

Global Industrial Spraying Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD416EE924BDEN.html>

Date: June 2026

Pages: 146

Price: US\$ 4,480.00 (Single User License)

ID: GD416EE924BDEN

Abstracts

The global Industrial Spraying Robot market size is expected to reach \$ 6086 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Industrial spraying robots are automated devices that precisely control the spraying path, spray gun posture, and spraying parameters through program control or manual teaching. They are primarily used for uniformly coating workpiece surfaces (such as with paint or powder coatings). These robots typically consist of a robotic arm, a spraying system, a control system, and a feeding system. They enable highly consistent, efficient, and low-material-waste painting operations on complex curved surfaces or in mass production, and are widely used in industries such as automotive manufacturing, home appliances, construction machinery, and metal processing.

The industrial spraying robot industry chain can be divided into three main segments: upstream core components, midstream robot bodies and system integration, and downstream application industries. The upstream segment mainly includes key components such as servo motors, reducers, controllers, spray gun systems, coatings, and sensors. These segments have high technological barriers, with high-end reducer and control system suppliers typically possessing strong bargaining power and relatively high gross profit margins. The midstream segment comprises industrial painting robot manufacturers and painting automation system integrators, responsible for overall robot design, software control, and process integration. This is the value-concentrating segment, with overall gross profit margins typically at a moderate level (approximately 20%-40%). System integration projects, due to their high degree of customization, may experience slight fluctuations in gross profit margins. The downstream segment is mainly used in industries such as automotive and auto parts, home appliances, 3C electronics, construction machinery, furniture, and metal products. End customers are

more concerned with painting quality, efficiency, and consistency. Overall, the industry chain profit distribution shows a pattern of 'higher gross profit margins for upstream core components, moderate margins for midstream robot bodies and integration, and lower gross profit margins for downstream application sectors.'

In 2025, the sales volume of industrial spraying robots was 23,300 units, with an average price of US\$135 k per unit. The total production capacity of industrial painting robots in 2025 was 33 k units.

Industrial spraying robots are a crucial component of intelligent manufacturing and automated coating upgrades, driven by the increasing demands for efficiency, consistent quality, and environmental protection from downstream manufacturing industries. With the growing demand for high-quality surface treatments in industries such as automotive, home appliances, and construction machinery, coupled with stringent environmental regulations limiting volatile organic compound (VOC) emissions, traditional manual painting is gradually being replaced by automated painting. Simultaneously, industrial painting robots are evolving from simple mechanical execution devices into intelligent systems integrating visual recognition, path planning, process parameter optimization, and digital control. By integrating with MES (Manufacturing Execution System) and industrial internet platforms, they achieve traceability and data-driven management of the painting process. In the future, with the increasing demand for flexible manufacturing and the widespread adoption of small-batch, multi-variety production models, painting robots with high flexibility, rapid changeover capabilities, and AI adaptive capabilities will become a key direction for industry development.

This report studies the global Industrial Spraying Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Spraying Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Spraying Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Spraying Robot total production and demand, 2021-2032, (K Units)

Global Industrial Spraying Robot total production value, 2021-2032, (USD Million)

Global Industrial Spraying Robot production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Spraying Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Spraying Robot domestic production, consumption, key domestic manufacturers and share

Global Industrial Spraying Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Spraying Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Spraying Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Spraying Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC Corporation, KUKA AG, ABB Robotics, Yaskawa Electric, Kawasaki Heavy Industries, D?rr AG, CMA Robotics, Staubli International AG, Omron Adept Technologies, Nachi-Fujikoshi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Spraying Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Spraying Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Spraying Robot Market, Segmentation by Type:

Liquid Coating Robot

Powder Coating Robot

Others

Global Industrial Spraying Robot Market, Segmentation by Structural Form:

Articulated Painting Robot

Cartesian Coordinate Painting Robot

Global Industrial Spraying Robot Market, Segmentation by Automation Level:

Semi-Automatic Painting Robot

Fully Automatic Painting Robot

Global Industrial Spraying Robot Market, Segmentation by Application:

Automobile Industry

Shipping Industry

Chemical, Rubber and Plastic

Electrical and Electronics

Metal and Machinery

Others

Companies Profiled:

