

Global Industrial Ultrasonic Distance Sensors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Ultrasonic Distance Sensors market size was valued at US\$ 895 million in 2025 and is forecast to a readjusted size of US\$ 1438 million by 2032 with a CAGR of 6.8% during review period.

Industrial ultrasonic distance sensors are non-contact distance detection devices used in industrial automation, process monitoring and mobile equipment sensing. They emit high-frequency ultrasonic pulses and receive reflected echoes from the target, calculating distance, position or level based on acoustic time-of-flight. A typical product consists of an ultrasonic transducer, transmitter and receiver circuitry, signal-processing electronics, temperature compensation, an industrial housing and connection interfaces. Common formats include cylindrical sensors, rectangular sensors, compact sensors, corrosion-resistant versions, intrinsically safe models, wireless sensors and smart sensors with digital interfaces. Output signals may include switching output, analog output, serial communication, IO-Link, CAN or industrial wireless signals. Their core advantage is stable detection across different colors, transparency levels, surface reflectivity and selected complex materials, while maintaining usability in dust, fog, humidity, low-light or strong-light environments where optical sensing can be constrained. Typical applications include level measurement, object presence detection, bulk material monitoring, roll diameter measurement, stack height detection, robot and AGV obstacle avoidance, packaging machinery, conveying systems, construction machinery and general factory automation. Major supply and manufacturing regions include Germany, Switzerland, Japan, the United States and China. This definition excludes automotive parking ultrasonic radar, consumer electronics ultrasonic modules, medical ultrasound equipment, ultrasonic flowmeters and ultrasonic non-destructive

testing equipment.

In 2025, global Industrial Ultrasonic Distance Sensors production reached approximately 14.3 million to 15.3 million units. On a factory-gate FOB basis, the global average price was approximately USD 56–62 per unit in 2025 for mainstream cylindrical, rectangular, level-measurement and short-to-medium range distance detection products; basic switching-output models were generally below the average, while analog-output, IO-Link, long-range and high-protection-grade models were materially above the average.

Industrial ultrasonic distance sensors are evolving from simple distance detection components into field-level sensing and equipment data acquisition nodes. With the expansion of smart manufacturing, warehouse automation, mobile robotics, automated guided vehicles, process-level monitoring and electrified industrial machinery, end users are increasing their demand for low-cost, non-contact, environment-tolerant and easy-to-integrate distance sensing solutions. Compared with photoelectric, laser and vision sensors, ultrasonic sensing offers strong adaptability for transparent objects, dark targets, liquid surfaces, dusty environments, outdoor equipment and low-illumination scenes. As a result, it continues to penetrate packaging, food and beverage, chemicals, mining, environmental water treatment, agricultural machinery, port logistics and in-plant material handling equipment. The adoption of IO-Link, CAN, LoRaWAN and other interfaces is also moving ultrasonic sensors from “detection components” toward smart, configurable, diagnosable and connected sensor products, helping equipment manufacturers reduce commissioning complexity and improve process visibility.

From a market risk perspective, industrial ultrasonic distance sensors are still constrained by acoustic propagation characteristics. Their accuracy and response speed generally cannot fully replace high-precision laser displacement sensors or machine vision systems. Strong airflow, temperature gradients, foam, sound-absorbing materials, complex curved surfaces, small targets and narrow installation spaces may also affect echo quality. Downstream purchasing criteria are shifting from basic range and price comparison toward a more integrated evaluation of blind zone, beam angle, repeatability, response time, enclosure protection, chemical resistance, communication interface, field setup convenience and long-term stability. Future demand growth is expected to come mainly from three areas: expansion of low-maintenance distance detection points in automated production lines, upgraded short-range perception for mobile machinery, robots and logistics equipment, and increased demand for wireless monitoring and diagnostic functions in water treatment, tanks, silos and outdoor assets. Overall, industrial ultrasonic distance sensors will remain a basic, general-purpose and

highly environment-adaptive product category within industrial sensing systems, complementing rather than being fully displaced by laser, radar, vision and pressure-based measurement technologies.

This report is a detailed and comprehensive analysis for global Industrial Ultrasonic Distance Sensors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Ultrasonic Distance Sensors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Ultrasonic Distance Sensors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Ultrasonic Distance Sensors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Ultrasonic Distance Sensors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Ultrasonic Distance Sensors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Ultrasonic Distance Sensors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICK AG, Pepperl+Fuchs SE, ifm electronic GmbH, Baumer Group, Balluff GmbH, Leuze electronic GmbH + Co. KG, Hans Turck GmbH & Co. KG, microsonic GmbH, wenglor sensoric GmbH, di-soric GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Ultrasonic Distance Sensors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cylindrical Sensor

Rectangular Sensor

Compact Embedded Sensor

Others

Market segment by Output Signal

Digital Output

Analog Output

Others

Market segment by Sensing Range

Short Range Below 0.5 m

Medium Range 0.5 m to 3 m

Long Range Above 3 m

Others

Market segment by Target Medium

Solid Object

Liquid Surface

Bulk Material

Others

Market segment by Application

Industrial Manufacturing & Automation

Automotive

Healthcare & Medical Devices

Others

Major players covered

SICK AG

Pepperl+Fuchs SE

ifm electronic GmbH

Baumer Group

Balluff GmbH

Leuze electronic GmbH + Co. KG

Hans Turck GmbH & Co. KG

microsonic GmbH

wenglor sensoric GmbH

di-soric GmbH & Co. KG

Contrinex AG

Carlo Gavazzi Holding AG

Banner Engineering Corp.

Rockwell Automation, Inc.

Senix Corporation

Migatron Corp.

KEYENCE Corporation

OMRON Corporation

Autonics Corporation

YAGEO Corporation

FOTEK Controls Co., Ltd.

Shanghai Lanbao Sensor Technology Co., Ltd.

Nanjing KJT Electric Co., Ltd.

Shenzhen Dianyingpu Technology Co., Ltd.

Baoding Bedook Electronic Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Ultrasonic Distance Sensors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Ultrasonic Distance Sensors, with price, sales quantity, revenue, and global market share of Industrial Ultrasonic Distance Sensors from 2021 to 2026.

Chapter 3, the Industrial Ultrasonic Distance Sensors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Ultrasonic Distance Sensors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Ultrasonic Distance Sensors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Ultrasonic Distance Sensors.

Chapter 14 and 15, to describe Industrial Ultrasonic Distance Sensors sales channel, distributors, customers, research findings and conclusion.

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