

# Global Industrial Tape Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Tape market size was valued at USD 65540 million in 2023 and is forecast to a readjusted size of USD 90330 million by 2030 with a CAGR of 4.7% during review period.

Industrial tapes are used for binding purpose in various industrial operations. Industrial tapes offer high level of adhesive strength compared to normal tapes which are used in everyday life. Heavy materials and spare parts cannot be attached using normal tapes as these materials require high level of adhesive bonding. Industrial tapes are used for attaching various components such as cushions, foams and lighting fixtures. Bonding operations such as concrete bonding, glass bonding and floor bonding are carried out using industrial tapes. Also, industrial tapes are finding increasing adoption in operations such as vehicle assembly, electronic components assembly, heating ventilation air conditioning (HVAC) operations, insulation and packaging. Industrial tapes are increasingly used for permanent or temporary assembly and fabrication of products and components. Further, industrial tapes are water resistant and shock resistant for specific operations such as electrical equipment manufacturing. Industrial tapes can be used in harsh conditions such as extremely high and cold temperatures, ultraviolet light and solvents.

Industrial tapes include both adhesive tapes, non-adhesive tapes and special purpose tapes. Adhesive tapes are used for joining materials. Non-adhesive tapes and special purpose tapes are used in a variety of specific applications such as thread sealing, electrical insulation, electronic die or device carrying (TAB), EMI/RFI shielding, static discharge control, x-ray shielding or x-ray photo marking, part identification, label or display protection, sealing, seaming, welding, floor marking/directions, heat sinks, thermal protection, bundling cables or products, non-skid/antislip, slide/glide/friction

reduction, and more.

3M, Nitto, Avery Dennison Corporation, Tesa (Beiersdorf AG) and Lintec are the top 5 players of Industrial Tape, with about 22% market shares.

The Global Info Research report includes an overview of the development of the Industrial Tape industry chain, the market status of Automotive (Non-Adhesive Industrial Tape, Single-Sided Adhesive Tapes), Building and Construction (Non-Adhesive Industrial Tape, Single-Sided Adhesive Tapes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Tape.

Regionally, the report analyzes the Industrial Tape markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Tape market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Industrial Tape market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Tape industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Unit), revenue generated, and market share of different by Type (e.g., Non-Adhesive Industrial Tape, Single-Sided Adhesive Tapes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Tape market.

**Regional Analysis:** The report involves examining the Industrial Tape market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour

to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Tape market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Tape:

**Company Analysis:** Report covers individual Industrial Tape manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Tape. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Building and Construction).

**Technology Analysis:** Report covers specific technologies relevant to Industrial Tape. It assesses the current state, advancements, and potential future developments in Industrial Tape areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Industrial Tape market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Industrial Tape market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Non-Adhesive Industrial Tape

Single-Sided Adhesive Tapes

Double-Sided Adhesive Tape

Transfer Tape

Others

#### Market segment by Application

Automotive

Building and Construction

Packing

Electrical and Electronics

Others

#### Major players covered

3M

Nitto

Avery Dennison Corporation

Tesa (Beiersdorf AG)

Lintec

Berry Plastics

Intertape Polymer Group

Saint Gobin

Henkel

Tremco illbruck(Adhere Industrial Tapes)

Scapa

Shurtape Technologies

Achem (YC Group)

Luxking Group

ORAFOL Europe GmbH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Tape, with price, sales, revenue and global market share of Industrial Tape from 2019 to 2024.

Chapter 3, the Industrial Tape competitive situation, sales quantity, revenue and global

market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Industrial Tape market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Tape.

Chapter 14 and 15, to describe Industrial Tape sales channel, distributors, customers, research findings and conclusion.

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