FANUC Corporation

KUKA AG

ABB Robotics

Yaskawa Electric

Kawasaki Heavy Industries

D?rr AG

CMA Robotics

Staubli International AG

Omron Adept Technologies

Nachi-Fujikoshi

DENSO Corporation

Universal Robots

Mitsubishi Electric

Robotic Paint Group

Wuhan PaintGo Technology

Ventherm

Rongde Robot

Key Questions Answered:

1. How big is the global Industrial Spraying Robot market?
2. What is the demand of the global Industrial Spraying Robot market?
3. What is the year over year growth of the global Industrial Spraying Robot market?
4. What is the production and production value of the global Industrial Spraying Robot market?
5. Who are the key producers in the global Industrial Spraying Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Spraying Robot Introduction
- 1.2 World Industrial Spraying Robot Supply & Forecast
 - 1.2.1 World Industrial Spraying Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Spraying Robot Production (2021-2032)
 - 1.2.3 World Industrial Spraying Robot Pricing Trends (2021-2032)
- 1.3 World Industrial Spraying Robot Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Spraying Robot Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Spraying Robot Production by Region (2021-2032)
 - 1.3.3 World Industrial Spraying Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Spraying Robot Production (2021-2032)
 - 1.3.5 Europe Industrial Spraying Robot Production (2021-2032)
 - 1.3.6 China Industrial Spraying Robot Production (2021-2032)
 - 1.3.7 Japan Industrial Spraying Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Spraying Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Spraying Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Spraying Robot Demand (2021-2032)
- 2.2 World Industrial Spraying Robot Consumption by Region
 - 2.2.1 World Industrial Spraying Robot Consumption by Region (2021-2026)
 - 2.2.2 World Industrial Spraying Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Spraying Robot Consumption (2021-2032)
- 2.4 China Industrial Spraying Robot Consumption (2021-2032)
- 2.5 Europe Industrial Spraying Robot Consumption (2021-2032)
- 2.6 Japan Industrial Spraying Robot Consumption (2021-2032)
- 2.7 South Korea Industrial Spraying Robot Consumption (2021-2032)
- 2.8 ASEAN Industrial Spraying Robot Consumption (2021-2032)
- 2.9 India Industrial Spraying Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Spraying Robot Production Value by Manufacturer (2021-2026)

- 3.2 World Industrial Spraying Robot Production by Manufacturer (2021-2026)
- 3.3 World Industrial Spraying Robot Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Spraying Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial Spraying Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial Spraying Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial Spraying Robot in 2025
- 3.6 Industrial Spraying Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial Spraying Robot Market: Region Footprint
 - 3.6.2 Industrial Spraying Robot Market: Company Product Type Footprint
 - 3.6.3 Industrial Spraying Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Spraying Robot Production Value Comparison
 - 4.1.1 United States VS China: Industrial Spraying Robot Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial Spraying Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Spraying Robot Production Comparison
 - 4.2.1 United States VS China: Industrial Spraying Robot Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Spraying Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Spraying Robot Consumption Comparison
 - 4.3.1 United States VS China: Industrial Spraying Robot Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Industrial Spraying Robot Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial Spraying Robot Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Industrial Spraying Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Spraying Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Spraying Robot Production (2021-2026)

4.5 China Based Industrial Spraying Robot Manufacturers and Market Share

4.5.1 China Based Industrial Spraying Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Spraying Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Spraying Robot Production (2021-2026)

4.6 Rest of World Based Industrial Spraying Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Spraying Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Spraying Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Spraying Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Spraying Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Liquid Coating Robot

5.2.2 Powder Coating Robot

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Industrial Spraying Robot Production by Type (2021-2032)

5.3.2 World Industrial Spraying Robot Production Value by Type (2021-2032)

5.3.3 World Industrial Spraying Robot Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Industrial Spraying Robot Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Articulated Painting Robot

6.2.2 Cartesian Coordinate Painting Robot

6.3 Market Segment by Structural Form

6.3.1 World Industrial Spraying Robot Production by Structural Form (2021-2032)

6.3.2 World Industrial Spraying Robot Production Value by Structural Form (2021-2032)

6.3.3 World Industrial Spraying Robot Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY AUTOMATION LEVEL

7.1 World Industrial Spraying Robot Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Automation Level

7.2.1 Semi-Automatic Painting Robot

7.2.2 Fully Automatic Painting Robot

7.3 Market Segment by Automation Level

7.3.1 World Industrial Spraying Robot Production by Automation Level (2021-2032)

7.3.2 World Industrial Spraying Robot Production Value by Automation Level (2021-2032)

7.3.3 World Industrial Spraying Robot Average Price by Automation Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Spraying Robot Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automobile Industry

