

Global Industrial Water Treatment Anion Exchange Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Water Treatment Anion Exchange Resin market size is expected to reach \$ 1249 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Industrial water treatment anion exchange resin is a synthetic polymer material, typically based on crosslinked polystyrene or acrylic matrices with functional amine groups, designed to remove negatively charged ions such as chlorides, sulfates, nitrates, and organic acids from water through ion exchange processes, widely used in demineralization, dealkalization, and purification systems across power generation, chemical processing, and wastewater treatment industries.

The industrial water treatment anion exchange resin industry chain begins upstream with petrochemical raw materials such as styrene, divinylbenzene, and acrylic monomers along with functional amine chemicals and polymerization catalysts, followed by midstream manufacturers that synthesize, functionalize, bead-form, and process resins through polymerization, chloromethylation, and amination processes with quality control and packaging, and extends downstream to water treatment system integrators, engineering companies, and end users in power, chemicals, pharmaceuticals, and municipal sectors, where resins are applied in demineralization, purification, and wastewater treatment systems, supported by regeneration services, distribution networks, and increasing regulatory demand for high-quality water.

Current and planned projects in the industrial anion exchange resin sector include capacity expansions of resin manufacturing plants in Asia-Pacific and North America, development of advanced high-selectivity resins for PFAS and trace contaminant removal, integration of resin systems into large-scale industrial wastewater recycling

and zero liquid discharge projects, deployment in semiconductor and power plant ultrapure water facilities, and investments in sustainable production technologies and regeneration systems, alongside pilot projects combining ion exchange with membrane and adsorption technologies, reflecting growing global demand driven by water scarcity, stricter environmental regulations, and industrial process optimization requirements.

2025 Global Market sales Volume: 450 Thousand Tons, Average Global Market Price: USD 1,800 Per Ton, Market Average Gross Profit Margin: 25%.

This report studies the global Industrial Water Treatment Anion Exchange Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Water Treatment Anion Exchange Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Water Treatment Anion Exchange Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Water Treatment Anion Exchange Resin total production and demand, 2021-2032, (Tons)

Global Industrial Water Treatment Anion Exchange Resin total production value, 2021-2032, (USD Million)

Global Industrial Water Treatment Anion Exchange Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Water Treatment Anion Exchange Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Water Treatment Anion Exchange Resin domestic production, consumption, key domestic manufacturers and share

Global Industrial Water Treatment Anion Exchange Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Water Treatment Anion Exchange Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Water Treatment Anion Exchange Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Water Treatment Anion Exchange Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Purolite, Mitsubishi Chemical Corporation, Sumitomo Chemical, Thermax, Evoqua Water Technologies, Samyang Corporation, Aldex Chemical Company, Sunresin New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Water Treatment Anion Exchange Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Water Treatment Anion Exchange Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Water Treatment Anion Exchange Resin Market, Segmentation by Type:

Gel Type

Macroporous Type

Global Industrial Water Treatment Anion Exchange Resin Market, Segmentation by Functional Group Type:

Strong Base

Weak Base

Global Industrial Water Treatment Anion Exchange Resin Market, Segmentation by Polymer Composition:

Polystyrene Based Resin

Polyacrylic Based Resin

Global Industrial Water Treatment Anion Exchange Resin Market, Segmentation by Application:

Power Generation

Chemical and Petrochemical

Pharmaceutical

Food and Beverage

Semiconductor

Others

Companies Profiled:

DuPont

LANXESS

Purolite

Mitsubishi Chemical Corporation

Sumitomo Chemical

Thermax

Evoqua Water Technologies

Samyang Corporation

Aldex Chemical Company

Sunresin New Materials

Zhejiang Zhengguang Industrial

Suqing Group

Tianjin Nankai Hecheng Science & Technology

Key Questions Answered:

1. How big is the global Industrial Water Treatment Anion Exchange Resin market?
2. What is the demand of the global Industrial Water Treatment Anion Exchange Resin market?
3. What is the year over year growth of the global Industrial Water Treatment Anion Exchange Resin market?
4. What is the production and production value of the global Industrial Water Treatment

Anion Exchange Resin market?

