extractor Product and Services
- Table 138. Sunyada Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Sunyada Recent Developments/Updates

- Table 140. Sunyada Competitive Strengths & Weaknesses
- Table 141. Conyson Basic Information, Manufacturing Base and Competitors
- Table 142. Conyson Major Business
- Table 143. Conyson Industrial Welding Fume Extractor Product and Services
- Table 144. Conyson Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Conyson Recent Developments/Updates
- Table 146. Conyson Competitive Strengths & Weaknesses
- Table 147. Boorex Basic Information, Manufacturing Base and Competitors
- Table 148. Boorex Major Business
- Table 149. Boorex Industrial Welding Fume Extractor Product and Services
- Table 150. Boorex Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Boorex Recent Developments/Updates
- Table 152. Boorex Competitive Strengths & Weaknesses
- Table 153. WORKY Basic Information, Manufacturing Base and Competitors
- Table 154. WORKY Major Business
- Table 155. WORKY Industrial Welding Fume Extractor Product and Services
- Table 156. WORKY Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. WORKY Recent Developments/Updates
- Table 158. WORKY Competitive Strengths & Weaknesses
- Table 159. TEKA Basic Information, Manufacturing Base and Competitors
- Table 160. TEKA Major Business
- Table 161. TEKA Industrial Welding Fume Extractor Product and Services
- Table 162. TEKA Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. TEKA Recent Developments/Updates
- Table 164. TEKA Competitive Strengths & Weaknesses
- Table 165. Coral SpA Basic Information, Manufacturing Base and Competitors
- Table 166. Coral SpA Major Business
- Table 167. Coral SpA Industrial Welding Fume Extractor Product and Services
- Table 168. Coral SpA Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 169. Coral SpA Recent Developments/Updates
- Table 170. Coral SpA Competitive Strengths & Weaknesses
- Table 171. Kemper Basic Information, Manufacturing Base and Competitors
- Table 172. Kemper Major Business
- Table 173. Kemper Industrial Welding Fume Extractor Product and Services
- Table 174. Kemper Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Kemper Recent Developments/Updates
- Table 176. Kemper Competitive Strengths & Weaknesses
- Table 177. Nederman Basic Information, Manufacturing Base and Competitors
- Table 178. Nederman Major Business
- Table 179. Nederman Industrial Welding Fume Extractor Product and Services
- Table 180. Nederman Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Nederman Recent Developments/Updates
- Table 182. Nederman Competitive Strengths & Weaknesses
- Table 183. Cleantek Basic Information, Manufacturing Base and Competitors
- Table 184. Cleantek Major Business
- Table 185. Cleantek Industrial Welding Fume Extractor Product and Services
- Table 186. Cleantek Industrial Welding Fume Extractor Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Cleantek Recent Developments/Updates
- Table 188. Cleantek Competitive Strengths & Weaknesses
- Table 189. Global Key Players of Industrial Welding Fume Extractor Upstream (Raw Materials)
- Table 190. Global Industrial Welding Fume Extractor Typical Customers
- Table 191. Industrial Welding Fume Extractor Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial Welding Fume Extractor Picture
- Figure 2. World Industrial Welding Fume Extractor Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Industrial Welding Fume Extractor Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Industrial Welding Fume Extractor Production (2021-2032) & (Units)
- Figure 5. World Industrial Welding Fume Extractor Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Industrial Welding Fume Extractor Production Value Market Share by Region (2021-2032)
- Figure 7. World Industrial Welding Fume Extractor Production Market Share by Region (2021-2032)
- Figure 8. North America Industrial Welding Fume Extractor Production (2021-2032) & (Units)
- Figure 9. Europe Industrial Welding Fume Extractor Production (2021-2032) & (Units)
- Figure 10. China Industrial Welding Fume Extractor Production (2021-2032) & (Units)
- Figure 11. Japan Industrial Welding Fume Extractor Production (2021-2032) & (Units)
- Figure 12. Industrial Welding Fume Extractor Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 15. World Industrial Welding Fume Extractor Consumption Market Share by Region (2021-2032)
- Figure 16. United States Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 17. China Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 18. Europe Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 19. Japan Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 20. South Korea Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 22. India Industrial Welding Fume Extractor Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Industrial Welding Fume Extractor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Welding Fume Extractor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Welding Fume Extractor Markets in 2025

Figure 26. United States VS China: Industrial Welding Fume Extractor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial Welding Fume Extractor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Welding Fume Extractor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial Welding Fume Extractor Production Market Share 2025

Figure 30. China Based Manufacturers Industrial Welding Fume Extractor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial Welding Fume Extractor Production Market Share 2025

Figure 32. World Industrial Welding Fume Extractor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial Welding Fume Extractor Production Value Market Share by Type in 2025

Figure 34. Stationary Welding Fume Extractor

Figure 35. Mobile Welding Fume Extractor

Figure 36. World Industrial Welding Fume Extractor Production Market Share by Type (2021-2032)

Figure 37. World Industrial Welding Fume Extractor Production Value Market Share by Type (2021-2032)

Figure 38. World Industrial Welding Fume Extractor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Industrial Welding Fume Extractor Production Value by Filtration Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Industrial Welding Fume Extractor Production Value Market Share by Filtration Type in 2025

Figure 41. HEPA Filter Fume Extractor

Figure 42. Activated Carbon Filter Extractor

Figure 43. World Industrial Welding Fume Extractor Production Market Share by Filtration Type (2021-2032)

Figure 44. World Industrial Welding Fume Extractor Production Value Market Share by Filtration Type (2021-2032)

Figure 45. World Industrial Welding Fume Extractor Average Price by Filtration Type

(2021-2032) & (US\$/Unit)

Figure 46. World Industrial Welding Fume Extractor Production Value by Application Areas, (USD Million), 2021 & 2025 & 2032

Figure 47. World Industrial Welding Fume Extractor Production Value Market Share by Application Areas in 2025

Figure 48. Industrial Fabrication & Manufacturing

Figure 49. Automotive Industry Welding

Figure 50. Shipbuilding & Heavy Equipment

Figure 51. Metal Processing & Engineering Workshops

Figure 52. Research & Training Laboratories

Figure 53. World Industrial Welding Fume Extractor Production Market Share by Application Areas (2021-2032)

Figure 54. World Industrial Welding Fume Extractor Production Value Market Share by Application Areas (2021-2032)

Figure 55. World Industrial Welding Fume Extractor Average Price by Application Areas (2021-2032) & (US\$/Unit)

Figure 56. World Industrial Welding Fume Extractor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Industrial Welding Fume Extractor Production Value Market Share by Application in 2025

Figure 58. Manufacturing

Figure 59. Construction

Figure 60. Others

Figure 61. World Industrial Welding Fume Extractor Production Market Share by Application (2021-2032)

Figure 62. World Industrial Welding Fume Extractor Production Value Market Share by Application (2021-2032)

Figure 63. World Industrial Welding Fume Extractor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Industrial Welding Fume Extractor Industry Chain

Figure 65. Industrial Welding Fume Extractor Procurement Model

Figure 66. Industrial Welding Fume Extractor Sales Model

Figure 67. Industrial Welding Fume Extractor Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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