

Global Industrial Speciality Kraft Papers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Speciality Kraft Papers market size is expected to reach \$ 9891 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Industrial speciality kraft papers are kraft-based specialty paper grades designed for industrial packaging, processing protection, interleaving, lamination, coating, insulation, release base, abrasive backing, metal wrapping, rubber and composite processing, and other technical or heavy-duty applications. They are generally produced from high-strength kraft pulp, virgin fiber, recycled fiber or mixed fiber, and may be further treated by calendering, creping, glazing, wet-strength treatment, impregnation, coating, waxing, siliconizing or other functional processes. These papers are usually supplied in reels or sheets, with basis weights varying widely according to application requirements. Their key value lies in combining the inherent strength and toughness of kraft paper with specific industrial properties such as dimensional stability, runnability, tear resistance, porosity control, moisture resistance, surface smoothness, coating receptivity, heat resistance or mechanical protection. They are widely used in building materials, chemicals, machinery, metals, rubber, composites, electronics, logistics and industrial packaging conversion.

In 2025, global xxx production reached approximately 7 million tons, with an average global market price is \$1,050 per ton.

From a global industry perspective, industrial speciality kraft papers have evolved from conventional industrial packaging papers into functional substrates within broader industrial material systems. Demand is supported not only by packaging needs, but also by downstream manufacturing requirements for strong, processable, laminatable and

customizable paper-based materials. Compared with ordinary industrial kraft paper, industrial speciality kraft papers place greater emphasis on stability and functional suitability under specific operating conditions. Heavy-duty packaging applications require breakage resistance and handling durability; tape and abrasive applications require surface strength, impregnation performance and dimensional stability; electrical and composite applications require insulation performance, sheet uniformity and downstream processing consistency. Therefore, the value of these papers lies not only in basic sheet strength, but also in their overall adaptability as industrial production, protection and functional converting substrates.

In terms of industry trends, industrial speciality kraft papers are moving toward higher strength at lower grammage, functionalization, composite structures, recyclability, reduced-plastic designs and customized industrial substrates. Traditional industrial packaging and converting applications often relied on higher basis weight, plastic coating or multi-layer composites to achieve protection performance. Current development places more emphasis on fibre optimization, surface treatment, impregnation reinforcement, water-based coatings, recyclable barrier coatings and lower-plastic laminated structures to improve performance per unit of material. For industrial packaging, product upgrading focuses on tear resistance, abrasion resistance, moisture protection, corrosion protection, oil resistance and lightweight cost reduction. For industrial converting base papers, the focus is shifting toward coating uniformity, impregnation absorption, dimensional stability, surface cleanliness and high-speed processing adaptability. As manufacturing automation and green packaging requirements increase, industrial speciality kraft papers are increasingly moving from simple packaging materials toward paper-based industrial materials that support downstream processing, structural protection and functional performance.

The main growth drivers come from three areas. First, industrial goods distribution, manufacturing packaging, building materials, chemicals, automotive parts, hardware, electronics, electrical equipment and machinery sectors continue to require strong, cost-effective and easily convertible protective materials, supporting the basic demand for industrial speciality kraft papers. Second, global industrial packaging is moving toward lightweighting, cost reduction, environmental compliance and recyclability, creating opportunities for paper-based materials to replace selected plastic films, foam materials, conventional composite packaging and disposable industrial protection materials. Third, downstream industrial converting increasingly requires stable and customized material performance, pushing products from ordinary packaging paper toward higher-value paper-based materials with moisture resistance, grease resistance, abrasion resistance, insulation, heat-seal, impregnation and lamination compatibility. Overall, Industrial

Speciality Kraft Papers should not be viewed simply as kraft paper used in industrial applications, but as a specialty paper product system supporting industrial packaging protection, functional converting and paper-based material substitution.

This report studies the global Industrial Speciality Kraft Papers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Speciality Kraft Papers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Speciality Kraft Papers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Speciality Kraft Papers total production and demand, 2021-2032, (Kilotons)

Global Industrial Speciality Kraft Papers total production value, 2021-2032, (USD Million)

Global Industrial Speciality Kraft Papers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Speciality Kraft Papers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Speciality Kraft Papers domestic production, consumption, key domestic manufacturers and share

Global Industrial Speciality Kraft Papers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Speciality Kraft Papers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Speciality Kraft Papers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Speciality Kraft Papers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Smurfit Westrock, Stora Enso, Nordic Paper, Gascogne Papier, Natron-Hayat, Oji Holdings Corporation, Ahlstrom, Koehler Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Speciality Kraft Papers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Speciality Kraft Papers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Speciality Kraft Papers Market, Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Global Industrial Speciality Kraft Papers Market, Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Global Industrial Speciality Kraft Papers Market, Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Global Industrial Speciality Kraft Papers Market, Segmentation by Application:

Building Materials & Cement Packaging

Chemicals & Minerals Packaging

Industrial Wrapping & Protective Packaging

Others

Companies Profiled:

Mondi Group

Billerud AB

Smurfit Westrock

Stora Enso

Nordic Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Ahlstrom

Koehler Paper

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Modi Industries

Key Questions Answered:

1. How big is the global Industrial Speciality Kraft Papers market?
2. What is the demand of the global Industrial Speciality Kraft Papers market?
3. What is the year over year growth of the global Industrial Speciality Kraft Papers market?
4. What is the production and production value of the global Industrial Speciality Kraft

Papers market?

5. Who are the key producers in the global Industrial Speciality Kraft Papers market?

6. What are the growth factors driving the market demand?

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