5. Who are the key producers in the global Industrial Water Treatment Anion Exchange Resin market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Water Treatment Anion Exchange Resin Introduction
- 1.2 World Industrial Water Treatment Anion Exchange Resin Supply & Forecast
 - 1.2.1 World Industrial Water Treatment Anion Exchange Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
 - 1.2.3 World Industrial Water Treatment Anion Exchange Resin Pricing Trends (2021-2032)
- 1.3 World Industrial Water Treatment Anion Exchange Resin Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Water Treatment Anion Exchange Resin Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Water Treatment Anion Exchange Resin Production by Region (2021-2032)
 - 1.3.3 World Industrial Water Treatment Anion Exchange Resin Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
 - 1.3.5 Europe Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
 - 1.3.6 China Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
 - 1.3.7 Japan Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
 - 1.3.8 India Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
 - 1.3.9 Southeast Asia Industrial Water Treatment Anion Exchange Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Water Treatment Anion Exchange Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Water Treatment Anion Exchange Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Water Treatment Anion Exchange Resin Demand (2021-2032)
- 2.2 World Industrial Water Treatment Anion Exchange Resin Consumption by Region
 - 2.2.1 World Industrial Water Treatment Anion Exchange Resin Consumption by

Region (2021-2026)

2.2.2 World Industrial Water Treatment Anion Exchange Resin Consumption Forecast by Region (2027-2032)

2.3 United States Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

2.4 China Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

2.5 Europe Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

2.6 Japan Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

2.7 South Korea Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

2.8 ASEAN Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

2.9 India Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Industrial Water Treatment Anion Exchange Resin Production Value by Manufacturer (2021-2026)

3.2 World Industrial Water Treatment Anion Exchange Resin Production by Manufacturer (2021-2026)

3.3 World Industrial Water Treatment Anion Exchange Resin Average Price by Manufacturer (2021-2026)

3.4 Industrial Water Treatment Anion Exchange Resin Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Industrial Water Treatment Anion Exchange Resin Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Industrial Water Treatment Anion Exchange Resin in 2025

3.5.3 Global Concentration Ratios (CR8) for Industrial Water Treatment Anion Exchange Resin in 2025

3.6 Industrial Water Treatment Anion Exchange Resin Market: Overall Company Footprint Analysis

3.6.1 Industrial Water Treatment Anion Exchange Resin Market: Region Footprint

3.6.2 Industrial Water Treatment Anion Exchange Resin Market: Company Product Type Footprint

3.6.3 Industrial Water Treatment Anion Exchange Resin Market: Company Product Application Footprint

3.7 Competitive Environment

- 3.7.1 Historical Structure of the Industry
- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Water Treatment Anion Exchange Resin Production Value Comparison
 - 4.1.1 United States VS China: Industrial Water Treatment Anion Exchange Resin Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial Water Treatment Anion Exchange Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Water Treatment Anion Exchange Resin Production Comparison
 - 4.2.1 United States VS China: Industrial Water Treatment Anion Exchange Resin Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Water Treatment Anion Exchange Resin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Water Treatment Anion Exchange Resin Consumption Comparison
 - 4.3.1 United States VS China: Industrial Water Treatment Anion Exchange Resin Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Industrial Water Treatment Anion Exchange Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial Water Treatment Anion Exchange Resin Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Industrial Water Treatment Anion Exchange Resin Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production (2021-2026)
- 4.5 China Based Industrial Water Treatment Anion Exchange Resin Manufacturers and Market Share
 - 4.5.1 China Based Industrial Water Treatment Anion Exchange Resin Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Industrial Water Treatment Anion Exchange Resin

Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production (2021-2026)

4.6 Rest of World Based Industrial Water Treatment Anion Exchange Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Water Treatment Anion Exchange Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Water Treatment Anion Exchange Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Gel Type

5.2.2 Macroporous Type

5.3 Market Segment by Type

5.3.1 World Industrial Water Treatment Anion Exchange Resin Production by Type (2021-2032)

5.3.2 World Industrial Water Treatment Anion Exchange Resin Production Value by Type (2021-2032)

5.3.3 World Industrial Water Treatment Anion Exchange Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTIONAL GROUP TYPE

6.1 World Industrial Water Treatment Anion Exchange Resin Market Size Overview by Functional Group Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Functional Group Type

