

# Global Industrial Underground Storage Tank Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Underground Storage Tank market size is expected to reach \$ 815 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global production of industrial underground storage tanks reached 15,210 units, with an average selling price of US\$37,000 per unit. Industrial underground storage tanks refer to atmospheric or low-pressure storage systems used in industrial/utility projects to store liquid media underground, and are typical 'underground tank systems (UST)'. Specific applications include fuel and flammable/combustible liquid storage; underground storage of solvents/acids/alkalis/intermediates for industrial chemicals and specific hazardous substances—chemicals and fine chemicals, surface treatment, electronic chemicals, pharmaceuticals, and laboratory facilities; temporary storage and emergency collection of pollutants/waste liquids for environmental protection and risk control purposes; underground water storage for industrial water and municipal/industrial park infrastructure—including stormwater regulation/retention, rainwater harvesting, temporary storage of sewage/combined overflow, and underground storage of industrial reclaimed water and fire-fighting water. The upstream of the industry chain includes steel plates/profiles and welding materials, FRP resin and glass fiber reinforced materials, lining/coating systems, cathodic protection (sacrificial anode/impressed current) components, leak detection and level measurement (ATG), manholes/sumps/pipe fittings, valves and seals; the midstream includes tank forming and welding/winding, non-destructive testing and factory pressure testing and leak detection, surface treatment and corrosion protection, compartment and sandwich panel manufacturing, and third-party certification/labeling and quality systems; the downstream relies on installation and civil engineering EPC (excavation, foundation and backfilling, anti-buoyancy anchoring/ballast, pipelines and pumps, leak detection and

interlocking, commissioning and acceptance), operational compliance (periodic inspection, cathodic protection testing, leak detection calibration) and decommissioning/repair. Gross profit margin is approximately 25%–35%.

Technological development trends include: ? Upgrading from single-wall to double-wall/secondary enclosure, and expanding interlayer media (such as brine/vacuum) monitoring and online alarms to more applications; ? Increasing the permeability of FRP and composite structures on the material side to reduce soil corrosion risks, while extending the lifespan of steel tanks through more comprehensive coatings and cathodic protection systems; ? 'Intelligent compliance'—ATG, sensors, remote monitoring, and data logging are becoming standard features in demanding scenarios. Regionally, North America holds a significant share of the storage tank market, with underground storage tanks showing a greater emphasis on 'compliance-driven replacement + high-configuration penetration'; Europe is also primarily driven by environmental compliance and replacement of existing stock, with high acceptance of double-wall and monitoring systems; the Asia-Pacific region is more driven by new infrastructure (fuel retail networks, industrial parks, and water projects), with a more 'medium-to-large tank' capacity structure; the Middle East, Africa, and Latin America are characterized by 'oil and gas and municipal engineering driving growth, with greater project volatility'.

This report studies the global Industrial Underground Storage Tank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Underground Storage Tank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Underground Storage Tank that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial Underground Storage Tank total production and demand, 2021-2032, (Units)

Global Industrial Underground Storage Tank total production value, 2021-2032, (USD Million)

Global Industrial Underground Storage Tank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Underground Storage Tank consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Underground Storage Tank domestic production, consumption, key domestic manufacturers and share  
Global Industrial Underground Storage Tank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Industrial Underground Storage Tank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Industrial Underground Storage Tank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Underground Storage Tank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CST, Permian Lide, Highland Tank, Fox Tank Company, Motherwell Bridge, Ishii Iron Works, GMM Pfaudler, MEKRO, PROTEGO, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Underground Storage Tank market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Underground Storage Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Underground Storage Tank Market, Segmentation by Type:

10,000 gal

#### Global Industrial Underground Storage Tank Market, Segmentation by Materials and Structure:

Steel

Fiberglass

Composite Structure

#### Global Industrial Underground Storage Tank Market, Segmentation by Medium:

Fuel/Chemicals

Firewater/Sewage

Oil-containing Wastewater

#### Global Industrial Underground Storage Tank Market, Segmentation by Application:

Chemicals

Water Treatment

Fuel Storage

Others

Companies Profiled:

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

**Key Questions Answered:**

1. How big is the global Industrial Underground Storage Tank market?
2. What is the demand of the global Industrial Underground Storage Tank market?
3. What is the year over year growth of the global Industrial Underground Storage Tank market?
4. What is the production and production value of the global Industrial Underground Storage Tank market?
5. Who are the key producers in the global Industrial Underground Storage Tank market?
6. What are the growth factors driving the market demand?

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