

Global Industrial Sodium Cyanide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Sodium Cyanide market size was valued at US\$ 2935 million in 2025 and is forecast to a readjusted size of US\$ 4093 million by 2032 with a CAGR of 4.5% during review period.

In 2025, global industrial sodium cyanide production reached approximately 1.15 million tons, with an average unit price of about USD 2,472 per ton.

Industrial Sodium Cyanide is a highly toxic inorganic compound (NaCN) produced primarily for large-scale industrial applications, typically as a white crystalline solid or concentrated aqueous solution. Its production relies on upstream raw materials such as hydrogen cyanide (HCN), caustic soda (sodium hydroxide), and ammonia or natural gas as key feedstocks. Industrial sodium cyanide is primarily consumed downstream by the mining industry for gold and silver recovery, as well as in chemical synthesis and metal surface treatment. Due to its extreme toxicity, strict safety and environmental controls are required throughout production, storage, transportation, and use.

The industrial sodium cyanide market is largely driven by the mining industry, as it remains the primary reagent for gold and silver recovery. In addition to mining, industrial sodium cyanide is applied in chemical manufacturing and metal surface treatment. The market is evolving with an increased focus on safety, regulatory compliance, and efficient production techniques. Demand is shifting toward liquid forms and on-site preparation to minimize handling and transportation risks. Technological advancements in automation, remote monitoring, and predictive maintenance are further enhancing operational safety and efficiency. Overall, the market is steadily expanding, with opportunities for suppliers offering high-purity products, reliable delivery, and

environmentally responsible solutions.

This report is a detailed and comprehensive analysis for global Industrial Sodium Cyanide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Sodium Cyanide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Sodium Cyanide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Sodium Cyanide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Sodium Cyanide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Sodium Cyanide
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Sodium Cyanide market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Draslovka, Australian Gold Reagent, Hebei Chengxin, Tongsu Petrochemical, Korund Group, Tiande Chemical, Taekwang Industrial, Anhui Shuguang Chemical Group, CyPlus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Sodium Cyanide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Sodium Cyanide

Liquid Sodium Cyanide

Market segment by Packaging and Transportation

Bulk / Tanker

Drums / Bags

Containerized / ISO Tank Transport

Market segment by Application

Mining Industry

Chemical Industry

Electroplating

Others

Major players covered

Orica

Draslovka

Australian Gold Reagent

Hebei Chengxin

Tongsuh Petrochemical

Korund Group

Tiande Chemical

Taekwang Industrial

Anhui Shuguang Chemical Group

CyPlus

Lukoil

Unigel

Ynnovate Sanzheng (Yingkou)

Jincheng Hongsheng Chemical

Changsha Hekang Chemical

Sasol Polymers

Union Group Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Sodium Cyanide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Sodium Cyanide, with price, sales quantity, revenue, and global market share of Industrial Sodium Cyanide from 2021 to 2026.

Chapter 3, the Industrial Sodium Cyanide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Sodium Cyanide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Sodium Cyanide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Sodium Cyanide.

Chapter 14 and 15, to describe Industrial Sodium Cyanide sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Industrial Sodium Cyanide Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Solid Sodium Cyanide

1.3.3 Liquid Sodium Cyanide

1.4 Market Analysis by Packaging and Transportation

1.4.1 Overview: Global Industrial Sodium Cyanide Consumption Value by Packaging and Transportation: 2021 Versus 2025 Versus 2032

1.4.2 Bulk / Tanker

1.4.3 Drums / Bags

1.4.4 Containerized / ISO Tank Transport

1.5 Market Analysis by Application

1.5.1 Overview: Global Industrial Sodium Cyanide Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Mining Industry

1.5.3 Chemical Industry

1.5.4 Electroplating

1.5.5 Others

1.6 Global Industrial Sodium Cyanide Market Size & Forecast

1.6.1 Global Industrial Sodium Cyanide Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Industrial Sodium Cyanide Sales Quantity (2021-2032)