6.2.1 Strong Base

6.2.2 Weak Base

6.3 Market Segment by Functional Group Type

6.3.1 World Industrial Water Treatment Anion Exchange Resin Production by Functional Group Type (2021-2032)

6.3.2 World Industrial Water Treatment Anion Exchange Resin Production Value by Functional Group Type (2021-2032)

6.3.3 World Industrial Water Treatment Anion Exchange Resin Average Price by Functional Group Type (2021-2032)

7 MARKET ANALYSIS BY POLYMER COMPOSITION

7.1 World Industrial Water Treatment Anion Exchange Resin Market Size Overview by Polymer Composition: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Polymer Composition

7.2.1 Polystyrene Based Resin

7.2.2 Polyacrylic Based Resin

7.3 Market Segment by Polymer Composition

7.3.1 World Industrial Water Treatment Anion Exchange Resin Production by Polymer Composition (2021-2032)

7.3.2 World Industrial Water Treatment Anion Exchange Resin Production Value by Polymer Composition (2021-2032)

7.3.3 World Industrial Water Treatment Anion Exchange Resin Average Price by Polymer Composition (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Water Treatment Anion Exchange Resin Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Power Generation

8.2.2 Chemical and Petrochemical

8.2.3 Pharmaceutical

8.2.4 Food and Beverage

8.2.5 Semiconductor

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Industrial Water Treatment Anion Exchange Resin Production by Application (2021-2032)

8.3.2 World Industrial Water Treatment Anion Exchange Resin Production Value by Application (2021-2032)

8.3.3 World Industrial Water Treatment Anion Exchange Resin Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DuPont

9.1.1 DuPont Details

9.1.2 DuPont Major Business

9.1.3 DuPont Industrial Water Treatment Anion Exchange Resin Product and Services

9.1.4 DuPont Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont Recent Developments/Updates

9.1.6 DuPont Competitive Strengths & Weaknesses

9.2 LANXESS

9.2.1 LANXESS Details

9.2.2 LANXESS Major Business

9.2.3 LANXESS Industrial Water Treatment Anion Exchange Resin Product and Services

9.2.4 LANXESS Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 LANXESS Recent Developments/Updates

9.2.6 LANXESS Competitive Strengths & Weaknesses

9.3 Purolite

9.3.1 Purolite Details

9.3.2 Purolite Major Business

9.3.3 Purolite Industrial Water Treatment Anion Exchange Resin Product and Services

9.3.4 Purolite Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Purolite Recent Developments/Updates

9.3.6 Purolite Competitive Strengths & Weaknesses

9.4 Mitsubishi Chemical Corporation

9.4.1 Mitsubishi Chemical Corporation Details

9.4.2 Mitsubishi Chemical Corporation Major Business

9.4.3 Mitsubishi Chemical Corporation Industrial Water Treatment Anion Exchange Resin Product and Services

9.4.4 Mitsubishi Chemical Corporation Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Mitsubishi Chemical Corporation Recent Developments/Updates

9.4.6 Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses

9.5 Sumitomo Chemical

9.5.1 Sumitomo Chemical Details

9.5.2 Sumitomo Chemical Major Business

9.5.3 Sumitomo Chemical Industrial Water Treatment Anion Exchange Resin Product and Services

- 9.5.4 Sumitomo Chemical Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Sumitomo Chemical Recent Developments/Updates
- 9.5.6 Sumitomo Chemical Competitive Strengths & Weaknesses
- 9.6 Thermax
 - 9.6.1 Thermax Details
 - 9.6.2 Thermax Major Business
 - 9.6.3 Thermax Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.6.4 Thermax Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Thermax Recent Developments/Updates
 - 9.6.6 Thermax Competitive Strengths & Weaknesses
- 9.7 Evoqua Water Technologies
 - 9.7.1 Evoqua Water Technologies Details
 - 9.7.2 Evoqua Water Technologies Major Business
 - 9.7.3 Evoqua Water Technologies Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.7.4 Evoqua Water Technologies Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Evoqua Water Technologies Recent Developments/Updates
 - 9.7.6 Evoqua Water Technologies Competitive Strengths & Weaknesses
- 9.8 Samyang Corporation
 - 9.8.1 Samyang Corporation Details
 - 9.8.2 Samyang Corporation Major Business
 - 9.8.3 Samyang Corporation Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.8.4 Samyang Corporation Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Samyang Corporation Recent Developments/Updates
 - 9.8.6 Samyang Corporation Competitive Strengths & Weaknesses
- 9.9 Aldex Chemical Company
 - 9.9.1 Aldex Chemical Company Details
 - 9.9.2 Aldex Chemical Company Major Business
 - 9.9.3 Aldex Chemical Company Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.9.4 Aldex Chemical Company Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Aldex Chemical Company Recent Developments/Updates

