

# Global Industrial Tank Cleaning Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Tank Cleaning Services market size was valued at US\$ 662 million in 2025 and is forecast to a readjusted size of US\$ 943 million by 2032 with a CAGR of 5.1% during review period.

Industrial Tank Cleaning Services refer to professional technical services for the removal of internal and external residues from various storage tanks in industries such as chemical, petroleum, food, and pharmaceutical. Its core objectives are to ensure the safe operation of storage tanks, prevent cross-contamination, restore effective volume, and meet process changeover and compliance inspection requirements. Services include residual liquid drainage, tank wall scale removal, tank bottom sludge treatment, oil and gas replacement and gas detection, hazardous waste removal and harmless disposal, and non-destructive testing and acceptance before and after cleaning. Operations must strictly adhere to confined space work safety regulations and be equipped with explosion-proof equipment, respiratory protection, and real-time gas monitoring systems. This service is widely used in refineries, oil depots, chemical plants, breweries, dairy plants, and other settings, and is a crucial link in ensuring the safe operation of storage tanks and product quality.

In the cost structure of Industrial Tank Cleaning Services, safety and compliance costs account for the largest proportion (approximately 30%-40%), including confined space protection, gas monitoring equipment, explosion-proof tools, personnel training, and emergency rescue support; labor costs account for approximately 25%-35%, involving the high-intensity work salaries of professional cleaning technicians, safety supervisors, and project management personnel; equipment and consumable costs account for approximately 20%-25%, covering investments in high-pressure cleaning units, vacuum

suction trucks, chemical cleaning agents, and nitrogen purging; hazardous waste treatment costs account for approximately 10%-15%, requiring compliant disposal of sludge and waste liquids according to environmental regulations. Gross profit margins show significant differentiation: large petrochemical companies with long-term contracts achieve gross profit margins of 30%-40% due to the large scale of operations and stringent safety requirements; while small and medium-sized chemical or food industry sporadic cleaning projects typically have gross profit margins in the 20%-30% range due to short operation cycles and high equipment amortization.

The market exhibits a pattern of mature and compliant operations in North America and Europe, and strong demand in the Asia-Pacific and Middle East. North America and Europe are the core global markets, with aging refining facilities and stringent environmental regulations driving demand for regular cleaning, but market growth is stable. The Asia-Pacific region is the fastest growing, with surging demand in China, India, and Southeast Asia driven by petrochemical capacity expansion and food processing upgrades. The Middle East has a mature market for large storage tank cleaning outsourcing due to its dense network of oil and gas storage and transportation facilities.

The upstream of the industry chain consists of cleaning equipment manufacturers (high-pressure pumps, vacuum pumps, robots), chemical reagent suppliers (Dow, BASF, Huntsman), and safety monitoring equipment manufacturers. Downstream customers include oil refining companies, oil depots, chemical industrial parks, and food processing plants; typical clients include Sinopec, BASF, and COFCO Group's oil storage tanks. Overall industry chain profits are concentrated in medium-to-large-sized service providers with the capacity to undertake large projects, complete safety qualifications, and integrated hazardous waste disposal capabilities. Stricter environmental policies and continuously increasing safety production thresholds are driving industry concentration.

This report is a detailed and comprehensive analysis for global Industrial Tank Cleaning Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Tank Cleaning Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial Tank Cleaning Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Tank Cleaning Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Tank Cleaning Services market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Tank Cleaning Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Tank Cleaning Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GFL Environmental Inc., Veolia, The Merrick Group, Enva, Mantank, Adler Companies, Chem Clean Services, Clean Harbors, DulSCO, SWS Environmental Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Industrial Tank Cleaning Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help

you expand your business by targeting qualified niche markets.

#### Market segment by Type

Chemical Cleaning Type

High-Pressure Water Jet Cleaning Type

Mechanical Cleaning Type

Others

#### Market segment by Tank

Vertical Storage Tank Cleaning

Horizontal Storage Tank Cleaning

Spherical Tank Cleaning

Others

#### Market segment by Service Model

Mobile Service

Contractual Service

#### Market segment by Application

Oil and Petrochemical Industry

Chemical Industry

Food and Beverage Industry

Pharmaceutical Industry

Water Treatment

Others

Market segment by players, this report covers

GFL Environmental Inc.

Veolia

The Merrick Group

Enva

Mantank

Adler Companies

Chem Clean Services

Clean Harbors

Dulsco

SWS Environmental Services

Evergreen North American Industrial Services

TAS Environmental

Hydrokinetics

Alfa Laval

Vanpek

## CIMC Enric Holdings

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Industrial Tank Cleaning Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Tank Cleaning Services, with revenue, gross margin, and global market share of Industrial Tank Cleaning Services from 2021 to 2026.

Chapter 3, the Industrial Tank Cleaning Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Tank Cleaning Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial

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Chapter 13, to describe Industrial Tank Cleaning Services research findings and conclusion.

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