

Global Industrial Gases for Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Gases for Glass market size was valued at USD 4979.1 million in 2023 and is forecast to a readjusted size of USD 6279.1 million by 2030 with a CAGR of 3.4% during review period.

Industrial gas is a generic term for gases (liquefied gases) used widely in all industries for raw materials and intermediate materials in the manufacturing industry, or for quality improvement, energy saving and the safety in manufacturing processes. This does not include city gas (coal gas for domestic use) and LP gas that are mainly used for household energy. Medical gases used in hospitals are included among industrial gases.

Global Industrial Gases-Glass key players include Linde Group, Air Liquide, Praxair, Air Products and Chemicals, etc. Global top four manufacturers hold a share about 70%.

Asia-Pacific is the largest market, with a share about 50%, followed by Europe, and North America, both have a share over 45 percent.

In terms of product, Oxygen is the largest segment, with a share over 40%. And in terms of application, the largest application is Container Glass, followed by Float Glass, Specialty Glass, Fibre Glass, etc.

The Global Info Research report includes an overview of the development of the Industrial Gases for Glass industry chain, the market status of Cylinder and Packaged Distribution (Oxygen, Nitrogen), Merchant Liquid Distribution (Oxygen, Nitrogen), and



key enterprises in developed and developing market, and analysed the cuttingedge technology, patent, hot applications and market trends of Industrial Gases for Glass.

Regionally, the report analyzes the Industrial Gases for Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Gases for Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Industrial Gases for Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Gases for Glass industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Cbm), revenue generated, and market share of different by Type (e.g., Oxygen, Nitrogen).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Gases for Glass market.

Regional Analysis: The report involves examining the Industrial Gases for Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Gases for Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Gases for Glass:



Company Analysis: Report covers individual Industrial Gases for Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Gases for Glass This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cylinder and Packaged Distribution, Merchant Liquid Distribution).

Technology Analysis: Report covers specific technologies relevant to Industrial Gases for Glass. It assesses the current state, advancements, and potential future developments in Industrial Gases for Glass areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Industrial Gases for Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Gases for Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Oxygen

Nitrogen

Hydrogen

Others



Market segment by Application

Cylinder and Packaged Distribution

Merchant Liquid Distribution

Tonnage Distribution

Major players covered

Air Liquide

Air products and Chemicals

Linde Group

Messer Group

CRYOTECH Anlagenbau

Gulf Cryo

Matheson Tri-Gas

Taiyo Nippon Sanso

Welsco

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Gases for Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Gases for Glass, with price, sales, revenue and global market share of Industrial Gases for Glass from 2019 to 2024.

Chapter 3, the Industrial Gases for Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Gases for Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Industrial Gases for Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Gases for Glass.

Chapter 14 and 15, to describe Industrial Gases for Glass sales channel, distributors, customers, research findings and conclusion.



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