

Global Industrial Sodium Cyanide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Sodium Cyanide market size is expected to reach \$ 4093 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global industrial sodium cyanide production reached approximately 1.15 million tons, with an average unit price of about USD 2,472 per ton.

Industrial Sodium Cyanide is a highly toxic inorganic compound (NaCN) produced primarily for large-scale industrial applications, typically as a white crystalline solid or concentrated aqueous solution. Its production relies on upstream raw materials such as hydrogen cyanide (HCN), caustic soda (sodium hydroxide), and ammonia or natural gas as key feedstocks. Industrial sodium cyanide is primarily consumed downstream by the mining industry for gold and silver recovery, as well as in chemical synthesis and metal surface treatment. Due to its extreme toxicity, strict safety and environmental controls are required throughout production, storage, transportation, and use.

The industrial sodium cyanide market is largely driven by the mining industry, as it remains the primary reagent for gold and silver recovery. In addition to mining, industrial sodium cyanide is applied in chemical manufacturing and metal surface treatment. The market is evolving with an increased focus on safety, regulatory compliance, and efficient production techniques. Demand is shifting toward liquid forms and on-site preparation to minimize handling and transportation risks. Technological advancements in automation, remote monitoring, and predictive maintenance are further enhancing operational safety and efficiency. Overall, the market is steadily expanding, with opportunities for suppliers offering high-purity products, reliable delivery, and environmentally responsible solutions.

This report studies the global Industrial Sodium Cyanide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Sodium Cyanide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Sodium Cyanide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Sodium Cyanide total production and demand, 2021-2032, (Tons)

Global Industrial Sodium Cyanide total production value, 2021-2032, (USD Million)

Global Industrial Sodium Cyanide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Sodium Cyanide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Sodium Cyanide domestic production, consumption, key domestic manufacturers and share

Global Industrial Sodium Cyanide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Sodium Cyanide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Sodium Cyanide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Sodium Cyanide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Draslovka, Australian Gold Reagent, Hebei Chengxin, Tongsuh Petrochemical, Korund Group, Tiande Chemical, Taekwang Industrial, Anhui Shuguang Chemical Group, CyPlus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Sodium Cyanide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Sodium Cyanide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Sodium Cyanide Market, Segmentation by Type:

Solid Sodium Cyanide

Liquid Sodium Cyanide

Global Industrial Sodium Cyanide Market, Segmentation by Packaging and Transportation:

Bulk / Tanker

Drums / Bags

Containerized / ISO Tank Transport

Global Industrial Sodium Cyanide Market, Segmentation by Application:

Mining Industry

Chemical Industry

Electroplating

Others

Companies Profiled:

Orica

Draslovka

Australian Gold Reagent

Hebei Chengxin

Tongsuh Petrochemical

Korund Group

Tiande Chemical

Taekwang Industrial

Anhui Shuguang Chemical Group

CyPlus

Lukoil

Unigel

Ynnovate Sanzheng (Yingkou)

Jincheng Hongsheng Chemical

Changsha Hekang Chemical

Sasol Polymers

Union Group Chemical

Key Questions Answered:

1. How big is the global Industrial Sodium Cyanide market?
2. What is the demand of the global Industrial Sodium Cyanide market?
3. What is the year over year growth of the global Industrial Sodium Cyanide market?
4. What is the production and production value of the global Industrial Sodium Cyanide market?
5. Who are the key producers in the global Industrial Sodium Cyanide market?
6. What are the growth factors driving the market demand?

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