

# Global Industrial SSD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial SSD market size was valued at US\$ 6389 million in 2025 and is forecast to a readjusted size of US\$ 7958 million by 2032 with a CAGR of 3.2% during review period.

An Industrial SSD is a type of solid-state drive specifically built for use in challenging environments, offering enhanced durability, wider operating temperature ranges, and higher reliability compared to consumer-grade SSDs. Key features include resistance to shock and vibration, tolerance for extreme temperatures, advanced controllers for NAND flash management, features like PowerProtector for power loss protection, and longer endurance to support heavy workloads.

In 2025, the global industrial SSD production volume is 31.124 million units, with an average price of US\$193.7 per unit and a gross profit margin typically between 35% and 55%.

The upstream of industrial SSDs mainly consists of NAND flash wafers, controller chips, DRAM cache, power management and protection components, as well as firmware and algorithms, which determine endurance, reliability, wide-temperature performance, and long-term supply stability. Downstream applications are the core value drivers. Industrial automation and smart manufacturing represent the largest segment, with industrial SSDs widely used in industrial PCs, PLCs, CNC systems, and machine vision equipment, requiring continuous operation, vibration resistance, and long service life. Transportation and rail systems deploy them in signaling, onboard computing, and video surveillance, emphasizing data security, real-time writing, and high reliability. Energy and power industries apply industrial SSDs in substation monitoring, wind and solar systems, and oil and gas field equipment, focusing on power-loss protection and multi-

year stable operation. Telecommunications and industrial internet scenarios include base stations, edge computing nodes, and industrial routers, closely linked to 5G and edge computing expansion. Medical devices, security systems, and financial self-service terminals value data integrity, environmental robustness, and low maintenance costs. In terms of trends, industrial SSDs are moving toward higher reliability, higher endurance, and longer lifecycle support. SLC and pSLC solutions remain mainstream in mission-critical applications, while capacity increases are accompanied by enhanced firmware optimization and data protection. SATA remains the dominant interface, while PCIe NVMe adoption is accelerating in high-performance industrial use cases. Key drivers include industrial automation upgrades, growth in edge computing, and rigid demand for local high-reliability storage. Constraints include cyclical NAND price fluctuations, uncertainty in controller chip supply, and long qualification cycles with high switching costs for industrial customers.

This report is a detailed and comprehensive analysis for global Industrial SSD market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial SSD market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial SSD market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial SSD market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial SSD market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Industrial SSD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial SSD

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial SSD market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, Intel, Micron, Western Digital, Longsys, Innodisk, Apacer, ATP Electronics, Swissbit, Transcend, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Industrial SSD market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SATA

NVMe PCIe 3.0

NVMe PCIe 4.0

mSATA

M.2

DOM

U.2

### Market segment by Storage Media

SLC

MLC

TLC

QLC

3D NAND

### Market segment by Industry Compliance Level

General Industrial Grade

Automotive Grade

Military Grade

Medical Grade

### Market segment by Application

Industrial Control and Automation

Automotive Electronics

Energy and Power

Rail Transportation

Medical Electronics

Military and Aerospace

Others

#### Major players covered

Samsung

Intel

Micron

Western Digital

Longsys

Innodisk

Apacer

ATP Electronics

Swissbit

Transcend

ADATA Industrial

TEAMGROUP Industrial

SMART Modular Technologies

Virtium

Cactus Technologies

Delkin Devices

Advantech

Foremay

Netac

Kingtiger

Goke

Kingston

TOPSSD

Sanwang Communication

SSSTC

Flexxon

Renice

YANSEN

Fortasa Memory Systems

IEI

Avalue

AAEON

Biwin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial SSD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial SSD, with price, sales quantity, revenue, and global market share of Industrial SSD from 2021 to 2026.

Chapter 3, the Industrial SSD competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial SSD breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial SSD market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial SSD.

Chapter 14 and 15, to describe Industrial SSD sales channel, distributors, customers, research findings and conclusion.

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