

Global Industrial VOC Concentrator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial VOC Concentrator market size was valued at US\$ 821 million in 2025 and is forecast to a readjusted size of US\$ 1310 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Industrial VOC Concentrator production reached approximately 5,503 units, with an average global market price of around USD 145,000 per unit.

The gross profit margin of major companies in the industry is between 25%-38%.

In 2025, the global production capacity of Industrial VOC Concentrator was approximately 7,200 units.

Industrial VOC Concentrator is an air pollution control system designed to concentrate low-concentration, high-volume volatile organic compound (VOC) exhaust into a smaller, high-concentration stream for efficient downstream treatment. The equipment commonly utilizes adsorption media such as zeolite rotors or fixed adsorption beds to improve the efficiency of thermal oxidation or catalytic oxidation systems while reducing energy consumption. It is widely used in coating, printing, semiconductor manufacturing, electronics, chemical processing, pharmaceutical production, and other industrial sectors. The product boundary includes complete VOC concentration equipment and integrated concentration systems, excluding standalone adsorption materials and end-of-pipe oxidation units.

The industrial VOC concentrator industry chain includes upstream suppliers of adsorption materials, rotary wheels, fans, valves, sensors, control systems, and

structural materials; the midstream sector covers equipment design, manufacturing, assembly, automation integration, and performance testing; the downstream sector includes automotive manufacturing, electronics production, semiconductor fabrication, coating operations, printing, chemical processing, and pharmaceutical plants. Market growth is driven by increasingly stringent environmental regulations, industrial emission reduction requirements, and demand for energy-efficient air pollution control technologies.

This report is a detailed and comprehensive analysis for global Industrial VOC Concentrator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial VOC Concentrator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial VOC Concentrator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial VOC Concentrator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial VOC Concentrator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial VOC Concentrator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial VOC Concentrator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters Group AB, Seibu Giken Co., Ltd., Nichias Corporation, Dorr AG, Anguil Environmental Systems, Inc., CECO Environmental Corp., Taikisha Ltd., Shipley Co. (DuPont), Condorchem Envitech, Shengjian Environment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial VOC Concentrator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rotary Zeolite VOC Concentrator

Activated Carbon VOC Concentrator

Condensation VOC Concentrator

Market segment by Regeneration Method

Thermal Regeneration VOC Concentrator

Steam Regeneration VOC Concentrator

Electric Heating Regeneration VOC Concentrator

Market segment by Air Flow Capacity

Small Capacity (50,000 m³/h)

Market segment by Application

RTO Pretreatment Systems

Catalytic Oxidation Systems

VOC Emission Control Systems

Other

Major players covered

Munters Group AB

Seibu Giken Co., Ltd.

Nichias Corporation

Dörrr AG

Anguil Environmental Systems, Inc.

CECO Environmental Corp.

Taikisha Ltd.

Shipley Co. (DuPont)

Condorchem Envitech

Shengjian Environment Co., Ltd.

EnviroXcellence (China) Co., Ltd.

Shanghai Lanbao Environmental Technology Co., Ltd.

Jiangsu Sujing Group Co., Ltd.

Chialin Machinery Co., Ltd.

Wuxi Elitc Environmental Protection Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial VOC Concentrator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial VOC Concentrator, with price, sales quantity, revenue, and global market share of Industrial VOC Concentrator from 2021 to 2026.

Chapter 3, the Industrial VOC Concentrator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial VOC Concentrator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021

to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial VOC Concentrator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial VOC Concentrator.

Chapter 14 and 15, to describe Industrial VOC Concentrator sales channel, distributors, customers, research findings and conclusion.

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