

# Global Industrial Sodium Pyrophosphate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Sodium Pyrophosphate market size is expected to reach \$ 97 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of industrial sodium pyrophosphate are projected to reach approximately 100,000 tons, with an average selling price of US\$700 per ton. Industrial sodium pyrophosphate is a chemical commonly used in water treatment, cleaning agents, ceramic production, and the food industry. Its main raw materials include phosphoric acid and sodium hydroxide, formed through a high-temperature polymerization reaction. The production process requires sophisticated equipment, thus total production capacity is limited by technological capabilities and equipment investment. The main supply chain involves the supply of phosphate rock resources and the production capacity of chemical processing plants. Downstream suppliers include water treatment plants, the fertilizer industry, the ceramic manufacturing industry, and cleaning product manufacturers, whose demand directly impacts the market development of sodium pyrophosphate. In particular, with stricter environmental standards and increased requirements for wastewater treatment efficiency, the application of industrial sodium pyrophosphate in water treatment is gradually expanding, driving market growth. Furthermore, the continuous development of the ceramic industry and the increasing demand for various cleaning products also provide stable demand support for this product. Looking ahead, with the promotion of green and environmentally friendly technologies and the increasing demand for sustainable development, the production process of sodium pyrophosphate will move towards low energy consumption and low emissions. Currently, most global production capacity is concentrated in Asia, especially China, and its dominant position is expected to remain. Furthermore, due to the wide application of the product in cleaning agents and water

treatment, demand in this market is expected to continue to grow in the coming years, especially in developing countries.

This report studies the global Industrial Sodium Pyrophosphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Sodium Pyrophosphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Sodium Pyrophosphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Sodium Pyrophosphate total production and demand, 2021-2032, (Kilotons)

Global Industrial Sodium Pyrophosphate total production value, 2021-2032, (USD Million)

Global Industrial Sodium Pyrophosphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Sodium Pyrophosphate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Sodium Pyrophosphate domestic production, consumption, key domestic manufacturers and share

Global Industrial Sodium Pyrophosphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Sodium Pyrophosphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Sodium Pyrophosphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Sodium Pyrophosphate market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Chemical Industrial Co.,Ltd., XINGSHI, FOODCHEM, Vijay Enterprises, Niranbio Chemical, Vinipul Inorganics India Pvt. Ltd., Aarti Phosphates India, Fengchen Group Co.,Ltd, CHENGXING, CHUANLIN CHEMICAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Sodium Pyrophosphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Sodium Pyrophosphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Industrial Sodium Pyrophosphate Market, Segmentation by Type:

Powder

Crystal

Particle

### Global Industrial Sodium Pyrophosphate Market, Segmentation by Production Process:

Thermal Phosphoric Acid Production Route

Wet Phosphoric Acid Purification Route

### Global Industrial Sodium Pyrophosphate Market, Segmentation by Core Functions:

Chelation

Buffering

Dispersion

Others

### Global Industrial Sodium Pyrophosphate Market, Segmentation by Application:

Water Treatment

Ceramics Production

Food Industry

Others

### Companies Profiled:

Nippon Chemical Industrial Co.,Ltd.

XINGSHI

FOODCHEM

Vijay Enterprises

Niranbio Chemical

Vinipul Inorganics India Pvt. Ltd.

Aarti Phosphates India

Fengchen Group Co.,Ltd

CHENGXING

CHUANLIN CHEMICAL

CHUANDONG CHEMICAL

Thermphos

ANMEIDA

JINKAIYUAN

#### Key Questions Answered:

1. How big is the global Industrial Sodium Pyrophosphate market?
2. What is the demand of the global Industrial Sodium Pyrophosphate market?
3. What is the year over year growth of the global Industrial Sodium Pyrophosphate market?
4. What is the production and production value of the global Industrial Sodium Pyrophosphate market?
5. Who are the key producers in the global Industrial Sodium Pyrophosphate market?
6. What are the growth factors driving the market demand?

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