

Global Industrial Vehicle Collision Avoidance System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Vehicle Collision Avoidance System market size is expected to reach \$ 1861 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Industrial Vehicle Collision Avoidance System are active safety systems designed for forklifts, tow tractors, AGVs/AMRs, mining vehicles, port equipment, construction machinery and other mobile industrial equipment operating in warehouses, manufacturing plants, mines, ports, yards and other industrial sites.

Industrial Vehicle Collision Avoidance System market should be understood as a specialized active-safety segment rather than a generic forklift accessory or a broad automotive ADAS category. In industrial environments, traditional controls such as operator training, horns, beacons, blue lights, mirrors, physical barriers and high-visibility clothing remain important, but they do not fully address dynamic risks in blind corners, narrow aisles, loading docks, noisy plants, night shifts and mixed pedestrian-vehicle traffic. The new generation of systems combines UWB, RFID, magnetic-field detection, AI cameras, radar, LiDAR, RTLS, vehicle controllers and cloud analytics to identify pedestrians, vehicles, obstacles and fixed infrastructure within predefined risk zones. The narrow market scope used in this study focuses on dedicated systems for industrial vehicles and mobile equipment, including hardware, software, installation, integration, analytics and after-sales service. It excludes generic road-vehicle ADAS, passive barriers, simple cameras without collision logic and fleet telematics without active proximity or collision-avoidance functions.

From a supply-side perspective, the market is structured around three major groups of vendors. The first group consists of specialized safety-system providers such as

ELOKON, Claitec, HIT-NOT, AME, Litum, Arcure/Blaxtair and ZoneSafe, which typically serve warehouses, manufacturing plants and intralogistics fleets with retrofit or mixed-fleet solutions. The second group consists of forklift and industrial-truck OEMs such as Linde/KION, Toyota Material Handling, Hyster-Yale and Jungheinrich, whose advantage lies in factory integration, installed base, truck-control access and OEM service channels. The third group consists of mining and heavy mobile-equipment safety providers such as Hexagon Mining, Wabtec, Epiroc/Mernok, Matrix Design Group, Strata Worldwide, Becker Mining and TORSAs, which focus on high-value collision avoidance, proximity detection and intervention-control systems for large mobile fleets. Because applications differ widely in vehicle type, speed, visibility, safety requirements and operating rules, the industry remains fragmented and application-specific rather than dominated by a single universal architecture.

Demand growth is being driven by three main areas: warehouse and manufacturing safety upgrades, mining collision-avoidance requirements, and digital safety management. In warehouses and manufacturing plants, rising forklift density, labor constraints, automation, tighter EHS accountability and the need to measure near-miss events are pushing customers from basic warning lights toward data-enabled proximity systems and AI-based pedestrian detection. In mining, the value proposition is more mission-critical: large haul trucks and underground mobile equipment create severe risk exposure, and the industry is moving toward EMESRT Level 9 intervention, ISO 21815 interoperability and mixed-fleet safety integration. Official safety agencies have long highlighted the risks associated with powered industrial trucks, workplace transport and mobile mining equipment, which supports the underlying demand case even where dedicated collision-avoidance systems are not yet mandated in every jurisdiction.

From a technology perspective, tag-based systems remain important because they can detect trained workers through racks, walls or visual obstruction and can be implemented at large scale with predictable performance. AI vision is gaining share because it can detect untagged pedestrians, vehicles and obstacles, but its effectiveness depends on lighting, camera placement, dust, weather, processing latency and false-alarm management. Mining systems require a higher degree of sensor fusion, GNSS, UWB/RF, radar, LiDAR, vehicle-control integration and fleet-management connectivity. Future competition will move from simple detection toward reliable risk scoring, low false-alarm rates, intervention control, multi-brand fleet deployment, cloud analytics and integration with automation platforms.

This report studies the global Industrial Vehicle Collision Avoidance System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Vehicle Collision Avoidance System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Vehicle Collision Avoidance System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Vehicle Collision Avoidance System total market, 2021-2032, (USD Million)

Global Industrial Vehicle Collision Avoidance System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Vehicle Collision Avoidance System total market, key domestic companies, and share, (USD Million)

Global Industrial Vehicle Collision Avoidance System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial Vehicle Collision Avoidance System total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial Vehicle Collision Avoidance System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Vehicle Collision Avoidance System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon Mining, Wabtec Digital Mine, Epiroc, Linde, Toyota Material Handling, ELOKON, Hyster-Yale, SICK, Arcure, Brigade Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Vehicle Collision Avoidance System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Vehicle Collision Avoidance System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Vehicle Collision Avoidance System Market, Segmentation by Type:

Proximity Warning System

Collision Avoidance with Vehicle Intervention

Pedestrian Detection System

Global Industrial Vehicle Collision Avoidance System Market, Segmentation by Installation Method:

Factory-Preinstalled System

Aftermarket System

Global Industrial Vehicle Collision Avoidance System Market, Segmentation by Compatible Vehicle Types:

Collision Avoidance System for Forklifts

Collision Avoidance System for AGVs/AMRs

Collision Avoidance System for Aerial Work Platforms

Global Industrial Vehicle Collision Avoidance System Market, Segmentation by Application:

Logistics and Warehousing

Manufacturing

Mining

Others

Companies Profiled:

Hexagon Mining

Wabtec Digital Mine

Epiroc

Linde

Toyota Material Handling

ELOKON

Hyster-Yale

SICK

Arcure

Brigade Electronics

HIT-NOT

Matrix Design Group

Strata Worldwide

Troax

Jungheinrich

Litum

Caterpillar

Stoneridge

Becker Mining

AME

TORSA

Suzhou EJUST

FITOW

AIDong Chaoyue

DH AUTOEYE

Key Questions Answered

1. How big is the global Industrial Vehicle Collision Avoidance System market?
2. What is the demand of the global Industrial Vehicle Collision Avoidance System

market?

3. What is the year over year growth of the global Industrial Vehicle Collision Avoidance System market?
4. What is the total value of the global Industrial Vehicle Collision Avoidance System market?
5. Who are the Major Players in the global Industrial Vehicle Collision Avoidance System market?
6. What are the growth factors driving the market demand?

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