

Global Industrial VOC Concentrator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G298BD584EE6EN.html>

Date: August 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: G298BD584EE6EN

Abstracts

The global Industrial VOC Concentrator market size is expected to reach \$ 1310 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Industrial VOC Concentrator production reached approximately 5,503 units, with an average global market price of around USD 145,000 per unit.

The gross profit margin of major companies in the industry is between 25%-38%.

In 2025, the global production capacity of Industrial VOC Concentrator was approximately 7,200 units.

Industrial VOC Concentrator is an air pollution control system designed to concentrate low-concentration, high-volume volatile organic compound (VOC) exhaust into a smaller, high-concentration stream for efficient downstream treatment. The equipment commonly utilizes adsorption media such as zeolite rotors or fixed adsorption beds to improve the efficiency of thermal oxidation or catalytic oxidation systems while reducing energy consumption. It is widely used in coating, printing, semiconductor manufacturing, electronics, chemical processing, pharmaceutical production, and other industrial sectors. The product boundary includes complete VOC concentration equipment and integrated concentration systems, excluding standalone adsorption materials and end-of-pipe oxidation units.

The industrial VOC concentrator industry chain includes upstream suppliers of adsorption materials, rotary wheels, fans, valves, sensors, control systems, and structural materials; the midstream sector covers equipment design, manufacturing,

assembly, automation integration, and performance testing; the downstream sector includes automotive manufacturing, electronics production, semiconductor fabrication, coating operations, printing, chemical processing, and pharmaceutical plants. Market growth is driven by increasingly stringent environmental regulations, industrial emission reduction requirements, and demand for energy-efficient air pollution control technologies.

This report studies the global Industrial VOC Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial VOC Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial VOC Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial VOC Concentrator total production and demand, 2021-2032, (Units)
Global Industrial VOC Concentrator total production value, 2021-2032, (USD Million)
Global Industrial VOC Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Industrial VOC Concentrator consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Industrial VOC Concentrator domestic production, consumption, key domestic manufacturers and share
Global Industrial VOC Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Industrial VOC Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Industrial VOC Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial VOC Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters Group AB, Seibu Giken Co., Ltd., Nichias Corporation, Dörrr AG, Anguil Environmental Systems, Inc., CECO Environmental Corp., Taikisha Ltd., Shipley Co. (DuPont), Condorchem Envitech,

Shengjian Environment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial VOC Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial VOC Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial VOC Concentrator Market, Segmentation by Type:

Rotary Zeolite VOC Concentrator

Activated Carbon VOC Concentrator

Condensation VOC Concentrator

Global Industrial VOC Concentrator Market, Segmentation by Regeneration Method:

Thermal Regeneration VOC Concentrator

Steam Regeneration VOC Concentrator

Electric Heating Regeneration VOC Concentrator

Global Industrial VOC Concentrator Market, Segmentation by Air Flow Capacity:

Small Capacity (50,000 m³/h)

Global Industrial VOC Concentrator Market, Segmentation by Application:

RTO Pretreatment Systems

Catalytic Oxidation Systems

VOC Emission Control Systems

Other

Companies Profiled:

Munters Group AB

Seibu Giken Co., Ltd.

Nichias Corporation

Dorr AG

Anguil Environmental Systems, Inc.

CECO Environmental Corp.

Taikisha Ltd.

Shipley Co. (DuPont)

Condorchem Envitech

Shengjian Environment Co., Ltd.

EnviroXcellence (China) Co., Ltd.

Shanghai Lanbao Environmental Technology Co., Ltd.

Jiangsu Sujing Group Co., Ltd.

Chialin Machinery Co., Ltd.

Wuxi Elitc Environmental Protection Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial VOC Concentrator market?
2. What is the demand of the global Industrial VOC Concentrator market?
3. What is the year over year growth of the global Industrial VOC Concentrator market?
4. What is the production and production value of the global Industrial VOC Concentrator market?
5. Who are the key producers in the global Industrial VOC Concentrator market?
6. What are the growth factors driving the market demand?

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