1.6.3 Global Industrial Sodium Cyanide Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Orica

2.1.1 Orica Details

2.1.2 Orica Major Business

2.1.3 Orica Industrial Sodium Cyanide Product and Services

2.1.4 Orica Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Orica Recent Developments/Updates

2.2 Draslovka

- 2.2.1 Draslovka Details
- 2.2.2 Draslovka Major Business
- 2.2.3 Draslovka Industrial Sodium Cyanide Product and Services
- 2.2.4 Draslovka Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Draslovka Recent Developments/Updates
- 2.3 Australian Gold Reagent
 - 2.3.1 Australian Gold Reagent Details
 - 2.3.2 Australian Gold Reagent Major Business
 - 2.3.3 Australian Gold Reagent Industrial Sodium Cyanide Product and Services
 - 2.3.4 Australian Gold Reagent Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Australian Gold Reagent Recent Developments/Updates
- 2.4 Hebei Chengxin
 - 2.4.1 Hebei Chengxin Details
 - 2.4.2 Hebei Chengxin Major Business
 - 2.4.3 Hebei Chengxin Industrial Sodium Cyanide Product and Services
 - 2.4.4 Hebei Chengxin Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Hebei Chengxin Recent Developments/Updates
- 2.5 Tongsuh Petrochemical
 - 2.5.1 Tongsuh Petrochemical Details
 - 2.5.2 Tongsuh Petrochemical Major Business
 - 2.5.3 Tongsuh Petrochemical Industrial Sodium Cyanide Product and Services
 - 2.5.4 Tongsuh Petrochemical Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Tongsuh Petrochemical Recent Developments/Updates
- 2.6 Korund Group
 - 2.6.1 Korund Group Details
 - 2.6.2 Korund Group Major Business
 - 2.6.3 Korund Group Industrial Sodium Cyanide Product and Services
 - 2.6.4 Korund Group Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Korund Group Recent Developments/Updates
- 2.7 Tiande Chemical
 - 2.7.1 Tiande Chemical Details
 - 2.7.2 Tiande Chemical Major Business
 - 2.7.3 Tiande Chemical Industrial Sodium Cyanide Product and Services
 - 2.7.4 Tiande Chemical Industrial Sodium Cyanide Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Tiande Chemical Recent Developments/Updates

2.8 Taekwang Industrial

2.8.1 Taekwang Industrial Details

2.8.2 Taekwang Industrial Major Business

2.8.3 Taekwang Industrial Industrial Sodium Cyanide Product and Services

2.8.4 Taekwang Industrial Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Taekwang Industrial Recent Developments/Updates

2.9 Anhui Shuguang Chemical Group

2.9.1 Anhui Shuguang Chemical Group Details

2.9.2 Anhui Shuguang Chemical Group Major Business

2.9.3 Anhui Shuguang Chemical Group Industrial Sodium Cyanide Product and Services

2.9.4 Anhui Shuguang Chemical Group Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Anhui Shuguang Chemical Group Recent Developments/Updates