8.2.2 Shipping Industry

8.2.3 Chemical, Rubber and Plastic

8.2.4 Electrical and Electronics

8.2.5 Metal and Machinery

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Industrial Spraying Robot Production by Application (2021-2032)

8.3.2 World Industrial Spraying Robot Production Value by Application (2021-2032)

8.3.3 World Industrial Spraying Robot Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 FANUC Corporation

9.1.1 FANUC Corporation Details

9.1.2 FANUC Corporation Major Business

- 9.1.3 FANUC Corporation Industrial Spraying Robot Product and Services
- 9.1.4 FANUC Corporation Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 FANUC Corporation Recent Developments/Updates
- 9.1.6 FANUC Corporation Competitive Strengths & Weaknesses
- 9.2 KUKA AG
 - 9.2.1 KUKA AG Details
 - 9.2.2 KUKA AG Major Business
 - 9.2.3 KUKA AG Industrial Spraying Robot Product and Services
 - 9.2.4 KUKA AG Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 KUKA AG Recent Developments/Updates
 - 9.2.6 KUKA AG Competitive Strengths & Weaknesses
- 9.3 ABB Robotics
 - 9.3.1 ABB Robotics Details
 - 9.3.2 ABB Robotics Major Business
 - 9.3.3 ABB Robotics Industrial Spraying Robot Product and Services
 - 9.3.4 ABB Robotics Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 ABB Robotics Recent Developments/Updates
 - 9.3.6 ABB Robotics Competitive Strengths & Weaknesses
- 9.4 Yaskawa Electric
 - 9.4.1 Yaskawa Electric Details
 - 9.4.2 Yaskawa Electric Major Business
 - 9.4.3 Yaskawa Electric Industrial Spraying Robot Product and Services
 - 9.4.4 Yaskawa Electric Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Yaskawa Electric Recent Developments/Updates
 - 9.4.6 Yaskawa Electric Competitive Strengths & Weaknesses
- 9.5 Kawasaki Heavy Industries
 - 9.5.1 Kawasaki Heavy Industries Details
 - 9.5.2 Kawasaki Heavy Industries Major Business
 - 9.5.3 Kawasaki Heavy Industries Industrial Spraying Robot Product and Services
 - 9.5.4 Kawasaki Heavy Industries Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Kawasaki Heavy Industries Recent Developments/Updates
 - 9.5.6 Kawasaki Heavy Industries Competitive Strengths & Weaknesses
- 9.6 Durr AG
 - 9.6.1 Durr AG Details

- 9.6.2 D?rr AG Major Business
- 9.6.3 D?rr AG Industrial Spraying Robot Product and Services
- 9.6.4 D?rr AG Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 D?rr AG Recent Developments/Updates
- 9.6.6 D?rr AG Competitive Strengths & Weaknesses
- 9.7 CMA Robotics
 - 9.7.1 CMA Robotics Details
 - 9.7.2 CMA Robotics Major Business
 - 9.7.3 CMA Robotics Industrial Spraying Robot Product and Services
 - 9.7.4 CMA Robotics Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 CMA Robotics Recent Developments/Updates
 - 9.7.6 CMA Robotics Competitive Strengths & Weaknesses
- 9.8 Staubli International AG
 - 9.8.1 Staubli International AG Details
 - 9.8.2 Staubli International AG Major Business
 - 9.8.3 Staubli International AG Industrial Spraying Robot Product and Services
 - 9.8.4 Staubli International AG Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Staubli International AG Recent Developments/Updates
 - 9.8.6 Staubli International AG Competitive Strengths & Weaknesses
- 9.9 Omron Adept Technologies
 - 9.9.1 Omron Adept Technologies Details
 - 9.9.2 Omron Adept Technologies Major Business
 - 9.9.3 Omron Adept Technologies Industrial Spraying Robot Product and Services
 - 9.9.4 Omron Adept Technologies Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Omron Adept Technologies Recent Developments/Updates
 - 9.9.6 Omron Adept Technologies Competitive Strengths & Weaknesses
- 9.10 Nachi-Fujikoshi
 - 9.10.1 Nachi-Fujikoshi Details
 - 9.10.2 Nachi-Fujikoshi Major Business
 - 9.10.3 Nachi-Fujikoshi Industrial Spraying Robot Product and Services
 - 9.10.4 Nachi-Fujikoshi Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Nachi-Fujikoshi Recent Developments/Updates
 - 9.10.6 Nachi-Fujikoshi Competitive Strengths & Weaknesses
- 9.11 DENSO Corporation

