

# Global Industrial Vacuum Suction Cups Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFC2C700860FEN.html>

Date: January 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: GFC2C700860FEN

## Abstracts

According to our (Global Info Research) latest study, the global Industrial Vacuum Suction Cups market size was valued at US\$ 803 million in 2025 and is forecast to a readjusted size of US\$ 1167 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global Industrial Vacuum Suction Cup production reached approximately 17.33 million units, with an average global market price of around US\$45 per unit.

The gross profit margin of major companies in the industry is between 30%-50%.

In 2025, the global production capacity of industrial vacuum suction cups was approximately 23.11 million units.

Industrial Vacuum Suction Cups are mechanical gripping components designed to hold, lift, and move objects by creating negative pressure between the cup and workpiece surface. They are widely used in automated handling, pick-and-place operations, robotics, packaging lines, and material transfer systems. These products enable stable, non-damaging handling of objects with different shapes, sizes, and surface characteristics, improving automation efficiency and operational safety across industrial environments.

The industrial chain of Industrial Vacuum Suction Cups includes upstream raw materials such as rubber compounds, silicone elastomers, polyurethane materials, reinforcing fabrics, and metal fittings. Midstream manufacturing involves molding, vulcanization, surface finishing, and performance testing to ensure durability and sealing efficiency. Downstream applications mainly include industrial automation equipment, robotic

systems, logistics handling lines, packaging machinery, and manufacturing plants. Supporting services cover system integration, application selection, maintenance guidance, and replacement supply.

The industrial vacuum suction cup market is driven by the rapid expansion of industrial automation, robotics, and smart manufacturing. Increasing adoption of automated material handling and pick-and-place systems across electronics, automotive, packaging, and logistics industries is supporting stable demand growth. Product innovation focuses on improved sealing performance, wear resistance, and compatibility with diverse surface materials. Lightweight designs and specialized materials are being developed to meet high-speed and precision handling requirements. While unit prices remain relatively low, high usage frequency and replacement demand contribute to steady revenue expansion. Overall, the market is expected to grow sustainably alongside global automation upgrades.

This report is a detailed and comprehensive analysis for global Industrial Vacuum Suction Cups market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Vacuum Suction Cups market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Vacuum Suction Cups market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Vacuum Suction Cups market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Vacuum Suction Cups market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Vacuum Suction Cups

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Vacuum Suction Cups market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, Schmalz, Aventics, PISCO, Piab, Festo, DESTACO (Dover), Myotoku, VMECA, ANVER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Industrial Vacuum Suction Cups market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Rubber Vacuum Suction Cup

Silicone Suction Cup

Polyurethane Suction Cup

## Market segment by Structural Shape

Flat Vacuum Suction Cup

Bellows Suction Cup

Oval and Special Shape Cup

## Market segment by Load Capacity

Light-Duty Suction Cup

Medium-Duty Suction Cup

Heavy-Duty Industrial Suction Cup

## Market segment by Application

Metal

Paper

Glass

Wood

Plastics

Composite

Others

## Major players covered

SMC Corporation

Schmalz

Aventics

PISCO

Piab

Festo

DESTACO (Dover)

Myotoku

VMECA

ANVER

FIPA

Coval

VUOTOTECNICA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Vacuum Suction Cups product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Vacuum Suction Cups, with price, sales quantity, revenue, and global market share of Industrial Vacuum Suction Cups from 2021 to 2026.

Chapter 3, the Industrial Vacuum Suction Cups competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Vacuum Suction Cups breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Vacuum Suction Cups market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Vacuum Suction Cups.

Chapter 14 and 15, to describe Industrial Vacuum Suction Cups sales channel, distributors, customers, research findings and conclusion.

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