

# Global Industrial Valve Gearbox Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA8A913AEAD6EN.html>

Date: May 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: GA8A913AEAD6EN

## Abstracts

According to our (Global Info Research) latest study, the global Industrial Valve Gearbox market size was valued at US\$ 745 million in 2025 and is forecast to a readjusted size of US\$ 1028 million by 2032 with a CAGR of 4.8% during review period.

An industrial valve gearbox is a mechanical transmission device installed on industrial valves. Its main function is to amplify and stably transmit small torque inputs from manual operation or actuators to the valve's opening and closing mechanism, thereby enabling the opening, closing, and regulation control of large-diameter, high-pressure, or high-resistance valves. It is widely used in industries such as oil and gas, water treatment, chemicals, power generation, and marine engineering, and is commonly found on butterfly valves, ball valves, gate valves, and plug valves. Common forms include worm gears, bevel gears, and multi-turn gearboxes. Essentially, an industrial valve gearbox is a speed reduction, torque amplification, and operational control component in an industrial valve system, used to improve the reliability, safety, and labor-saving aspects of valve operation.

This report is a detailed and comprehensive analysis for global Industrial Valve Gearbox market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Industrial Valve Gearbox market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Valve Gearbox market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Valve Gearbox market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Valve Gearbox market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Valve Gearbox

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Valve Gearbox market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rotork, AUMA, Emerson, SLB, Flowserve Corporation, Sambo Industrial, Zhejiang BoHo Valve Machinery Co., TMG Korea Co., Zhejiang XBURS Measurement & Control Technology Co., Perfect Actuators & Controls Pvt. Ltd. (PAC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Industrial Valve Gearbox market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Part-turn Gearboxes

Multi-turn Gearboxes

Gearbox Accessories

#### Market segment by Application

Oil & Gas

Water & Power

Chemicals, Process & Industrial

#### Major players covered

Rotork

AUMA

Emerson

SLB

Flowserve Corporation

Sambo Industrial

Zhejiang BoHo Valve Machinery Co.

TMG Korea Co.

Zhejiang XBURS Measurement & Control Technology Co.

Perfect Actuators & Controls Pvt. Ltd. (PAC)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Valve Gearbox product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Valve Gearbox, with price, sales quantity, revenue, and global market share of Industrial Valve Gearbox from 2021 to 2026.

Chapter 3, the Industrial Valve Gearbox competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Valve Gearbox breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Valve Gearbox market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Valve Gearbox.

Chapter 14 and 15, to describe Industrial Valve Gearbox sales channel, distributors, customers, research findings and conclusion.

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