2.10 CyPlus

2.10.1 CyPlus Details

2.10.2 CyPlus Major Business

2.10.3 CyPlus Industrial Sodium Cyanide Product and Services

2.10.4 CyPlus Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CyPlus Recent Developments/Updates

2.11 Lukoil

2.11.1 Lukoil Details

2.11.2 Lukoil Major Business

2.11.3 Lukoil Industrial Sodium Cyanide Product and Services

2.11.4 Lukoil Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Lukoil Recent Developments/Updates

2.12 Unigel

2.12.1 Unigel Details

2.12.2 Unigel Major Business

2.12.3 Unigel Industrial Sodium Cyanide Product and Services

2.12.4 Unigel Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Unigel Recent Developments/Updates

2.13 Ynnovate Sanzheng (Yingkou)

- 2.13.1 Ynnovate Sanzheng (Yingkou) Details
- 2.13.2 Ynnovate Sanzheng (Yingkou) Major Business
- 2.13.3 Ynnovate Sanzheng (Yingkou) Industrial Sodium Cyanide Product and Services
- 2.13.4 Ynnovate Sanzheng (Yingkou) Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Ynnovate Sanzheng (Yingkou) Recent Developments/Updates
- 2.14 Jincheng Hongsheng Chemical
 - 2.14.1 Jincheng Hongsheng Chemical Details
 - 2.14.2 Jincheng Hongsheng Chemical Major Business
 - 2.14.3 Jincheng Hongsheng Chemical Industrial Sodium Cyanide Product and Services
 - 2.14.4 Jincheng Hongsheng Chemical Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Jincheng Hongsheng Chemical Recent Developments/Updates
- 2.15 Changsha Hekang Chemical
 - 2.15.1 Changsha Hekang Chemical Details
 - 2.15.2 Changsha Hekang Chemical Major Business
 - 2.15.3 Changsha Hekang Chemical Industrial Sodium Cyanide Product and Services
 - 2.15.4 Changsha Hekang Chemical Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Changsha Hekang Chemical Recent Developments/Updates
- 2.16 Sasol Polymers
 - 2.16.1 Sasol Polymers Details
 - 2.16.2 Sasol Polymers Major Business
 - 2.16.3 Sasol Polymers Industrial Sodium Cyanide Product and Services
 - 2.16.4 Sasol Polymers Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Sasol Polymers Recent Developments/Updates
- 2.17 Union Group Chemical
 - 2.17.1 Union Group Chemical Details
 - 2.17.2 Union Group Chemical Major Business
 - 2.17.3 Union Group Chemical Industrial Sodium Cyanide Product and Services
 - 2.17.4 Union Group Chemical Industrial Sodium Cyanide Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Union Group Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INDUSTRIAL SODIUM CYANIDE BY MANUFACTURER

- 3.1 Global Industrial Sodium Cyanide Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Industrial Sodium Cyanide Revenue by Manufacturer (2021-2026)
- 3.3 Global Industrial Sodium Cyanide Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Industrial Sodium Cyanide by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Industrial Sodium Cyanide Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Industrial Sodium Cyanide Manufacturer Market Share in 2025
- 3.5 Industrial Sodium Cyanide Market: Overall Company Footprint Analysis
 - 3.5.1 Industrial Sodium Cyanide Market: Region Footprint
 - 3.5.2 Industrial Sodium Cyanide Market: Company Product Type Footprint
 - 3.5.3 Industrial Sodium Cyanide Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Industrial Sodium Cyanide Market Size by Region
 - 4.1.1 Global Industrial Sodium Cyanide Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Industrial Sodium Cyanide Consumption Value by Region (2021-2032)
 - 4.1.3 Global Industrial Sodium Cyanide Average Price by Region (2021-2032)
- 4.2 North America Industrial Sodium Cyanide Consumption Value (2021-2032)
- 4.3 Europe Industrial Sodium Cyanide Consumption Value (2021-2032)
- 4.4 Asia-Pacific Industrial Sodium Cyanide Consumption Value (2021-2032)
- 4.5 South America Industrial Sodium Cyanide Consumption Value (2021-2032)
- 4.6 Middle East & Africa Industrial Sodium Cyanide Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Industrial Sodium Cyanide Sales Quantity by Type (2021-2032)
- 5.2 Global Industrial Sodium Cyanide Consumption Value by Type (2021-2032)
- 5.3 Global Industrial Sodium Cyanide Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Industrial Sodium Cyanide Sales Quantity by Application (2021-2032)
- 6.2 Global Industrial Sodium Cyanide Consumption Value by Application (2021-2032)
- 6.3 Global Industrial Sodium Cyanide Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Industrial Sodium Cyanide Sales Quantity by Type (2021-2032)

7.2 North America Industrial Sodium Cyanide Sales Quantity by Application (2021-2032)

7.3 North America Industrial Sodium Cyanide Market Size by Country

7.3.1 North America Industrial Sodium Cyanide Sales Quantity by Country (2021-2032)

7.3.2 North America Industrial Sodium Cyanide Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Industrial Sodium Cyanide Sales Quantity by Type (2021-2032)

