

Global Industrial Surface Treatment and Finishing Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD7CE71E0B9CEN.html>

Date: August 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: GD7CE71E0B9CEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Surface Treatment and Finishing Services market size was valued at US\$ 118329 million in 2025 and is forecast to a readjusted size of US\$ 183459 million by 2032 with a CAGR of 6.5% during review period.

Industrial surface treatment and finishing services refer to professional manufacturing services that optimize the performance and modify the appearance of metal, plastic, composite materials, and electronic substrates through physical, chemical, electrochemical, thermal treatment, and composite processes. These services primarily include electroplating, anodizing, electroless plating, spraying, PVD/CVD vacuum coating, heat treatment, polishing, sandblasting, blackening, phosphating, passivation, laser surface strengthening, Teflon coating, and wear-resistant lubricating coatings. The core objective is to improve the corrosion resistance, wear resistance, conductivity, insulation, fatigue resistance, biocompatibility, high-temperature resistance, and decorative effect of components. These services are widely used in the automotive, aerospace, electronics and semiconductor, medical device, industrial machinery, energy equipment, military, consumer electronics, and precision hardware industries. As high-end manufacturing demands increasingly higher requirements for component lifespan, lightweighting, reliability, and precision, surface treatment has evolved from a traditional auxiliary processing step into a key functional manufacturing link in the advanced manufacturing supply chain.

From an industry perspective, industrial surface treatment and finishing services are currently undergoing a transformation from traditional processing to high-value-added, environmentally friendly, and functional upgrades. On the one hand, the rapid growth of

new energy vehicles, semiconductors, aero-engines, medical implants, and high-end equipment manufacturing is driving a continuous expansion in demand for high-temperature resistant coatings, micro/nano coatings, chromium-free environmentally friendly treatments, ultra-low friction coatings, and high-precision surface strengthening. On the other hand, increasingly stringent global environmental regulations are making hexavalent chromium substitution, low-VOC coatings, water-based processes, and recycled chemical treatments key areas for industry upgrades. Simultaneously, the globalization of manufacturing is leading to a trend of supply chain localization, with many OEMs outsourcing surface treatment to professional service providers, thereby increasing industry concentration and technological barriers. The core drivers of future industry growth will primarily come from lightweighting of new energy vehicles, AI servers and semiconductor equipment, the aerospace maintenance (MRO) market, high-end medical devices, and upgrades to military equipment. Functional and high-reliability coatings will be the fastest-growing segment in terms of profit.

This report is a detailed and comprehensive analysis for global Industrial Surface Treatment and Finishing Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Surface Treatment and Finishing Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial Surface Treatment and Finishing Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Surface Treatment and Finishing Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Surface Treatment and Finishing Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Surface Treatment and Finishing Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Surface Treatment and Finishing Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Anoplate, INCERTEC, United Plating, AOTCO Metal Finishing, Gleco Plating, Reid Metal Finishing, FM Callahan & Son, American Metal Plating Company, Okuno Chemical Industries, Wuhan Fengfan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial Surface Treatment and Finishing Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steel Parts Surface Treatment

Aluminum Alloy Surface Treatment

Copper and Copper Alloy Surface Treatment

Plastic Surface Treatment

Others

Market segment by Automation Level

Manual Surface Treatment

Semi-automatic Production Line

Fully Automated Intelligent Production Line

Market segment by Application

Automotive

Aerospace

Semiconductor & Electronics

Medical Devices

Industrial Machinery

Others

Market segment by players, this report covers

Anoplate

INCERTEC

United Plating

AOTCO Metal Finishing

Gleco Plating

Reid Metal Finishing

FM Callahan & Son

American Metal Plating Company

Okuno Chemical Industries

Wuhan Fengfan

Dazhi Chem

Bodycote

OC Oerlikon Balzers

Poeton Industries

Aalberts Surface Technologies

NK Co., Ltd. Surface Treatment

KOVRA

DST Coating

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Surface Treatment and Finishing Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Surface Treatment and Finishing Services, with revenue, gross margin, and global market share of Industrial Surface Treatment and Finishing Services from 2021 to 2026.

Chapter 3, the Industrial Surface Treatment and Finishing Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Surface Treatment and Finishing Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Surface Treatment and Finishing Services.

Chapter 13, to describe Industrial Surface Treatment and Finishing Services research findings and conclusion.

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