

Global Industrial Underground Storage Tank Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Underground Storage Tank market size was valued at US\$ 579 million in 2025 and is forecast to a readjusted size of US\$ 815 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global production of industrial underground storage tanks reached 15,210 units, with an average selling price of US\$37,000 per unit. Industrial underground storage tanks refer to atmospheric or low-pressure storage systems used in industrial/utility projects to store liquid media underground, and are typical 'underground tank systems (UST)'. Specific applications include fuel and flammable/combustible liquid storage; underground storage of solvents/acids/alkalis/intermediates for industrial chemicals and specific hazardous substances—chemicals and fine chemicals, surface treatment, electronic chemicals, pharmaceuticals, and laboratory facilities; temporary storage and emergency collection of pollutants/waste liquids for environmental protection and risk control purposes; underground water storage for industrial water and municipal/industrial park infrastructure—including stormwater regulation/retention, rainwater harvesting, temporary storage of sewage/combined overflow, and underground storage of industrial reclaimed water and fire-fighting water. The upstream of the industry chain includes steel plates/profiles and welding materials, FRP resin and glass fiber reinforced materials, lining/coating systems, cathodic protection (sacrificial anode/impressed current) components, leak detection and level measurement (ATG), manholes/sumps/pipe fittings, valves and seals; the midstream includes tank forming and welding/winding, non-destructive testing and factory pressure testing and leak detection, surface treatment and corrosion protection, compartment and sandwich panel manufacturing, and third-party certification/labeling and quality systems; the downstream relies on installation and civil engineering EPC (excavation, foundation and

backfilling, anti-buoyancy anchoring/ballast, pipelines and pumps, leak detection and interlocking, commissioning and acceptance), operational compliance (periodic inspection, cathodic protection testing, leak detection calibration) and decommissioning/repair. Gross profit margin is approximately 25%–35%.

Technological development trends include: ? Upgrading from single-wall to double-wall/secondary enclosure, and expanding interlayer media (such as brine/vacuum) monitoring and online alarms to more applications; ? Increasing the permeability of FRP and composite structures on the material side to reduce soil corrosion risks, while extending the lifespan of steel tanks through more comprehensive coatings and cathodic protection systems; ? 'Intelligent compliance'—ATG, sensors, remote monitoring, and data logging are becoming standard features in demanding scenarios. Regionally, North America holds a significant share of the storage tank market, with underground storage tanks showing a greater emphasis on 'compliance-driven replacement + high-configuration penetration'; Europe is also primarily driven by environmental compliance and replacement of existing stock, with high acceptance of double-wall and monitoring systems; the Asia-Pacific region is more driven by new infrastructure (fuel retail networks, industrial parks, and water projects), with a more 'medium-to-large tank' capacity structure; the Middle East, Africa, and Latin America are characterized by 'oil and gas and municipal engineering driving growth, with greater project volatility'.

This report is a detailed and comprehensive analysis for global Industrial Underground Storage Tank market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Underground Storage Tank market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Underground Storage Tank market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Underground Storage Tank market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Underground Storage Tank market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Underground Storage Tank
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Underground Storage Tank market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CST, Permian Lide, Highland Tank, Fox Tank Company, Motherwell Bridge, Ishii Iron Works, GMM Pfaudler, MEKRO, PROTEGO, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Underground Storage Tank market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

10,000 gal

Market segment by Materials and Structure

Steel

Fiberglass

Composite Structure

Market segment by Medium

Fuel/Chemicals

Firewater/Sewage

Oil-containing Wastewater

Market segment by Application

Chemicals

Water Treatment

Fuel Storage

Others

Major players covered

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Underground Storage Tank product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Underground Storage Tank, with price, sales quantity, revenue, and global market share of Industrial Underground Storage Tank from 2021 to 2026.

Chapter 3, the Industrial Underground Storage Tank competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Underground Storage Tank breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Underground Storage Tank market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial

Underground Storage Tank.

Chapter 14 and 15, to describe Industrial Underground Storage Tank sales channel, distributors, customers, research findings and conclusion.

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