8.2 Europe Industrial Sodium Cyanide Sales Quantity by Application (2021-2032)

8.3 Europe Industrial Sodium Cyanide Market Size by Country

8.3.1 Europe Industrial Sodium Cyanide Sales Quantity by Country (2021-2032)

8.3.2 Europe Industrial Sodium Cyanide Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Industrial Sodium Cyanide Market Size by Region

9.3.1 Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Industrial Sodium Cyanide Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Industrial Sodium Cyanide Sales Quantity by Type (2021-2032)

10.2 South America Industrial Sodium Cyanide Sales Quantity by Application
(2021-2032)

10.3 South America Industrial Sodium Cyanide Market Size by Country

10.3.1 South America Industrial Sodium Cyanide Sales Quantity by Country
(2021-2032)

10.3.2 South America Industrial Sodium Cyanide Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Type
(2021-2032)

11.2 Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Industrial Sodium Cyanide Market Size by Country

11.3.1 Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Industrial Sodium Cyanide Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Industrial Sodium Cyanide Market Drivers

12.2 Industrial Sodium Cyanide Market Restraints

12.3 Industrial Sodium Cyanide Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Industrial Sodium Cyanide and Key Manufacturers

13.2 Manufacturing Costs Percentage of Industrial Sodium Cyanide

13.3 Industrial Sodium Cyanide Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Industrial Sodium Cyanide Typical Distributors

14.3 Industrial Sodium Cyanide Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Industrial Sodium Cyanide Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Industrial Sodium Cyanide Consumption Value by Packaging and Transportation, (USD Million), 2021 & 2025 & 2032

Table 3. Global Industrial Sodium Cyanide Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Orica Basic Information, Manufacturing Base and Competitors

Table 5. Orica Major Business

Table 6. Orica Industrial Sodium Cyanide Product and Services

Table 7. Orica Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Orica Recent Developments/Updates

Table 9. Draslovka Basic Information, Manufacturing Base and Competitors

Table 10. Draslovka Major Business

Table 11. Draslovka Industrial Sodium Cyanide Product and Services

Table 12. Draslovka Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Draslovka Recent Developments/Updates

Table 14. Australian Gold Reagent Basic Information, Manufacturing Base and Competitors

Table 15. Australian Gold Reagent Major Business

Table 16. Australian Gold Reagent Industrial Sodium Cyanide Product and Services

Table 17. Australian Gold Reagent Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Australian Gold Reagent Recent Developments/Updates

Table 19. Hebei Chengxin Basic Information, Manufacturing Base and Competitors

Table 20. Hebei Chengxin Major Business

Table 21. Hebei Chengxin Industrial Sodium Cyanide Product and Services

Table 22. Hebei Chengxin Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Hebei Chengxin Recent Developments/Updates

Table 24. Tongsu Petrochemical Basic Information, Manufacturing Base and Competitors

Table 25. Tongsu Petrochemical Major Business

Table 26. Tongsuh Petrochemical Industrial Sodium Cyanide Product and Services

Table 27. Tongsuh Petrochemical Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Tongsuh Petrochemical Recent Developments/Updates

Table 29. Korund Group Basic Information, Manufacturing Base and Competitors

Table 30. Korund Group Major Business

Table 31. Korund Group Industrial Sodium Cyanide Product and Services

Table 32. Korund Group Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Korund Group Recent Developments/Updates

Table 34. Tiande?Chemical Basic Information, Manufacturing Base and Competitors

Table 35. Tiande?Chemical Major Business

Table 36. Tiande?Chemical Industrial Sodium Cyanide Product and Services

Table 37. Tiande?Chemical Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Tiande?Chemical Recent Developments/Updates

Table 39. Taekwang Industrial Basic Information, Manufacturing Base and Competitors

Table 40. Taekwang Industrial Major Business

Table 41. Taekwang Industrial Industrial Sodium Cyanide Product and Services

Table 42. Taekwang Industrial Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Taekwang Industrial Recent Developments/Updates

Table 44. Anhui Shuguang Chemical Group Basic Information, Manufacturing Base and Competitors

Table 45. Anhui Shuguang Chemical Group Major Business

Table 46. Anhui Shuguang Chemical Group Industrial Sodium Cyanide Product and Services