- 9.9.6 Aldex Chemical Company Competitive Strengths & Weaknesses
- 9.10 Sunresin New Materials
 - 9.10.1 Sunresin New Materials Details
 - 9.10.2 Sunresin New Materials Major Business
 - 9.10.3 Sunresin New Materials Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.10.4 Sunresin New Materials Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Sunresin New Materials Recent Developments/Updates
 - 9.10.6 Sunresin New Materials Competitive Strengths & Weaknesses
- 9.11 Zhejiang Zhengguang Industrial
 - 9.11.1 Zhejiang Zhengguang Industrial Details
 - 9.11.2 Zhejiang Zhengguang Industrial Major Business
 - 9.11.3 Zhejiang Zhengguang Industrial Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.11.4 Zhejiang Zhengguang Industrial Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Zhejiang Zhengguang Industrial Recent Developments/Updates
 - 9.11.6 Zhejiang Zhengguang Industrial Competitive Strengths & Weaknesses
- 9.12 Suqing Group
 - 9.12.1 Suqing Group Details
 - 9.12.2 Suqing Group Major Business
 - 9.12.3 Suqing Group Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.12.4 Suqing Group Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Suqing Group Recent Developments/Updates
 - 9.12.6 Suqing Group Competitive Strengths & Weaknesses
- 9.13 Tianjin Nankai Hecheng Science & Technology
 - 9.13.1 Tianjin Nankai Hecheng Science & Technology Details
 - 9.13.2 Tianjin Nankai Hecheng Science & Technology Major Business
 - 9.13.3 Tianjin Nankai Hecheng Science & Technology Industrial Water Treatment Anion Exchange Resin Product and Services
 - 9.13.4 Tianjin Nankai Hecheng Science & Technology Industrial Water Treatment Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Tianjin Nankai Hecheng Science & Technology Recent Developments/Updates
 - 9.13.6 Tianjin Nankai Hecheng Science & Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Water Treatment Anion Exchange Resin Industry Chain

10.2 Industrial Water Treatment Anion Exchange Resin Upstream Analysis

10.2.1 Industrial Water Treatment Anion Exchange Resin Core Raw Materials

10.2.2 Main Manufacturers of Industrial Water Treatment Anion Exchange Resin Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Water Treatment Anion Exchange Resin Production Mode

10.6 Industrial Water Treatment Anion Exchange Resin Procurement Model

10.7 Industrial Water Treatment Anion Exchange Resin Industry Sales Model and Sales Channels

10.7.1 Industrial Water Treatment Anion Exchange Resin Sales Model

10.7.2 Industrial Water Treatment Anion Exchange Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Water Treatment Anion Exchange Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Water Treatment Anion Exchange Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Water Treatment Anion Exchange Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Water Treatment Anion Exchange Resin Production by Region (2021-2026) & (Tons)

Table 7. World Industrial Water Treatment Anion Exchange Resin Production by Region (2027-2032) & (Tons)

Table 8. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Region (2021-2026)

Table 9. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Region (2027-2032)

Table 10. World Industrial Water Treatment Anion Exchange Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Industrial Water Treatment Anion Exchange Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Industrial Water Treatment Anion Exchange Resin Major Market Trends

Table 13. World Industrial Water Treatment Anion Exchange Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Industrial Water Treatment Anion Exchange Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World Industrial Water Treatment Anion Exchange Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Industrial Water Treatment Anion Exchange Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Water Treatment Anion Exchange Resin Producers in 2025

Table 18. World Industrial Water Treatment Anion Exchange Resin Production by Manufacturer (2021-2026) & (Tons)

