

Global Industrial Silicon Electric Furnace Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Silicon Electric Furnace market size is expected to reach \$ 315 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

An industrial silicon electric furnace is a high-power submerged arc furnace system used to produce industrial silicon (metallic silicon). It produces metallic silicon and byproducts such as silicon slag and silicon powder through a reduction reaction between quartz and a carbonaceous reducing agent under high-temperature electric arc conditions. Industrial silicon electric furnaces are typical high-energy-consuming continuous metallurgical reaction equipment systems, integrating electrode control systems, transformer power supply systems, furnace structure, and flue gas purification and automation control systems. They are core equipment in the modern silicon-based materials industry chain. With a gross profit margin of approximately 30%.

The growth of the industrial silicon electric furnace market is primarily driven by upgrades in the new energy and materials industries. The continued expansion of the global photovoltaic industry is boosting demand for polysilicon, making industrial silicon a core raw material in the photovoltaic supply chain. Rising demand from new energy vehicles and lightweight aluminum-silicon alloys is accelerating the expansion of industrial silicon smelting scale. Growth in the chemical organosilicon materials industry is driving long-term, inelastic demand for industrial silicon. Challenges include high energy consumption constraints, carbon emission policy restrictions, and electricity price volatility risks.

Industrial silicon electric furnace technology is upgrading from traditional high-energy-consuming submerged arc furnaces to intelligent, low-carbon, and highly automated

smelting systems. SMS group GmbH's SAF system is widely used in ferroalloy and silicon smelting, improving operational efficiency through electrode control systems and digital energy management. Tenova has enhanced its flue gas recovery and energy optimization systems in its silicon smelting technology, enabling the utilization of waste heat during the smelting process. Metso optimizes production efficiency through rotary furnace design and by-product silicon powder recovery technology. Future technological trends include AI electrode control, digital twin furnace condition management, and low-carbon electric coupling smelting systems, enabling industrial silicon electric furnaces to gradually transform from 'high-energy-consuming equipment' into 'energy-optimized metallurgical platforms'.

This report studies the global Industrial Silicon Electric Furnace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Silicon Electric Furnace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Silicon Electric Furnace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Silicon Electric Furnace total production and demand, 2021-2032, (Units)

Global Industrial Silicon Electric Furnace total production value, 2021-2032, (USD Million)

Global Industrial Silicon Electric Furnace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Silicon Electric Furnace consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Silicon Electric Furnace domestic production, consumption, key domestic manufacturers and share

Global Industrial Silicon Electric Furnace production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Silicon Electric Furnace production by Equipment Capacity, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Silicon Electric Furnace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Silicon Electric Furnace market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenova, SMS group GmbH, Ningbo Shenguang Electric Furnace, Metso, Dalian Huarui Heavy Industry Group, Danieli, Xi'an Electric Furnace Institute, Xi'an Sanrui Electric Furnace, CISDI Group, Primetals Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Silicon Electric Furnace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Equipment Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Silicon Electric Furnace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Silicon Electric Furnace Market, Segmentation by Equipment Capacity:

Below 15,000 kVA

15,000 kVA-30,000 kVA

Above 30,000 kVA

Global Industrial Silicon Electric Furnace Market, Segmentation by Type:

Single-phase Electric Furnace

Three-phase Electric Furnace

Global Industrial Silicon Electric Furnace Market, Segmentation by Application:

Photovoltaic

Semiconductor

Chemical Industry

Metallurgical

Others

Companies Profiled:

Tenova

SMS group GmbH

Ningbo Shenguang Electric Furnace

Metso

Dalian Huarui Heavy Industry Group

Danieli

Xi'an Electric Furnace Institute

Xi'an Sanrui Electric Furnace

CISDI Group

Primetals Technologies

Xiye Tech Group

Inner Mongolia Nashun Equipment Engineering

Sichuan Junchi Metallurgical Complete Equipment Manufacturing

Jinzhou Tiansheng Heavy Industry

Shaanxi CHENGDA Industry Furnace MAKE

SHOO (INT'L) Holding Xi'an Equipment

Lanzhou Dahong Engineering Equipment

Yixing Yuyou Metallurgical Equipment

Key Questions Answered:

1. How big is the global Industrial Silicon Electric Furnace market?
2. What is the demand of the global Industrial Silicon Electric Furnace market?
3. What is the year over year growth of the global Industrial Silicon Electric Furnace market?
4. What is the production and production value of the global Industrial Silicon Electric Furnace market?
5. Who are the key producers in the global Industrial Silicon Electric Furnace market?
6. What are the growth factors driving the market demand?

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