Table 47. Anhui Shuguang Chemical Group Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Anhui Shuguang Chemical Group Recent Developments/Updates

Table 49. CyPlus Basic Information, Manufacturing Base and Competitors

Table 50. CyPlus Major Business

Table 51. CyPlus Industrial Sodium Cyanide Product and Services

Table 52. CyPlus Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. CyPlus Recent Developments/Updates

Table 54. Lukoil Basic Information, Manufacturing Base and Competitors

Table 55. Lukoil Major Business

Table 56. Lukoil Industrial Sodium Cyanide Product and Services

Table 57. Lukoil Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. Lukoil Recent Developments/Updates

Table 59. Unigel Basic Information, Manufacturing Base and Competitors

Table 60. Unigel Major Business

Table 61. Unigel Industrial Sodium Cyanide Product and Services

Table 62. Unigel Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Unigel Recent Developments/Updates

Table 64. Ynnovate Sanzheng (Yingkou) Basic Information, Manufacturing Base and Competitors

Table 65. Ynnovate Sanzheng (Yingkou) Major Business

Table 66. Ynnovate Sanzheng (Yingkou) Industrial Sodium Cyanide Product and Services

Table 67. Ynnovate Sanzheng (Yingkou) Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Ynnovate Sanzheng (Yingkou) Recent Developments/Updates

Table 69. Jincheng Hongsheng Chemical Basic Information, Manufacturing Base and Competitors

Table 70. Jincheng Hongsheng Chemical Major Business

Table 71. Jincheng Hongsheng Chemical Industrial Sodium Cyanide Product and Services

Table 72. Jincheng Hongsheng Chemical Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Jincheng Hongsheng Chemical Recent Developments/Updates

Table 74. Changsha Hekang Chemical Basic Information, Manufacturing Base and Competitors

Table 75. Changsha Hekang Chemical Major Business

Table 76. Changsha Hekang Chemical Industrial Sodium Cyanide Product and Services

Table 77. Changsha Hekang Chemical Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Changsha Hekang Chemical Recent Developments/Updates

Table 79. Sasol Polymers Basic Information, Manufacturing Base and Competitors

Table 80. Sasol Polymers Major Business
Table 81. Sasol Polymers Industrial Sodium Cyanide Product and Services
Table 82. Sasol Polymers Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 83. Sasol Polymers Recent Developments/Updates
Table 84. Union Group Chemical Basic Information, Manufacturing Base and Competitors
Table 85. Union Group Chemical Major Business
Table 86. Union Group Chemical Industrial Sodium Cyanide Product and Services
Table 87. Union Group Chemical Industrial Sodium Cyanide Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 88. Union Group Chemical Recent Developments/Updates
Table 89. Global Industrial Sodium Cyanide Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 90. Global Industrial Sodium Cyanide Revenue by Manufacturer (2021-2026) & (USD Million)
Table 91. Global Industrial Sodium Cyanide Average Price by Manufacturer (2021-2026) & (US\$/Ton)
Table 92. Market Position of Manufacturers in Industrial Sodium Cyanide, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 93. Head Office and Industrial Sodium Cyanide Production Site of Key Manufacturer
Table 94. Industrial Sodium Cyanide Market: Company Product Type Footprint
Table 95. Industrial Sodium Cyanide Market: Company Product Application Footprint
Table 96. Industrial Sodium Cyanide New Market Entrants and Barriers to Market Entry
Table 97. Industrial Sodium Cyanide Mergers, Acquisition, Agreements, and Collaborations
Table 98. Global Industrial Sodium Cyanide Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 99. Global Industrial Sodium Cyanide Sales Quantity by Region (2021-2026) & (Tons)
Table 100. Global Industrial Sodium Cyanide Sales Quantity by Region (2027-2032) & (Tons)
Table 101. Global Industrial Sodium Cyanide Consumption Value by Region (2021-2026) & (USD Million)
Table 102. Global Industrial Sodium Cyanide Consumption Value by Region (2027-2032) & (USD Million)
Table 103. Global Industrial Sodium Cyanide Average Price by Region (2021-2026) &

(US\$/Ton)