- Table 19. Production Market Share of Key Industrial Water Treatment Anion Exchange Resin Producers in 2025
- Table 20. World Industrial Water Treatment Anion Exchange Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Industrial Water Treatment Anion Exchange Resin Company Evaluation Quadrant
- Table 22. World Industrial Water Treatment Anion Exchange Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Industrial Water Treatment Anion Exchange Resin Production Site of Key Manufacturer
- Table 24. Industrial Water Treatment Anion Exchange Resin Market: Company Product Type Footprint
- Table 25. Industrial Water Treatment Anion Exchange Resin Market: Company Product Application Footprint
- Table 26. Industrial Water Treatment Anion Exchange Resin Competitive Factors
- Table 27. Industrial Water Treatment Anion Exchange Resin New Entrant and Capacity Expansion Plans
- Table 28. Industrial Water Treatment Anion Exchange Resin Mergers & Acquisitions Activity
- Table 29. United States VS China Industrial Water Treatment Anion Exchange Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Industrial Water Treatment Anion Exchange Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Industrial Water Treatment Anion Exchange Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Industrial Water Treatment Anion Exchange Resin Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Market Share (2021-2026)
- Table 37. China Based Industrial Water Treatment Anion Exchange Resin Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Water Treatment Anion Exchange Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Market Share (2021-2026)

Table 47. World Industrial Water Treatment Anion Exchange Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Water Treatment Anion Exchange Resin Production by Type (2021-2026) & (Tons)

Table 49. World Industrial Water Treatment Anion Exchange Resin Production by Type (2027-2032) & (Tons)

Table 50. World Industrial Water Treatment Anion Exchange Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Water Treatment Anion Exchange Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Water Treatment Anion Exchange Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Industrial Water Treatment Anion Exchange Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Industrial Water Treatment Anion Exchange Resin Production Value by Functional Group Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Water Treatment Anion Exchange Resin Production by Functional Group Type (2021-2026) & (Tons)

Table 56. World Industrial Water Treatment Anion Exchange Resin Production by Functional Group Type (2027-2032) & (Tons)

Table 57. World Industrial Water Treatment Anion Exchange Resin Production Value by Functional Group Type (2021-2026) & (USD Million)

Table 58. World Industrial Water Treatment Anion Exchange Resin Production Value by

Functional Group Type (2027-2032) & (USD Million)

Table 59. World Industrial Water Treatment Anion Exchange Resin Average Price by Functional Group Type (2021-2026) & (US\$/Ton)

Table 60. World Industrial Water Treatment Anion Exchange Resin Average Price by Functional Group Type (2027-2032) & (US\$/Ton)

Table 61. World Industrial Water Treatment Anion Exchange Resin Production Value by Polymer Composition, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Water Treatment Anion Exchange Resin Production by Polymer Composition (2021-2026) & (Tons)

Table 63. World Industrial Water Treatment Anion Exchange Resin Production by Polymer Composition (2027-2032) & (Tons)

Table 64. World Industrial Water Treatment Anion Exchange Resin Production Value by Polymer Composition (2021-2026) & (USD Million)

Table 65. World Industrial Water Treatment Anion Exchange Resin Production Value by Polymer Composition (2027-2032) & (USD Million)

Table 66. World Industrial Water Treatment Anion Exchange Resin Average Price by Polymer Composition (2021-2026) & (US\$/Ton)

Table 67. World Industrial Water Treatment Anion Exchange Resin Average Price by Polymer Composition (2027-2032) & (US\$/Ton)

Table 68. World Industrial Water Treatment Anion Exchange Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Water Treatment Anion Exchange Resin Production by Application (2021-2026) & (Tons)

Table 70. World Industrial Water Treatment Anion Exchange Resin Production by Application (2027-2032) & (Tons)

Table 71. World Industrial Water Treatment Anion Exchange Resin Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Water Treatment Anion Exchange Resin Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Water Treatment Anion Exchange Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Industrial Water Treatment Anion Exchange Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

Table 76. DuPont Major Business

Table 77. DuPont Industrial Water Treatment Anion Exchange Resin Product and Services

Table 78. DuPont Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. DuPont Recent Developments/Updates

