

Global Industrial Vacuum Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Vacuum Pump market size is expected to reach \$ 21445 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Industrial Vacuum Pumps are industrial pump devices used in manufacturing processes, continuous production lines and industrial utility systems to remove gas molecules and create, maintain or regulate pressure environments below atmospheric pressure through displacement, mechanical compression, momentum transfer, liquid sealing or cryogenic capture. Product forms include standalone industrial vacuum pumps, backing pumps, dry pump sets, oil-sealed pump sets, liquid-ring pump sets, high-vacuum pumps, standardized vacuum pump stations and industrial vacuum units equipped with control systems. Major product types include dry screw vacuum pumps, claw vacuum pumps, rotary vane vacuum pumps, liquid-ring vacuum pumps, Roots vacuum pumps, turbomolecular pumps, diffusion pumps and cryogenic pumps. Major production bases are concentrated in China, Germany, Japan, the United States, Sweden, the United Kingdom, Italy, South Korea, India and Taiwan, China, supported by precision manufacturing, semiconductor equipment, chemical processing equipment and industrial automation capabilities. Industrial vacuum pumps are widely used in semiconductor manufacturing, photovoltaics, lithium-ion batteries, vacuum coating, chemicals, pharmaceuticals, food processing and packaging, metallurgy and heat treatment, plastics processing, electronic materials, energy equipment and general industrial automation, serving as essential equipment for degassing, drying, distillation, conveying, forming, coating, etching, packaging and clean manufacturing.

In 2025, global Industrial Vacuum Pumps production reached approximately 7.0 million to 7.6 million units, with mainstream FOB prices ranging from about USD 1,780 to USD 2,050 per unit. High-end dry pumps, Roots pump sets, turbomolecular pumps,

cryogenic pumps and standardized pump stations used in semiconductor, advanced packaging, vacuum coating, lithium-ion battery, photovoltaic, chemical and pharmaceutical processes were priced substantially above standard industrial vacuum pumps.

The global Industrial Vacuum Pumps market is evolving from a conventional industrial utility equipment category into a critical process equipment segment supporting clean, continuous and energy-efficient manufacturing systems. Semiconductor manufacturing, advanced packaging, photovoltaic cells, lithium-ion batteries, vacuum coating and electronic materials are driving sustained demand for dry vacuum pumps, Roots pump sets, turbomolecular pumps, cryogenic pumps and corrosion-resistant process pumps, significantly raising the average value of industrial vacuum equipment compared with traditional oil-sealed and standard liquid-ring pumps. At the same time, chemicals, pharmaceuticals, food packaging, metallurgy and heat treatment, plastics processing and general manufacturing continue to provide a stable demand base, especially in drying, distillation, crystallization, degassing, vacuum conveying and centralized vacuum station applications. As global manufacturing shifts toward automation, energy efficiency and regionalized supply chains, customer purchasing criteria are moving beyond standalone equipment pricing toward lifecycle cost, maintenance interval, continuous operating reliability, process compatibility and local service capability.

The market still faces constraints from technical barriers, cost pressure and cyclical downstream capital expenditure. High-end industrial vacuum pumps require advanced capabilities in rotor machining, dynamic balancing, bearings, sealing, coatings, corrosion-resistant materials, gas handling and intelligent control. Semiconductor, electronic materials and pharmaceutical applications also require low contamination, low particle generation, low leakage and high stability, making it difficult for new entrants to penetrate high-end customer systems quickly. In the low-to-mid range, capacity expansion across China and broader Asian supply chains is intensifying price competition, particularly for oil-sealed and standard liquid-ring pumps. Future demand will continue to shift toward dry operation, oil-free designs, variable-speed energy saving, centralized vacuum systems, intelligent monitoring and modular pump stations. Semiconductors, lithium-ion batteries, photovoltaics, vacuum coating, chemicals and pharmaceuticals are expected to contribute the main incremental demand, while food packaging, plastics processing and general manufacturing will provide steady replacement demand. Overall, growth in Industrial Vacuum Pumps will be driven less by unit volume expansion alone and more by the penetration of high-value pump types, the rising share of standardized pump sets and industrial customers? continued upgrade of stable vacuum environments.

This report studies the global Industrial Vacuum Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Vacuum Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Vacuum Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Vacuum Pump total production and demand, 2021-2032, (Units)

Global Industrial Vacuum Pump total production value, 2021-2032, (USD Million)

Global Industrial Vacuum Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Vacuum Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Vacuum Pump domestic production, consumption, key domestic manufacturers and share

Global Industrial Vacuum Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Vacuum Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Vacuum Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Vacuum Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco Group, Busch Group, Ingersoll Rand Inc., Flowserve Corporation, Dekker Vacuum Technologies, Inc., EBARA Corporation, ULVAC, Inc., Kashiya Industries, Ltd., Osaka Vacuum, Ltd., Shimadzu Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Vacuum Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Vacuum Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Vacuum Pump Market, Segmentation by Type:

Positive Displacement Vacuum Pumps

Momentum Transfer Vacuum Pumps

Entrapment Vacuum Pumps

Others

Global Industrial Vacuum Pump Market, Segmentation by Lubrication Method:

Oil and Wet Vacuum Pumps

Dry and Oil Free Vacuum Pumps

Global Industrial Vacuum Pump Market, Segmentation by Product Structure:

Dry Screw and Claw Vacuum Pumps

Oil Sealed Rotary Vane Vacuum Pumps

Liquid Ring Vacuum Pumps

Others

Global Industrial Vacuum Pump Market, Segmentation by Vacuum Level:

Rough Vacuum Pumps

Medium Vacuum Pumps

High Vacuum Pumps

Ultra High Vacuum Pumps

Global Industrial Vacuum Pump Market, Segmentation by Application:

Electronics and Semiconductor

Chemical and Pharmaceutical

General Industrial Manufacturing

Others

Companies Profiled:

Atlas Copco Group

Busch Group

Ingersoll Rand Inc.

Flowserve Corporation

Dekker Vacuum Technologies, Inc.

EBARA Corporation

ULVAC, Inc.

Kashiyama Industries, Ltd.

Osaka Vacuum, Ltd.

Shimadzu Corporation

ANEST IWATA Corporation

D.V.P. Vacuum Technology S.p.A.

Gebr. Becker GmbH

Pompetravaini S.p.A.

LOT Vacuum Co., Ltd.

Woosung Vacuum Co., Ltd.

CUTES Corporation

Genman Industrial Co., Ltd.

Toshniwal Vacuum

KYKY Technology Co., Ltd.

Beijing Grand Hitek Co., Ltd.

Shanghai Hanbell Precise Machinery Co., Ltd.

Zhejiang Vacuum Equipment Group Co., Ltd.

Zibo Vacuum Equipment Plant Co., Ltd.

Shanghai Vacuum Pump Factory Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial Vacuum Pump market?
2. What is the demand of the global Industrial Vacuum Pump market?
3. What is the year over year growth of the global Industrial Vacuum Pump market?
4. What is the production and production value of the global Industrial Vacuum Pump market?
5. Who are the key producers in the global Industrial Vacuum Pump market?
6. What are the growth factors driving the market demand?

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