

# Global Industrial Ultrasonic Distance Sensors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Ultrasonic Distance Sensors market size is expected to reach \$ 1438 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Industrial ultrasonic distance sensors are non-contact distance detection devices used in industrial automation, process monitoring and mobile equipment sensing. They emit high-frequency ultrasonic pulses and receive reflected echoes from the target, calculating distance, position or level based on acoustic time-of-flight. A typical product consists of an ultrasonic transducer, transmitter and receiver circuitry, signal-processing electronics, temperature compensation, an industrial housing and connection interfaces. Common formats include cylindrical sensors, rectangular sensors, compact sensors, corrosion-resistant versions, intrinsically safe models, wireless sensors and smart sensors with digital interfaces. Output signals may include switching output, analog output, serial communication, IO-Link, CAN or industrial wireless signals. Their core advantage is stable detection across different colors, transparency levels, surface reflectivity and selected complex materials, while maintaining usability in dust, fog, humidity, low-light or strong-light environments where optical sensing can be constrained. Typical applications include level measurement, object presence detection, bulk material monitoring, roll diameter measurement, stack height detection, robot and AGV obstacle avoidance, packaging machinery, conveying systems, construction machinery and general factory automation. Major supply and manufacturing regions include Germany, Switzerland, Japan, the United States and China. This definition excludes automotive parking ultrasonic radar, consumer electronics ultrasonic modules, medical ultrasound equipment, ultrasonic flowmeters and ultrasonic non-destructive testing equipment.

In 2025, global Industrial Ultrasonic Distance Sensors production reached approximately 14.3 million to 15.3 million units. On a factory-gate FOB basis, the global average price was approximately USD 56–62 per unit in 2025 for mainstream cylindrical, rectangular, level-measurement and short-to-medium range distance detection products; basic switching-output models were generally below the average, while analog-output, IO-Link, long-range and high-protection-grade models were materially above the average.

Industrial ultrasonic distance sensors are evolving from simple distance detection components into field-level sensing and equipment data acquisition nodes. With the expansion of smart manufacturing, warehouse automation, mobile robotics, automated guided vehicles, process-level monitoring and electrified industrial machinery, end users are increasing their demand for low-cost, non-contact, environment-tolerant and easy-to-integrate distance sensing solutions. Compared with photoelectric, laser and vision sensors, ultrasonic sensing offers strong adaptability for transparent objects, dark targets, liquid surfaces, dusty environments, outdoor equipment and low-illumination scenes. As a result, it continues to penetrate packaging, food and beverage, chemicals, mining, environmental water treatment, agricultural machinery, port logistics and in-plant material handling equipment. The adoption of IO-Link, CAN, LoRaWAN and other interfaces is also moving ultrasonic sensors from “detection components” toward smart, configurable, diagnosable and connected sensor products, helping equipment manufacturers reduce commissioning complexity and improve process visibility.

From a market risk perspective, industrial ultrasonic distance sensors are still constrained by acoustic propagation characteristics. Their accuracy and response speed generally cannot fully replace high-precision laser displacement sensors or machine vision systems. Strong airflow, temperature gradients, foam, sound-absorbing materials, complex curved surfaces, small targets and narrow installation spaces may also affect echo quality. Downstream purchasing criteria are shifting from basic range and price comparison toward a more integrated evaluation of blind zone, beam angle, repeatability, response time, enclosure protection, chemical resistance, communication interface, field setup convenience and long-term stability. Future demand growth is expected to come mainly from three areas: expansion of low-maintenance distance detection points in automated production lines, upgraded short-range perception for mobile machinery, robots and logistics equipment, and increased demand for wireless monitoring and diagnostic functions in water treatment, tanks, silos and outdoor assets. Overall, industrial ultrasonic distance sensors will remain a basic, general-purpose and highly environment-adaptive product category within industrial sensing systems, complementing rather than being fully displaced by laser, radar, vision and pressure-

based measurement technologies.

This report studies the global Industrial Ultrasonic Distance Sensors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Ultrasonic Distance Sensors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Ultrasonic Distance Sensors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Ultrasonic Distance Sensors total production and demand, 2021-2032, (K Units)

Global Industrial Ultrasonic Distance Sensors total production value, 2021-2032, (USD Million)

Global Industrial Ultrasonic Distance Sensors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Ultrasonic Distance Sensors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Ultrasonic Distance Sensors domestic production, consumption, key domestic manufacturers and share

Global Industrial Ultrasonic Distance Sensors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Ultrasonic Distance Sensors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Ultrasonic Distance Sensors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Ultrasonic Distance Sensors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SICK AG, Pepperl+Fuchs SE, ifm electronic GmbH, Baumer Group, Balluff GmbH, Leuze electronic GmbH + Co. KG, Hans Turck GmbH & Co. KG, microsonic GmbH, wenglor sensoric GmbH, di-soric GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Ultrasonic Distance Sensors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Ultrasonic Distance Sensors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Ultrasonic Distance Sensors Market, Segmentation by Type:

Cylindrical Sensor

Rectangular Sensor

Compact Embedded Sensor

Others

Global Industrial Ultrasonic Distance Sensors Market, Segmentation by Output Signal:

Digital Output

Analog Output

Others

Global Industrial Ultrasonic Distance Sensors Market, Segmentation by Sensing Range:

Short Range Below 0.5 m

Medium Range 0.5 m to 3 m

Long Range Above 3 m

Others

Global Industrial Ultrasonic Distance Sensors Market, Segmentation by Target Medium:

Solid Object

Liquid Surface

Bulk Material

Others

Global Industrial Ultrasonic Distance Sensors Market, Segmentation by Application:

Industrial Manufacturing & Automation

Automotive

Healthcare & Medical Devices

Others

Companies Profiled:

SICK AG

Pepperl+Fuchs SE

ifm electronic GmbH

Baumer Group

Balluff GmbH

Leuze electronic GmbH + Co. KG

Hans Turck GmbH & Co. KG

microsonic GmbH

wenglor sensoric GmbH

di-soric GmbH & Co. KG

Contrinex AG

Carlo Gavazzi Holding AG

Banner Engineering Corp.

Rockwell Automation, Inc.

Senix Corporation

Migatron Corp.

KEYENCE Corporation

OMRON Corporation

Autonics Corporation

YAGEO Corporation

FOTEK Controls Co., Ltd.

Shanghai Lanbao Sensor Technology Co., Ltd.

Nanjing KJT Electric Co., Ltd.

Shenzhen Dianyingpu Technology Co., Ltd.

Baoding Bedook Electronic Technology Co., Ltd.

#### Key Questions Answered:

1. How big is the global Industrial Ultrasonic Distance Sensors market?
2. What is the demand of the global Industrial Ultrasonic Distance Sensors market?
3. What is the year over year growth of the global Industrial Ultrasonic Distance Sensors market?
4. What is the production and production value of the global Industrial Ultrasonic Distance Sensors market?
5. Who are the key producers in the global Industrial Ultrasonic Distance Sensors market?
6. What are the growth factors driving the market demand?

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