- 9.11.1 DENSO Corporation Details
- 9.11.2 DENSO Corporation Major Business
- 9.11.3 DENSO Corporation Industrial Spraying Robot Product and Services
- 9.11.4 DENSO Corporation Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 DENSO Corporation Recent Developments/Updates
- 9.11.6 DENSO Corporation Competitive Strengths & Weaknesses
- 9.12 Universal Robots
- 9.12.1 Universal Robots Details
- 9.12.2 Universal Robots Major Business
- 9.12.3 Universal Robots Industrial Spraying Robot Product and Services
- 9.12.4 Universal Robots Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Universal Robots Recent Developments/Updates
- 9.12.6 Universal Robots Competitive Strengths & Weaknesses
- 9.13 Mitsubishi Electric
- 9.13.1 Mitsubishi Electric Details
- 9.13.2 Mitsubishi Electric Major Business
- 9.13.3 Mitsubishi Electric Industrial Spraying Robot Product and Services
- 9.13.4 Mitsubishi Electric Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Mitsubishi Electric Recent Developments/Updates
- 9.13.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.14 Robotic Paint Group
- 9.14.1 Robotic Paint Group Details
- 9.14.2 Robotic Paint Group Major Business
- 9.14.3 Robotic Paint Group Industrial Spraying Robot Product and Services
- 9.14.4 Robotic Paint Group Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Robotic Paint Group Recent Developments/Updates
- 9.14.6 Robotic Paint Group Competitive Strengths & Weaknesses
- 9.15 Wuhan PaintGo Technology
- 9.15.1 Wuhan PaintGo Technology Details
- 9.15.2 Wuhan PaintGo Technology Major Business
- 9.15.3 Wuhan PaintGo Technology Industrial Spraying Robot Product and Services
- 9.15.4 Wuhan PaintGo Technology Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Wuhan PaintGo Technology Recent Developments/Updates
- 9.15.6 Wuhan PaintGo Technology Competitive Strengths & Weaknesses

9.16 Venterm

9.16.1 Venterm Details

9.16.2 Venterm Major Business

9.16.3 Venterm Industrial Spraying Robot Product and Services

9.16.4 Venterm Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Venterm Recent Developments/Updates

9.16.6 Venterm Competitive Strengths & Weaknesses

9.17 Rongde Robot

9.17.1 Rongde Robot Details

9.17.2 Rongde Robot Major Business

9.17.3 Rongde Robot Industrial Spraying Robot Product and Services

9.17.4 Rongde Robot Industrial Spraying Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Rongde Robot Recent Developments/Updates

9.17.6 Rongde Robot Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Industrial Spraying Robot Industry Chain

10.2 Industrial Spraying Robot Upstream Analysis

10.2.1 Industrial Spraying Robot Core Raw Materials

10.2.2 Main Manufacturers of Industrial Spraying Robot Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Spraying Robot Production Mode

10.6 Industrial Spraying Robot Procurement Model

10.7 Industrial Spraying Robot Industry Sales Model and Sales Channels

10.7.1 Industrial Spraying Robot Sales Model

10.7.2 Industrial Spraying Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Spraying Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Spraying Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Spraying Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Spraying Robot Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Spraying Robot Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Spraying Robot Production by Region (2021-2026) & (K Units)

Table 7. World Industrial Spraying Robot Production by Region (2027-2032) & (K Units)

Table 8. World Industrial Spraying Robot Production Market Share by Region (2021-2026)

Table 9. World Industrial Spraying Robot Production Market Share by Region (2027-2032)

Table 10. World Industrial Spraying Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Industrial Spraying Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Industrial Spraying Robot Major Market Trends

Table 13. World Industrial Spraying Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Industrial Spraying Robot Consumption by Region (2021-2026) & (K Units)

Table 15. World Industrial Spraying Robot Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Industrial Spraying Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Spraying Robot Producers in 2025

