

# Global Industrial Tank Cleaning Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Tank Cleaning Services market size is expected to reach \$ 943 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Industrial Tank Cleaning Services refer to professional technical services for the removal of internal and external residues from various storage tanks in industries such as chemical, petroleum, food, and pharmaceutical. Its core objectives are to ensure the safe operation of storage tanks, prevent cross-contamination, restore effective volume, and meet process changeover and compliance inspection requirements. Services include residual liquid drainage, tank wall scale removal, tank bottom sludge treatment, oil and gas replacement and gas detection, hazardous waste removal and harmless disposal, and non-destructive testing and acceptance before and after cleaning. Operations must strictly adhere to confined space work safety regulations and be equipped with explosion-proof equipment, respiratory protection, and real-time gas monitoring systems. This service is widely used in refineries, oil depots, chemical plants, breweries, dairy plants, and other settings, and is a crucial link in ensuring the safe operation of storage tanks and product quality.

In the cost structure of Industrial Tank Cleaning Services, safety and compliance costs account for the largest proportion (approximately 30%-40%), including confined space protection, gas monitoring equipment, explosion-proof tools, personnel training, and emergency rescue support; labor costs account for approximately 25%-35%, involving the high-intensity work salaries of professional cleaning technicians, safety supervisors, and project management personnel; equipment and consumable costs account for approximately 20%-25%, covering investments in high-pressure cleaning units, vacuum suction trucks, chemical cleaning agents, and nitrogen purging; hazardous waste

treatment costs account for approximately 10%-15%, requiring compliant disposal of sludge and waste liquids according to environmental regulations. Gross profit margins show significant differentiation: large petrochemical companies with long-term contracts achieve gross profit margins of 30%-40% due to the large scale of operations and stringent safety requirements; while small and medium-sized chemical or food industry sporadic cleaning projects typically have gross profit margins in the 20%-30% range due to short operation cycles and high equipment amortization.

The market exhibits a pattern of mature and compliant operations in North America and Europe, and strong demand in the Asia-Pacific and Middle East. North America and Europe are the core global markets, with aging refining facilities and stringent environmental regulations driving demand for regular cleaning, but market growth is stable. The Asia-Pacific region is the fastest growing, with surging demand in China, India, and Southeast Asia driven by petrochemical capacity expansion and food processing upgrades. The Middle East has a mature market for large storage tank cleaning outsourcing due to its dense network of oil and gas storage and transportation facilities.

The upstream of the industry chain consists of cleaning equipment manufacturers (high-pressure pumps, vacuum pumps, robots), chemical reagent suppliers (Dow, BASF, Huntsman), and safety monitoring equipment manufacturers. Downstream customers include oil refining companies, oil depots, chemical industrial parks, and food processing plants; typical clients include Sinopec, BASF, and COFCO Group's oil storage tanks. Overall industry chain profits are concentrated in medium-to-large-sized service providers with the capacity to undertake large projects, complete safety qualifications, and integrated hazardous waste disposal capabilities. Stricter environmental policies and continuously increasing safety production thresholds are driving industry concentration.

This report studies the global Industrial Tank Cleaning Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Tank Cleaning Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Tank Cleaning Services that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Industrial Tank Cleaning Services total market, 2021-2032, (USD Million)

Global Industrial Tank Cleaning Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Tank Cleaning Services total market, key domestic companies, and share, (USD Million)

Global Industrial Tank Cleaning Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial Tank Cleaning Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial Tank Cleaning Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Tank Cleaning Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GFL Environmental Inc., Veolia, The Merrick Group, Enva, Mantank, Adler Companies, Chem Clean Services, Clean Harbors, DulSCO, SWS Environmental Services, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Tank Cleaning Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Tank Cleaning Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Tank Cleaning Services Market, Segmentation by Type:

Chemical Cleaning Type

High-Pressure Water Jet Cleaning Type

Mechanical Cleaning Type

Others

#### Global Industrial Tank Cleaning Services Market, Segmentation by Tank:

Vertical Storage Tank Cleaning

Horizontal Storage Tank Cleaning

Spherical Tank Cleaning

Others

#### Global Industrial Tank Cleaning Services Market, Segmentation by Service Model:

Mobile Service

Contractual Service

## Global Industrial Tank Cleaning Services Market, Segmentation by Application:

Oil and Petrochemical Industry

Chemical Industry

Food and Beverage Industry

Pharmaceutical Industry

Water Treatment

Others

## Companies Profiled:

GFL Environmental Inc.

Veolia

The Merrick Group

Enva

Mantank

Adler Companies

Chem Clean Services

Clean Harbors

Dulsco

SWS Environmental Services

Evergreen North American Industrial Services

TAS Environmental

Hydrokinetics

Alfa Laval

Vanpek

CIMC Enric Holdings

#### Key Questions Answered

1. How big is the global Industrial Tank Cleaning Services market?
2. What is the demand of the global Industrial Tank Cleaning Services market?
3. What is the year over year growth of the global Industrial Tank Cleaning Services market?
4. What is the total value of the global Industrial Tank Cleaning Services market?
5. Who are the Major Players in the global Industrial Tank Cleaning Services market?
6. What are the growth factors driving the market demand?

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