

# Global Industrial Stainless Steel Castings Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Stainless Steel Castings market size is expected to reach \$ 19956 million by 2032, rising at a market growth of 1.7% CAGR during the forecast period (2026-2032).

Industrial stainless steel castings refer to industrial components made mainly of stainless steel through melting, pouring, and forming processing. They have corrosion resistance, high temperature resistance, high strength, and complex structural forming capabilities, and are widely used in fields such as chemical equipment, energy machinery, pump and valve systems, ship engineering, and food and pharmaceutical equipment. In 2025, the global sales volume is about 2.2 million tons, with an average unit price of about 7900 US dollars per ton. The production capacity utilization rate is about 78%, and the gross profit margin is about 22%. The upstream mainly includes stainless steel smelting enterprises, nickel chromium alloy material suppliers, refractory materials and casting auxiliary materials enterprises. The midstream includes casting processing enterprises and precision machinery processing plants. The downstream is mainly concentrated in chemical equipment manufacturing, energy equipment enterprises, pump and valve manufacturers, marine engineering enterprises, and industrial machinery whole machines. Manufacturers, In the product cost structure, stainless steel raw materials account for about 66%, melting and casting processing costs are about 17%, mold and equipment depreciation is about 8%, labor and testing costs are about 5%, logistics and management costs are about 4%. In terms of demand, the downstream demand list includes chemical reaction vessels and pipeline components, marine engineering structural components, industrial pump valve components, energy and power equipment components, and food and pharmaceutical equipment structural components. The downstream customer list includes chemical equipment enterprises, energy engineering companies, pump and valve manufacturing

enterprises, marine engineering equipment companies, and industrial machinery manufacturers. In terms of business opportunities, policy drivers come from upgrading high-end equipment manufacturing and improving industrial safety and environmental protection standards to promote the expansion of corrosion-resistant material applications. Technological innovation drivers come from precision casting process optimization, 3D, and other factors. Sand printing and digital simulation technology improve product quality and production efficiency, and changes in consumer demands are reflected in the increasing demand for product life extension, integrated forming of complex structures, and low maintenance costs, thereby promoting the continuous upgrading of industrial stainless steel castings towards high precision, high reliability, and lightweight direction.

The industrial stainless steel casting industry, as an important supporting field for basic industry and high-end equipment manufacturing, has long been highly correlated with global manufacturing investment and industrial upgrading cycles. In recent years, with the continuous development of chemical, energy, marine and new energy equipment industries, the demand for high corrosion resistance and high reliability components has been increasing. At the same time, in the context of stricter environmental and safety standards, traditional low-end castings are gradually being replaced by high-performance stainless steel castings, making the industry structure continue to evolve towards high-end direction. At the technical level, precision casting technology, digital design simulation and automated production systems continue to mature, making integrated casting production of complex structures the mainstream trend, effectively improving product consistency and manufacturing efficiency, while reducing subsequent processing costs. From the perspective of competitive landscape, The industry is shifting from decentralization to scale and specialization, and the advantages of enterprises with material control capabilities and high-end customer certification systems are gradually expanding. Small and medium-sized foundry enterprises are facing environmental protection costs and technological upgrading pressures. In the future, the industry's growth will mainly rely on the expansion of high-end application fields, including new energy equipment, marine engineering, and high-end chemical equipment. At the same time, the trend of global supply chain regionalization is also strengthening the demand for localized manufacturing, so that enterprises with stable delivery capabilities and high-end process capabilities will gain a larger market share. The overall industry is still in a stage of parallel development of structural upgrading and steady growth.

This report studies the global Industrial Stainless Steel Castings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Stainless Steel Castings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Stainless Steel Castings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Stainless Steel Castings total production and demand, 2021-2032, (Tons)

Global Industrial Stainless Steel Castings total production value, 2021-2032, (USD Million)

Global Industrial Stainless Steel Castings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Stainless Steel Castings consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Stainless Steel Castings domestic production, consumption, key domestic manufacturers and share

Global Industrial Stainless Steel Castings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Stainless Steel Castings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Stainless Steel Castings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Stainless Steel Castings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kubota (JP), Fisher Cast Steel (US), Eurobalt Group (EE), Ferralloy Inc (US), Columbia Steel Casting (US), Pacific Sowa Corporation (JP), UBE (JP), KICastings (CN), Aero Metals (US), Nucor (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Stainless Steel Castings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Industrial Stainless Steel Castings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Stainless Steel Castings Market, Segmentation by Type:

Austenitic Stainless Steel

Martensitic Stainless Steel

Ferritic Stainless Steel

Duplex Stainless Steel

Others

## Global Industrial Stainless Steel Castings Market, Segmentation by Carbon Content:

? 0.03%

0.03% – 0.08%

> 0.08%

## Global Industrial Stainless Steel Castings Market, Segmentation by Casting Process:

Investment Casting Parts

Resin Sand Mold Castings

Centrifugal Castings

Other

## Global Industrial Stainless Steel Castings Market, Segmentation by Application:

Automobile

Engineering and Agricultural Machinery

Rail Transit

Electrical Equipment

Aerospace and Shipping

New Energy

Other

## Companies Profiled:

Kubota (JP)

Fisher Cast Steel (US)

Eurobalt Group (EE)

Ferralloy Inc (US)

Columbia Steel Casting (US)

Pacific Sowa Corporation (JP)

UBE (JP)

KICastings (CN)

Aero Metals (US)

Nucor (US)

PCC Ogden (US)

MetalTek (US)

Kobelco (JP)

Weir Group (UK)

Thyssenkrupp (DE)

Arcelormittal (LU)

Outokumpu (FI)

Acerinox (ES)

POSCO (KR)

Yusco (TW)

Nippon Steel (JP)

AK Steel (US)

ATI (US)

Angang Steel Company (CN)

Baosteel (CN)

Baotou Iron & Steel (CN)

Key Questions Answered:

1. How big is the global Industrial Stainless Steel Castings market?
2. What is the demand of the global Industrial Stainless Steel Castings market?
3. What is the year over year growth of the global Industrial Stainless Steel Castings market?
4. What is the production and production value of the global Industrial Stainless Steel Castings market?
5. Who are the key producers in the global Industrial Stainless Steel Castings market?
6. What are the growth factors driving the market demand?

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