Table 18. World Industrial Spraying Robot Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Industrial Spraying Robot Producers in 2025

Table 20. World Industrial Spraying Robot Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Industrial Spraying Robot Company Evaluation Quadrant

Table 22. World Industrial Spraying Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Spraying Robot Production Site of Key Manufacturer

Table 24. Industrial Spraying Robot Market: Company Product Type Footprint

Table 25. Industrial Spraying Robot Market: Company Product Application Footprint

Table 26. Industrial Spraying Robot Competitive Factors

Table 27. Industrial Spraying Robot New Entrant and Capacity Expansion Plans

Table 28. Industrial Spraying Robot Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Spraying Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Spraying Robot Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Industrial Spraying Robot Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Industrial Spraying Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Spraying Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Spraying Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Spraying Robot Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Industrial Spraying Robot Production Market Share (2021-2026)

Table 37. China Based Industrial Spraying Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Spraying Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Spraying Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Spraying Robot Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Industrial Spraying Robot Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Spraying Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Spraying Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Spraying Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Spraying Robot Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Industrial Spraying Robot Production Market Share (2021-2026)

Table 47. World Industrial Spraying Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Spraying Robot Production by Type (2021-2026) & (K Units)

Table 49. World Industrial Spraying Robot Production by Type (2027-2032) & (K Units)

Table 50. World Industrial Spraying Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Spraying Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Spraying Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Industrial Spraying Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Industrial Spraying Robot Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Spraying Robot Production by Structural Form (2021-2026) & (K Units)

Table 56. World Industrial Spraying Robot Production by Structural Form (2027-2032) & (K Units)

Table 57. World Industrial Spraying Robot Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Industrial Spraying Robot Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Industrial Spraying Robot Average Price by Structural Form (2021-2026) & (US\$/Unit)

Table 60. World Industrial Spraying Robot Average Price by Structural Form (2027-2032) & (US\$/Unit)

Table 61. World Industrial Spraying Robot Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Spraying Robot Production by Automation Level (2021-2026) & (K Units)

Table 63. World Industrial Spraying Robot Production by Automation Level (2027-2032)

& (K Units)

Table 64. World Industrial Spraying Robot Production Value by Automation Level (2021-2026) & (USD Million)

Table 65. World Industrial Spraying Robot Production Value by Automation Level (2027-2032) & (USD Million)

Table 66. World Industrial Spraying Robot Average Price by Automation Level (2021-2026) & (US\$/Unit)

Table 67. World Industrial Spraying Robot Average Price by Automation Level (2027-2032) & (US\$/Unit)

Table 68. World Industrial Spraying Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Spraying Robot Production by Application (2021-2026) & (K Units)

Table 70. World Industrial Spraying Robot Production by Application (2027-2032) & (K Units)

Table 71. World Industrial Spraying Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Spraying Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Spraying Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Industrial Spraying Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. FANUC Corporation Basic Information, Manufacturing Base and Competitors

Table 76. FANUC Corporation Major Business

Table 77. FANUC Corporation Industrial Spraying Robot Product and Services

Table 78. FANUC Corporation Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. FANUC Corporation Recent Developments/Updates

Table 80. FANUC Corporation Competitive Strengths & Weaknesses

Table 81. KUKA AG Basic Information, Manufacturing Base and Competitors

Table 82. KUKA AG Major Business

Table 83. KUKA AG Industrial Spraying Robot Product and Services

Table 84. KUKA AG Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. KUKA AG Recent Developments/Updates

Table 86. KUKA AG Competitive Strengths & Weaknesses

Table 87. ABB Robotics Basic Information, Manufacturing Base and Competitors

Table 88. ABB Robotics Major Business

Table 89. ABB Robotics Industrial Spraying Robot Product and Services

Table 90. ABB Robotics Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ABB Robotics Recent Developments/Updates

Table 92. ABB Robotics Competitive Strengths & Weaknesses

Table 93. Yaskawa Electric Basic Information, Manufacturing Base and Competitors

Table 94. Yaskawa Electric Major Business

Table 95. Yaskawa Electric Industrial Spraying Robot Product and Services

Table 96. Yaskawa Electric Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Yaskawa Electric Recent Developments/Updates

Table 98. Yaskawa Electric Competitive Strengths & Weaknesses

Table 99. Kawasaki Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 100. Kawasaki Heavy Industries Major Business

