

Global Industrial Touchscreen Paperless Recorder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Touchscreen Paperless Recorder market size was valued at US\$ 393 million in 2025 and is forecast to a readjusted size of US\$ 488 million by 2032 with a CAGR of 3.1% during review period.

In 2025, global Industrial Touchscreen Paperless Recorder production reached approximately 174 k units with an average global market price of around US\$ 2,200 per unit, and a gross profit margin of approximately 20%-40%. An Industrial Touchscreen Paperless Recorder is a panel-mount or bench-top electronic recording instrument that replaces traditional paper chart recorders by digitally acquiring, displaying, and securely storing process measurements from multiple inputs (e.g., thermocouples, RTDs, mV/V, mA, pulses, and calculated values). It combines multi-channel data acquisition with an intuitive touchscreen HMI for real-time trends, history review, alarm/event marking, batch reporting, and operator annotations, while writing time-stamped data files to internal non-volatile memory and/or removable media.

The upstream layer is dominated by electronic and instrumentation components that determine accuracy, reliability, and lifecycle stability: industrial-grade touch displays and HMI modules, microcontrollers/SoCs, memory and storage (flash/SD/USB), power supplies, terminal blocks and isolation components, and—most critically—high-precision analog front ends (ADCs, signal conditioning, cold-junction compensation, isolation amplifiers) that allow one platform to accept thermocouples, RTDs, mV/V, mA, pulse and other field signals. The midstream layer consists of recorder OEMs that design the hardware platform and embed firmware/software to deliver trend visualization, alarm/event logging, batch functions, data export formats, cybersecurity/access control,

and (optionally) audit trails for regulated use; this is also where product differentiation concentrates—modular I/O options, protocol stacks (e.g., Modbus), web/remote viewing, report generation, and long-term availability programs for spares and service. The downstream layer spans distributors, panel builders, and automation/system integrators who specify recorders in projects and install them into control panels, skids, furnaces, kilns, environmental chambers, utilities, and production lines; end users include process industries (chemicals, food, pharma), discrete manufacturing, heat treatment, and laboratories that need verifiable “proof-of-process” records.

This report is a detailed and comprehensive analysis for global Industrial Touchscreen Paperless Recorder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Touchscreen Paperless Recorder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Touchscreen Paperless Recorder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Touchscreen Paperless Recorder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Touchscreen Paperless Recorder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Industrial Touchscreen Paperless Recorder

To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Touchscreen Paperless Recorder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, KEYENCE, Yokogawa, Autonics, Eurotherm (Watlow), RKC INSTRUMENT, BrainChild, Azbil Corporation, Meacon, Digiquial Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Touchscreen Paperless Recorder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Input Channels: 6 Channels

Input Channels: 12 Channels

Input Channels: 24 Channels

Others

Market segment by Touchscreen Size

7 Inches

10 Inches

Others

Market segment by Application

Energy

Food and Beverage

Chemical Processing

Others

Major players covered

ABB

KEYENCE

Yokogawa

Autonics

Eurotherm (Watlow)

RKC INSTRUMENT

BrainChild

Azbil Corporation

Meacon

Digiqua Systems

CHINO

JUMO

DwyerOmega

West Control Solutions

TOHO Electronics

Tempco

Samwon Tech

Elimko

Shimaden

Accent Automation

TEMI

TOPRIE

YIJIE

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Touchscreen Paperless Recorder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Touchscreen Paperless Recorder, with price, sales quantity, revenue, and global market share of Industrial Touchscreen Paperless Recorder from 2021 to 2026.

Chapter 3, the Industrial Touchscreen Paperless Recorder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Touchscreen Paperless Recorder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Touchscreen Paperless Recorder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Touchscreen Paperless Recorder.

Chapter 14 and 15, to describe Industrial Touchscreen Paperless Recorder sales channel, distributors, customers, research findings and conclusion.

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