Table 80. DuPont Competitive Strengths & Weaknesses

Table 81. LANXESS Basic Information, Manufacturing Base and Competitors

Table 82. LANXESS Major Business

Table 83. LANXESS Industrial Water Treatment Anion Exchange Resin Product and Services

Table 84. LANXESS Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. LANXESS Recent Developments/Updates

Table 86. LANXESS Competitive Strengths & Weaknesses

Table 87. Purolite Basic Information, Manufacturing Base and Competitors

Table 88. Purolite Major Business

Table 89. Purolite Industrial Water Treatment Anion Exchange Resin Product and Services

Table 90. Purolite Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Purolite Recent Developments/Updates

Table 92. Purolite Competitive Strengths & Weaknesses

Table 93. Mitsubishi Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 94. Mitsubishi Chemical Corporation Major Business

Table 95. Mitsubishi Chemical Corporation Industrial Water Treatment Anion Exchange Resin Product and Services

Table 96. Mitsubishi Chemical Corporation Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Mitsubishi Chemical Corporation Recent Developments/Updates

Table 98. Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses

Table 99. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors

Table 100. Sumitomo Chemical Major Business

Table 101. Sumitomo Chemical Industrial Water Treatment Anion Exchange Resin Product and Services

Table 102. Sumitomo Chemical Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sumitomo Chemical Recent Developments/Updates

Table 104. Sumitomo Chemical Competitive Strengths & Weaknesses

Table 105. Thermax Basic Information, Manufacturing Base and Competitors

Table 106. Thermax Major Business

Table 107. Thermax Industrial Water Treatment Anion Exchange Resin Product and Services

Table 108. Thermax Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Thermax Recent Developments/Updates

Table 110. Thermax Competitive Strengths & Weaknesses

Table 111. Evoqua Water Technologies Basic Information, Manufacturing Base and Competitors

Table 112. Evoqua Water Technologies Major Business

Table 113. Evoqua Water Technologies Industrial Water Treatment Anion Exchange Resin Product and Services

Table 114. Evoqua Water Technologies Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Evoqua Water Technologies Recent Developments/Updates

Table 116. Evoqua Water Technologies Competitive Strengths & Weaknesses

Table 117. Samyang Corporation Basic Information, Manufacturing Base and Competitors

Table 118. Samyang Corporation Major Business

Table 119. Samyang Corporation Industrial Water Treatment Anion Exchange Resin Product and Services

Table 120. Samyang Corporation Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Samyang Corporation Recent Developments/Updates

Table 122. Samyang Corporation Competitive Strengths & Weaknesses

Table 123. Aldex Chemical Company Basic Information, Manufacturing Base and Competitors

Table 124. Aldex Chemical Company Major Business

Table 125. Aldex Chemical Company Industrial Water Treatment Anion Exchange Resin Product and Services

Table 126. Aldex Chemical Company Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Aldex Chemical Company Recent Developments/Updates

- Table 128. Aldex Chemical Company Competitive Strengths & Weaknesses
- Table 129. Sunresin New Materials Basic Information, Manufacturing Base and Competitors
- Table 130. Sunresin New Materials Major Business
- Table 131. Sunresin New Materials Industrial Water Treatment Anion Exchange Resin Product and Services
- Table 132. Sunresin New Materials Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Sunresin New Materials Recent Developments/Updates
- Table 134. Sunresin New Materials Competitive Strengths & Weaknesses
- Table 135. Zhejiang Zhengguang Industrial Basic Information, Manufacturing Base and Competitors
- Table 136. Zhejiang Zhengguang Industrial Major Business
- Table 137. Zhejiang Zhengguang Industrial Industrial Water Treatment Anion Exchange Resin Product and Services
- Table 138. Zhejiang Zhengguang Industrial Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Zhejiang Zhengguang Industrial Recent Developments/Updates
- Table 140. Zhejiang Zhengguang Industrial Competitive Strengths & Weaknesses
- Table 141. Suqing Group Basic Information, Manufacturing Base and Competitors
- Table 142. Suqing Group Major Business
- Table 143. Suqing Group Industrial Water Treatment Anion Exchange Resin Product and Services
- Table 144. Suqing Group Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Suqing Group Recent Developments/Updates
- Table 146. Suqing Group Competitive Strengths & Weaknesses
- Table 147. Tianjin Nankai Hecheng Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 148. Tianjin Nankai Hecheng Science & Technology Major Business
- Table 149. Tianjin Nankai Hecheng Science & Technology Industrial Water Treatment Anion Exchange Resin Product and Services
- Table 150. Tianjin Nankai Hecheng Science & Technology Industrial Water Treatment Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Tianjin Nankai Hecheng Science & Technology Recent

