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Global Industrial Vortex Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G4E9477FDF52EN.html
Date: August 2026
Pages: 170
Price: US$ 3,480.00 (Single User License)
ID: G4E9477FDF52EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Vortex Blowers market size was valued at US$ 426 million in 2025 and is forecast to a readjusted size of US$ 627 million by 2032 with a CAGR of 5.5% during review period.

Industrial vortex blowers are air-moving devices used to generate continuous airflow or vacuum for industrial production and process applications. They use a high-speed impeller inside a circular or side-channel housing to repeatedly accelerate air, forming a vortex-like airflow path that creates stable pressure or suction. Industrial vortex blowers are also commonly known as regenerative blowers, ring blowers, or side channel blowers. They are usually oil-free, compact, low-maintenance, and suitable for continuous operation. Typical applications include wastewater aeration, pneumatic conveying, vacuum lifting, drying, packaging machinery, printing equipment, aquaculture, food processing, medical equipment, electronics manufacturing, and automation systems.

Global production capacity is approximately 700 thousand units.

In 2025, global sales reached approximately 550 thousand units, with an average price of around US$ 752 per unit, gross margin around 25%.

The industrial vortex blowers market has a stable growth outlook because these products are widely used in clean air supply, vacuum generation, aeration, drying, suction, and light material handling applications. Their advantages include oil-free operation, compact structure, low maintenance, stable airflow, and reliable continuous-duty performance. Demand is supported by wastewater treatment, packaging, printing,

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food processing, aquaculture, medical equipment, electronics manufacturing, and industrial automation. Although industrial vortex blowers face competition from roots blowers, rotary vane pumps, centrifugal blowers, and compressed air systems, they remain attractive in low-to-medium pressure applications where clean airflow, durability, and cost efficiency are important.

Market Trend

The market is moving toward high-efficiency motors, variable-frequency drive control, low-noise design, compact aluminum housings, improved heat dissipation, and longer service life. Manufacturers are developing industrial vortex blowers with integrated silencers, filters, pressure relief valves, IP-rated motors, explosion-proof versions, and digital monitoring functions. Demand is increasing for oil-free and contamination-free airflow in food, medical, electronics, pharmaceutical, and environmental applications. Customers are also replacing older air supply systems with quieter, cleaner, and more energy-saving blower solutions. Future product development will focus on stable pressure performance, low vibration, predictive maintenance, remote monitoring, and customized designs for specific industrial processes.

Market Drive

Market growth is mainly driven by industrial automation, stricter environmental protection requirements, expansion of wastewater treatment, and rising demand for clean air and vacuum systems. Industrial vortex blowers are widely used for aeration, drying, suction, vacuum clamping, pneumatic conveying, packaging, printing, and material transport. Growth in food processing, medical devices, electronics manufacturing, aquaculture, and environmental engineering further supports demand. Rising energy costs also encourage users to replace compressed air systems with regenerative blower systems in suitable low-pressure and medium-pressure applications. Their simple structure, oil-free airflow, continuous operation, and low maintenance make them practical and cost-effective across many industrial sectors.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, sensors, variable-frequency drives, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material strength, machining accuracy, thermal management, noise control, sealing performance, and

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component reliability. Downstream customers include wastewater treatment plants, packaging machinery manufacturers, printing equipment producers, food and beverage processors, aquaculture farms, medical equipment companies, electronics factories, pneumatic conveying system integrators, and general industrial users. Demand is mainly linked to clean air supply, vacuum generation, aeration, drying, material handling, and automated production processes.

This report is a detailed and comprehensive analysis for global Industrial Vortex Blowers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Vortex Blowers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Vortex Blowers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Vortex Blowers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Vortex Blowers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Vortex Blowers

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Vortex Blowers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Vortex Blowers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage

Multi-stage

Market segment by Operation

Pressure Operation

Vacuum Operation

Market segment by Classification

Standard Industrial Type

High Pressure Type

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Market segment by Application

- General Industrial
- Chemical
- Food and Beverage
- Others

Major players covered

- Busch SE
- Ingersoll Rand Inc.
- Gebr. Becker GmbH
- Elektror airsystems GmbH
- Atlas Copco AB
- FPZ S.p.A.
- DVP Vacuum Technology S.p.A.
- IDEX Corporation
- AMETEK, Inc.
- Atlantic Blowers, LLC
- Republic Manufacturing
- The Spencer Turbine Company

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Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Vortex Blowers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Vortex Blowers, with price, sales quantity, revenue, and global market share of Industrial Vortex Blowers from 2021 to 2026.

Chapter 3, the Industrial Vortex Blowers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Vortex Blowers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Vortex Blowers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial

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Vortex Blowers.

Chapter 14 and 15, to describe Industrial Vortex Blowers sales channel, distributors, customers, research findings and conclusion.

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