

Global Industrial Ultrafiltration Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Ultrafiltration Membrane market size is expected to reach \$ 1009 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Ultrafiltration Membrane production reached approximately 16.14 million square meters, with an average global market price of around US\$35 per square meter.

Industrial Ultrafiltration Membranes are membrane materials and modules used for industrial water treatment, wastewater reuse, process-liquid separation, and high-quality water production. They operate through pressure-driven separation and remove suspended solids, colloids, bacteria, some viruses, macromolecular organics, emulsified oil, proteins, polymers, and fine particles based on membrane pore size or molecular weight cut-off. Typical pore sizes range from about 0.01 to 0.1 μ m, with common MWCO values of about 10-300 kDa. Membrane materials include PVDF, PES, PS, PAN, PVC, PTFE, and ceramic materials. Industrial UF membranes are widely used in ultrapure water pretreatment for electronics, chemical wastewater treatment, food and beverage clarification, pharmaceutical separation, metallurgical wastewater, oily wastewater, boiler feedwater pretreatment, seawater desalination pretreatment, industrial park water reuse, and MBR systems. Compared with conventional sand filtration, sedimentation, and media filtration, industrial UF membranes provide more stable effluent quality, smaller footprint, higher automation, and strong compatibility with RO, NF, and EDI processes.

The upstream supply chain of industrial ultrafiltration membranes includes membrane polymers such as PVDF, PES, PS, PAN, PVC, PTFE, and ceramic powders, solvents

such as NMP, DMAc, and DMF, hydrophilic modifiers, pore-forming agents, support layers, module housings, end caps, sealants, potting resins, and spinning, coating, sintering, assembly, and testing equipment. Representative suppliers include Arkema, Solvay, BASF, Evonik, SABIC, Asahi Kasei, Dow, Covestro, and 3M. Midstream manufacturers produce UF fibers, flat sheets, membrane modules, and systems, with representative companies including DuPont, Toray, Asahi Kasei, Pentair, Pall, Hydranautics, SUEZ/Veolia Water Technologies, Mitsubishi Chemical, OriginWater, MOTIMO, Litree, Vontron. Downstream applications cover semiconductors, chemicals, food and beverage, pharmaceuticals, power, metallurgy, petrochemicals, seawater desalination, industrial park wastewater reuse, and integrated municipal-industrial water treatment projects. Representative users include TSMC, Samsung Electronics, Intel, BASF, Dow, Coca-Cola, Nestl?, Pfizer, Shell, Sinopec, PetroChina, Baowu Steel, and Huaneng Group.

The industrial ultrafiltration membrane market is currently experiencing steady growth and expansion into higher-value applications. Industrial water saving, wastewater reuse, seawater desalination pretreatment, ultrapure water production, food and beverage processing, and pharmaceutical separation are the main demand sources. Key trends include increasing adoption of high-strength PVDF membranes, wider use of PTFE and ceramic membranes in complex wastewater, low-pressure high-flux operation, anti-fouling modification, longer-life modules, and intelligent O&M. Growth drivers include water scarcity, stricter discharge standards, rising demand for industrial park water recycling, higher water-quality requirements in advanced manufacturing, and stronger demand for high-quality pretreatment before RO/NF systems. Main challenges include membrane fouling, cleaning and maintenance costs, price competition in low-end hollow fiber products, high costs of premium materials and modules, long project payment cycles, and unstable performance under varying industrial water quality. Overall, industrial UF membranes remain a core membrane technology for industrial water treatment and resource recovery, with future growth mainly driven by electronics, chemicals, pharmaceuticals, food and beverage, high-fouling wastewater, and ZLD pretreatment applications.

This report studies the global Industrial Ultrafiltration Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Ultrafiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Ultrafiltration

Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Ultrafiltration Membrane total production and demand, 2021-2032, (K Sqm)

Global Industrial Ultrafiltration Membrane total production value, 2021-2032, (USD Million)

Global Industrial Ultrafiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Industrial Ultrafiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Industrial Ultrafiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global Industrial Ultrafiltration Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Industrial Ultrafiltration Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Industrial Ultrafiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Industrial Ultrafiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kovalus Separation Solutions, Asahi Kasei, Veolia, DuPont, Toray, 3M, Mitsubishi Chemical, Nitto Denko, Synder Filtration, Mann+Hummel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Ultrafiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Ultrafiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Ultrafiltration Membrane Market, Segmentation by Type:

PVDF Ultrafiltration Membrane

PES Ultrafiltration Membrane

PS Ultrafiltration Membrane

PAN Ultrafiltration Membrane

PTFE Ultrafiltration Membrane

Ceramic Ultrafiltration Membrane

Global Industrial Ultrafiltration Membrane Market, Segmentation by Membrane Module Types:

Hollow Fiber Ultrafiltration Membrane

Sheet-Layer Submerged Ultrafiltration Membrane

Tube Ultrafiltration Membrane

Spiral Spiral Ultrafiltration Membrane

Global Industrial Ultrafiltration Membrane Market, Segmentation by Pore Diameter:

0.01?0.03 ?m

0.03?0.05 ?m

0.05?0.10 ?m

Others

Global Industrial Ultrafiltration Membrane Market, Segmentation by Application:

Pharmaceutical Industry

Petrochemical

Power Industry

Food and Drink

Others

Companies Profiled:

Kovalus Separation Solutions

Asahi Kasei

Veolia

DuPont

Toray

3M

Mitsubishi Chemical

Nitto Denko

Synder Filtration

Mann+Hummel

Pentair

QUA group

SUEZ

Applied Membranes

EuroTe

Dow

GE

Supratec

Pall

Hydranautics

Membrane Solutions

Canpure

Scinor

MOTIMO

CITIC Envirotech

Origin Water

Vontron

Hinada

Litree

Key Questions Answered:

1. How big is the global Industrial Ultrafiltration Membrane market?
2. What is the demand of the global Industrial Ultrafiltration Membrane market?
3. What is the year over year growth of the global Industrial Ultrafiltration Membrane market?
4. What is the production and production value of the global Industrial Ultrafiltration Membrane market?
5. Who are the key producers in the global Industrial Ultrafiltration Membrane market?
6. What are the growth factors driving the market demand?

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