

# Global Industrial SSD Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial SSD market size is expected to reach \$ 7958 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032). An Industrial SSD is a type of solid-state drive specifically built for use in challenging environments, offering enhanced durability, wider operating temperature ranges, and higher reliability compared to consumer-grade SSDs. Key features include resistance to shock and vibration, tolerance for extreme temperatures, advanced controllers for NAND flash management, features like PowerProtector for power loss protection, and longer endurance to support heavy workloads.

In 2025, the global industrial SSD production volume is 31.124 million units, with an average price of US\$193.7 per unit and a gross profit margin typically between 35% and 55%.

The upstream of industrial SSDs mainly consists of NAND flash wafers, controller chips, DRAM cache, power management and protection components, as well as firmware and algorithms, which determine endurance, reliability, wide-temperature performance, and long-term supply stability. Downstream applications are the core value drivers. Industrial automation and smart manufacturing represent the largest segment, with industrial SSDs widely used in industrial PCs, PLCs, CNC systems, and machine vision equipment, requiring continuous operation, vibration resistance, and long service life. Transportation and rail systems deploy them in signaling, onboard computing, and video surveillance, emphasizing data security, real-time writing, and high reliability. Energy and power industries apply industrial SSDs in substation monitoring, wind and solar systems, and oil and gas field equipment, focusing on power-loss protection and multi-year stable operation. Telecommunications and industrial internet scenarios include base stations, edge computing nodes, and industrial routers, closely linked to 5G and edge computing expansion. Medical devices, security systems, and financial self-service terminals value data integrity, environmental robustness, and low maintenance

costs. In terms of trends, industrial SSDs are moving toward higher reliability, higher endurance, and longer lifecycle support. SLC and pSLC solutions remain mainstream in mission-critical applications, while capacity increases are accompanied by enhanced firmware optimization and data protection. SATA remains the dominant interface, while PCIe NVMe adoption is accelerating in high-performance industrial use cases. Key drivers include industrial automation upgrades, growth in edge computing, and rigid demand for local high-reliability storage. Constraints include cyclical NAND price fluctuations, uncertainty in controller chip supply, and long qualification cycles with high switching costs for industrial customers.

This report studies the global Industrial SSD production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial SSD and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial SSD that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial SSD total production and demand, 2021-2032, (K Units)

Global Industrial SSD total production value, 2021-2032, (USD Million)

Global Industrial SSD production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial SSD consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial SSD domestic production, consumption, key domestic manufacturers and share

Global Industrial SSD production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial SSD production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial SSD production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial SSD market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, Intel, Micron, Western Digital, Longsys, Innodisk, Apacer, ATP Electronics, Swissbit, Transcend, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial SSD market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial SSD Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial SSD Market, Segmentation by Type:

SATA

NVMe PCIe 3.0

NVMe PCIe 4.0

mSATA

M.2

DOM

U.2

Global Industrial SSD Market, Segmentation by Storage Media:

SLC

MLC

TLC

QLC

3D NAND

Global Industrial SSD Market, Segmentation by Industry Compliance Level:

General Industrial Grade

Automotive Grade

Military Grade

Medical Grade

Global Industrial SSD Market, Segmentation by Application:

Industrial Control and Automation

Automotive Electronics

Energy and Power

Rail Transportation

Medical Electronics

Military and Aerospace

Others

**Companies Profiled:**

Samsung

Intel

Micron

Western Digital

Longsys

Innodisk

Apacer

ATP Electronics

Swissbit

Transcend

ADATA Industrial

TEAMGROUP Industrial

SMART Modular Technologies

Virtium

Cactus Technologies

Delkin Devices

Advantech

Foremay

Netac

Kingtiger

Goke

Kingston

TOPSSD

Sanwang Communication

SSSTC

Flexxon

Renice

YANSEN

Fortasa Memory Systems

IEI

Avalue

AAEON

Biwin

### **Key Questions Answered:**

1. How big is the global Industrial SSD market?
2. What is the demand of the global Industrial SSD market?
3. What is the year over year growth of the global Industrial SSD market?

4. What is the production and production value of the global Industrial SSD market?
5. Who are the key producers in the global Industrial SSD market?
6. What are the growth factors driving the market demand?

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