Table 101. Kawasaki Heavy Industries Industrial Spraying Robot Product and Services

Table 102. Kawasaki Heavy Industries Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kawasaki Heavy Industries Recent Developments/Updates

Table 104. Kawasaki Heavy Industries Competitive Strengths & Weaknesses

Table 105. Durr AG Basic Information, Manufacturing Base and Competitors

Table 106. Durr AG Major Business

Table 107. Durr AG Industrial Spraying Robot Product and Services

Table 108. Durr AG Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Durr AG Recent Developments/Updates

Table 110. Durr AG Competitive Strengths & Weaknesses

Table 111. CMA Robotics Basic Information, Manufacturing Base and Competitors

Table 112. CMA Robotics Major Business

Table 113. CMA Robotics Industrial Spraying Robot Product and Services

Table 114. CMA Robotics Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CMA Robotics Recent Developments/Updates

Table 116. CMA Robotics Competitive Strengths & Weaknesses

Table 117. Staubli International AG Basic Information, Manufacturing Base and Competitors

Table 118. Staubli International AG Major Business

Table 119. Staubli International AG Industrial Spraying Robot Product and Services

Table 120. Staubli International AG Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Staubli International AG Recent Developments/Updates

Table 122. Staubli International AG Competitive Strengths & Weaknesses

Table 123. Omron Adept Technologies Basic Information, Manufacturing Base and Competitors

Table 124. Omron Adept Technologies Major Business

Table 125. Omron Adept Technologies Industrial Spraying Robot Product and Services

Table 126. Omron Adept Technologies Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Omron Adept Technologies Recent Developments/Updates

Table 128. Omron Adept Technologies Competitive Strengths & Weaknesses

Table 129. Nachi-Fujikoshi Basic Information, Manufacturing Base and Competitors

Table 130. Nachi-Fujikoshi Major Business

Table 131. Nachi-Fujikoshi Industrial Spraying Robot Product and Services

Table 132. Nachi-Fujikoshi Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Nachi-Fujikoshi Recent Developments/Updates

Table 134. Nachi-Fujikoshi Competitive Strengths & Weaknesses

Table 135. DENSO Corporation Basic Information, Manufacturing Base and Competitors

Table 136. DENSO Corporation Major Business

Table 137. DENSO Corporation Industrial Spraying Robot Product and Services

Table 138. DENSO Corporation Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. DENSO Corporation Recent Developments/Updates

Table 140. DENSO Corporation Competitive Strengths & Weaknesses

Table 141. Universal Robots Basic Information, Manufacturing Base and Competitors

Table 142. Universal Robots Major Business

Table 143. Universal Robots Industrial Spraying Robot Product and Services

Table 144. Universal Robots Industrial Spraying Robot Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 145. Universal Robots Recent Developments/Updates

Table 146. Universal Robots Competitive Strengths & Weaknesses

Table 147. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 148. Mitsubishi Electric Major Business

Table 149. Mitsubishi Electric Industrial Spraying Robot Product and Services

Table 150. Mitsubishi Electric Industrial Spraying Robot Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 151. Mitsubishi Electric Recent Developments/Updates

Table 152. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 153. Robotic Paint Group Basic Information, Manufacturing Base and
Competitors

Table 154. Robotic Paint Group Major Business

Table 155. Robotic Paint Group Industrial Spraying Robot Product and Services

Table 156. Robotic Paint Group Industrial Spraying Robot Production (K Units), Price
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. Robotic Paint Group Recent Developments/Updates

Table 158. Robotic Paint Group Competitive Strengths & Weaknesses

Table 159. Wuhan PaintGo Technology Basic Information, Manufacturing Base and
Competitors

Table 160. Wuhan PaintGo Technology Major Business

Table 161. Wuhan PaintGo Technology Industrial Spraying Robot Product and Services

Table 162. Wuhan PaintGo Technology Industrial Spraying Robot Production (K Units),
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 163. Wuhan PaintGo Technology Recent Developments/Updates

Table 164. Wuhan PaintGo Technology Competitive Strengths & Weaknesses

Table 165. Venterm Basic Information, Manufacturing Base and Competitors

Table 166. Venterm Major Business

Table 167. Venterm Industrial Spraying Robot Product and Services

Table 168. Venterm Industrial Spraying Robot Production (K Units), Price (US\$/Unit),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Venterm Recent Developments/Updates