Developments/Updates

Table 152. Tianjin Nankai Hecheng Science & Technology Competitive Strengths & Weaknesses

Table 153. Global Key Players of Industrial Water Treatment Anion Exchange Resin Upstream (Raw Materials)

Table 154. Global Industrial Water Treatment Anion Exchange Resin Typical Customers

Table 155. Industrial Water Treatment Anion Exchange Resin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Water Treatment Anion Exchange Resin Picture

Figure 2. World Industrial Water Treatment Anion Exchange Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Water Treatment Anion Exchange Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 5. World Industrial Water Treatment Anion Exchange Resin Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Region (2021-2032)

Figure 8. North America Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 9. Europe Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 10. China Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 11. Japan Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 12. India Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Industrial Water Treatment Anion Exchange Resin Production (2021-2032) & (Tons)

Figure 14. Industrial Water Treatment Anion Exchange Resin Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 17. World Industrial Water Treatment Anion Exchange Resin Consumption Market Share by Region (2021-2032)

Figure 18. United States Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 19. China Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 20. Europe Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 21. Japan Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 22. South Korea Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 24. India Industrial Water Treatment Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Industrial Water Treatment Anion Exchange Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Industrial Water Treatment Anion Exchange Resin Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Industrial Water Treatment Anion Exchange Resin Markets in 2025

Figure 28. United States VS China: Industrial Water Treatment Anion Exchange Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Industrial Water Treatment Anion Exchange Resin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Industrial Water Treatment Anion Exchange Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Market Share 2025

Figure 32. China Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Industrial Water Treatment Anion Exchange Resin Production Market Share 2025

Figure 34. World Industrial Water Treatment Anion Exchange Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Type in 2025

Figure 36. Gel Type

Figure 37. Macroporous Type

Figure 38. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Type (2021-2032)

Figure 39. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Type (2021-2032)

Figure 40. World Industrial Water Treatment Anion Exchange Resin Average Price by

Type (2021-2032) & (US\$/Ton)

Figure 41. World Industrial Water Treatment Anion Exchange Resin Production Value by Functional Group Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Functional Group Type in 2025

Figure 43. Strong Base

Figure 44. Weak Base

Figure 45. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Functional Group Type (2021-2032)

Figure 46. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Functional Group Type (2021-2032)

Figure 47. World Industrial Water Treatment Anion Exchange Resin Average Price by Functional Group Type (2021-2032) & (US\$/Ton)

Figure 48. World Industrial Water Treatment Anion Exchange Resin Production Value by Polymer Composition, (USD Million), 2021 & 2025 & 2032

Figure 49. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Polymer Composition in 2025

Figure 50. Polystyrene Based Resin

Figure 51. Polyacrylic Based Resin

Figure 52. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Polymer Composition (2021-2032)

Figure 53. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Polymer Composition (2021-2032)

Figure 54. World Industrial Water Treatment Anion Exchange Resin Average Price by Polymer Composition (2021-2032) & (US\$/Ton)

Figure 55. World Industrial Water Treatment Anion Exchange Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Application in 2025

Figure 57. Power Generation

Figure 58. Chemical and Petrochemical

Figure 59. Pharmaceutical

Figure 60. Food and Beverage

Figure 61. Semiconductor

Figure 62. Others

Figure 63. World Industrial Water Treatment Anion Exchange Resin Production Market Share by Application (2021-2032)

Figure 64. World Industrial Water Treatment Anion Exchange Resin Production Value Market Share by Application (2021-2032)

Figure 65. World Industrial Water Treatment Anion Exchange Resin Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Industrial Water Treatment Anion Exchange Resin Industry Chain

Figure 67. Industrial Water Treatment Anion Exchange Resin Procurement Model

Figure 68. Industrial Water Treatment Anion Exchange Resin Sales Model

Figure 69. Industrial Water Treatment Anion Exchange Resin Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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