Table 104. Global Industrial Sodium Cyanide Average Price by Region (2027-2032) & (US\$/Ton)

Table 105. Global Industrial Sodium Cyanide Sales Quantity by Type (2021-2026) & (Tons)

Table 106. Global Industrial Sodium Cyanide Sales Quantity by Type (2027-2032) & (Tons)

Table 107. Global Industrial Sodium Cyanide Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global Industrial Sodium Cyanide Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Industrial Sodium Cyanide Average Price by Type (2021-2026) & (US\$/Ton)

Table 110. Global Industrial Sodium Cyanide Average Price by Type (2027-2032) & (US\$/Ton)

Table 111. Global Industrial Sodium Cyanide Sales Quantity by Application (2021-2026) & (Tons)

Table 112. Global Industrial Sodium Cyanide Sales Quantity by Application (2027-2032) & (Tons)

Table 113. Global Industrial Sodium Cyanide Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global Industrial Sodium Cyanide Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global Industrial Sodium Cyanide Average Price by Application (2021-2026) & (US\$/Ton)

Table 116. Global Industrial Sodium Cyanide Average Price by Application (2027-2032) & (US\$/Ton)

Table 117. North America Industrial Sodium Cyanide Sales Quantity by Type (2021-2026) & (Tons)

Table 118. North America Industrial Sodium Cyanide Sales Quantity by Type (2027-2032) & (Tons)

Table 119. North America Industrial Sodium Cyanide Sales Quantity by Application (2021-2026) & (Tons)

Table 120. North America Industrial Sodium Cyanide Sales Quantity by Application (2027-2032) & (Tons)

Table 121. North America Industrial Sodium Cyanide Sales Quantity by Country (2021-2026) & (Tons)

Table 122. North America Industrial Sodium Cyanide Sales Quantity by Country (2027-2032) & (Tons)

Table 123. North America Industrial Sodium Cyanide Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America Industrial Sodium Cyanide Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe Industrial Sodium Cyanide Sales Quantity by Type (2021-2026) & (Tons)

Table 126. Europe Industrial Sodium Cyanide Sales Quantity by Type (2027-2032) & (Tons)

Table 127. Europe Industrial Sodium Cyanide Sales Quantity by Application (2021-2026) & (Tons)

Table 128. Europe Industrial Sodium Cyanide Sales Quantity by Application (2027-2032) & (Tons)

Table 129. Europe Industrial Sodium Cyanide Sales Quantity by Country (2021-2026) & (Tons)

Table 130. Europe Industrial Sodium Cyanide Sales Quantity by Country (2027-2032) & (Tons)

Table 131. Europe Industrial Sodium Cyanide Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Industrial Sodium Cyanide Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Type (2021-2026) & (Tons)

Table 134. Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Type (2027-2032) & (Tons)

Table 135. Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Application (2021-2026) & (Tons)

Table 136. Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Application (2027-2032) & (Tons)

Table 137. Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Region (2021-2026) & (Tons)

Table 138. Asia-Pacific Industrial Sodium Cyanide Sales Quantity by Region (2027-2032) & (Tons)

Table 139. Asia-Pacific Industrial Sodium Cyanide Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific Industrial Sodium Cyanide Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America Industrial Sodium Cyanide Sales Quantity by Type (2021-2026) & (Tons)

Table 142. South America Industrial Sodium Cyanide Sales Quantity by Type

(2027-2032) & (Tons)

Table 143. South America Industrial Sodium Cyanide Sales Quantity by Application (2021-2026) & (Tons)

Table 144. South America Industrial Sodium Cyanide Sales Quantity by Application (2027-2032) & (Tons)

Table 145. South America Industrial Sodium Cyanide Sales Quantity by Country (2021-2026) & (Tons)

Table 146. South America Industrial Sodium Cyanide Sales Quantity by Country (2027-2032) & (Tons)

Table 147. South America Industrial Sodium Cyanide Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America Industrial Sodium Cyanide Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Type (2021-2026) & (Tons)

Table 150. Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Type (2027-2032) & (Tons)

Table 151. Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Application (2021-2026) & (Tons)