Table 170. Venterm Competitive Strengths & Weaknesses

Table 171. Rongde Robot Basic Information, Manufacturing Base and Competitors

Table 172. Rongde Robot Major Business

Table 173. Rongde Robot Industrial Spraying Robot Product and Services

Table 174. Rongde Robot Industrial Spraying Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Rongde Robot Recent Developments/Updates

Table 176. Rongde Robot Competitive Strengths & Weaknesses

Table 177. Global Key Players of Industrial Spraying Robot Upstream (Raw Materials)

Table 178. Global Industrial Spraying Robot Typical Customers

Table 179. Industrial Spraying Robot Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial Spraying Robot Picture
- Figure 2. World Industrial Spraying Robot Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Industrial Spraying Robot Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Industrial Spraying Robot Production (2021-2032) & (K Units)
- Figure 5. World Industrial Spraying Robot Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Industrial Spraying Robot Production Value Market Share by Region (2021-2032)
- Figure 7. World Industrial Spraying Robot Production Market Share by Region (2021-2032)
- Figure 8. North America Industrial Spraying Robot Production (2021-2032) & (K Units)
- Figure 9. Europe Industrial Spraying Robot Production (2021-2032) & (K Units)
- Figure 10. China Industrial Spraying Robot Production (2021-2032) & (K Units)
- Figure 11. Japan Industrial Spraying Robot Production (2021-2032) & (K Units)
- Figure 12. Industrial Spraying Robot Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 15. World Industrial Spraying Robot Consumption Market Share by Region (2021-2032)
- Figure 16. United States Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 17. China Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 18. Europe Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 19. Japan Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 22. India Industrial Spraying Robot Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Industrial Spraying Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Spraying Robot Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Spraying Robot Markets in 2025
- Figure 26. United States VS China: Industrial Spraying Robot Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial Spraying Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Spraying Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial Spraying Robot Production Market Share 2025

Figure 30. China Based Manufacturers Industrial Spraying Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial Spraying Robot Production Market Share 2025

Figure 32. World Industrial Spraying Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial Spraying Robot Production Value Market Share by Type in 2025

Figure 34. Liquid Coating Robot

Figure 35. Powder Coating Robot

Figure 36. Others

Figure 37. World Industrial Spraying Robot Production Market Share by Type (2021-2032)

Figure 38. World Industrial Spraying Robot Production Value Market Share by Type (2021-2032)

Figure 39. World Industrial Spraying Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Industrial Spraying Robot Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Industrial Spraying Robot Production Value Market Share by Structural Form in 2025

Figure 42. Articulated Painting Robot

Figure 43. Cartesian Coordinate Painting Robot

Figure 44. World Industrial Spraying Robot Production Market Share by Structural Form (2021-2032)

Figure 45. World Industrial Spraying Robot Production Value Market Share by Structural Form (2021-2032)

Figure 46. World Industrial Spraying Robot Average Price by Structural Form (2021-2032) & (US\$/Unit)

Figure 47. World Industrial Spraying Robot Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 48. World Industrial Spraying Robot Production Value Market Share by

Automation Level in 2025

Figure 49. Semi-Automatic Painting Robot

Figure 50. Fully Automatic Painting Robot

Figure 51. World Industrial Spraying Robot Production Market Share by Automation Level (2021-2032)

Figure 52. World Industrial Spraying Robot Production Value Market Share by Automation Level (2021-2032)

Figure 53. World Industrial Spraying Robot Average Price by Automation Level (2021-2032) & (US\$/Unit)

Figure 54. World Industrial Spraying Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Industrial Spraying Robot Production Value Market Share by Application in 2025

Figure 56. Automobile Industry

Figure 57. Shipping Industry

Figure 58. Chemical, Rubber and Plastic

Figure 59. Electrical and Electronics

Figure 60. Metal and Machinery

Figure 61. Others

Figure 62. World Industrial Spraying Robot Production Market Share by Application (2021-2032)

Figure 63. World Industrial Spraying Robot Production Value Market Share by Application (2021-2032)

Figure 64. World Industrial Spraying Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Industrial Spraying Robot Industry Chain

Figure 66. Industrial Spraying Robot Procurement Model

Figure 67. Industrial Spraying Robot Sales Model

Figure 68. Industrial Spraying Robot Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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