Table 152. Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Application (2027-2032) & (Tons)

Table 153. Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Country (2021-2026) & (Tons)

Table 154. Middle East & Africa Industrial Sodium Cyanide Sales Quantity by Country (2027-2032) & (Tons)

Table 155. Middle East & Africa Industrial Sodium Cyanide Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa Industrial Sodium Cyanide Consumption Value by Country (2027-2032) & (USD Million)

Table 157. Industrial Sodium Cyanide Raw Material

Table 158. Key Manufacturers of Industrial Sodium Cyanide Raw Materials

Table 159. Industrial Sodium Cyanide Typical Distributors

Table 160. Industrial Sodium Cyanide Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Sodium Cyanide Picture

Figure 2. Global Industrial Sodium Cyanide Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Industrial Sodium Cyanide Revenue Market Share by Type in 2025

Figure 4. Solid Sodium Cyanide Examples

Figure 5. Liquid Sodium Cyanide Examples

Figure 6. Global Industrial Sodium Cyanide Revenue by Packaging and Transportation, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Industrial Sodium Cyanide Revenue Market Share by Packaging and Transportation in 2025

Figure 8. Bulk / Tanker Examples

Figure 9. Drums / Bags Examples

Figure 10. Containerized / ISO Tank Transport Examples

Figure 11. Global Industrial Sodium Cyanide Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Industrial Sodium Cyanide Revenue Market Share by Application in 2025

Figure 13. Mining Industry Examples

Figure 14. Chemical Industry Examples

Figure 15. Electroplating Examples

Figure 16. Others Examples

Figure 17. Global Industrial Sodium Cyanide Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 18. Global Industrial Sodium Cyanide Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 19. Global Industrial Sodium Cyanide Sales Quantity (2021-2032) & (Tons)

Figure 20. Global Industrial Sodium Cyanide Price (2021-2032) & (US\$/Ton)

Figure 21. Global Industrial Sodium Cyanide Sales Quantity Market Share by Manufacturer in 2025

Figure 22. Global Industrial Sodium Cyanide Revenue Market Share by Manufacturer in 2025

Figure 23. Producer Shipments of Industrial Sodium Cyanide by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 24. Top 3 Industrial Sodium Cyanide Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Industrial Sodium Cyanide Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Industrial Sodium Cyanide Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Industrial Sodium Cyanide Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Industrial Sodium Cyanide Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Industrial Sodium Cyanide Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Industrial Sodium Cyanide Average Price by Type (2021-2032) & (US\$/Ton)

Figure 36. Global Industrial Sodium Cyanide Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Industrial Sodium Cyanide Revenue Market Share by Application (2021-2032)

Figure 38. Global Industrial Sodium Cyanide Average Price by Application (2021-2032) & (US\$/Ton)

Figure 39. North America Industrial Sodium Cyanide Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Industrial Sodium Cyanide Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Industrial Sodium Cyanide Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Industrial Sodium Cyanide Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD

Million)

Figure 45. Mexico Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Industrial Sodium Cyanide Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Industrial Sodium Cyanide Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Industrial Sodium Cyanide Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Industrial Sodium Cyanide Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 51. France Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Industrial Sodium Cyanide Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Industrial Sodium Cyanide Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Industrial Sodium Cyanide Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Industrial Sodium Cyanide Consumption Value Market Share by Region (2021-2032)

Figure 59. China Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 62. India Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Industrial Sodium Cyanide Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Industrial Sodium Cyanide Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Industrial Sodium Cyanide Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Industrial Sodium Cyanide Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Industrial Sodium Cyanide Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Industrial Sodium Cyanide Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Industrial Sodium Cyanide Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Industrial Sodium Cyanide Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Industrial Sodium Cyanide Consumption Value (2021-2032) & (USD Million)

Figure 79. Industrial Sodium Cyanide Market Drivers

Figure 80. Industrial Sodium Cyanide Market Restraints

Figure 81. Industrial Sodium Cyanide Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Industrial Sodium Cyanide in 2025

Figure 84. Manufacturing Process Analysis of Industrial Sodium Cyanide

Figure 85. Industrial Sodium Cyanide Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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