

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Industrial Silica Sand Market 2018, Forecast to 2023

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## Abstracts

Industrial silica sand is well-rounded, well-sorted, sand consisting of almost pure quartz, or silicon dioxide. Industry silica sand is the most commonly used sand which is made by either crushing sandstone or taken from natural occurring locations, such as beaches and river beds.

Scope of the Report:

This report focuses on the Industrial Silica Sand in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The whole market is growing due to the development of frac sand from 2012 to 2022.

The industry's rapid expansion pace slowed to a crawl in 2015. The industrial silica sand market is consolidated in nature. Various players are adopting competitive strategies such as collaborations, acquisitions and capitalizing untapped opportunities in the World, to sustain and gain market penetration.

Globally, the Industrial Silica Sand industry market is low concentrated. And some enterprises, like Unimin Corporation, Fairmount Minerals, and U.S. Silica are well-known for the wonderful performance of their Industrial Silica Sand and related services. At the same time, China, occupied 37.41% sales market share in 2016, is remarkable in the global Industrial Silica Sand industry because of low cost of raw material and labor.

The sales of Industrial Silica Sand are related to downstream industries and global economy. As there will always be some uncertain in the global economy in the following years, the growth rate of Industrial Silica Sand industry may not keep that fast. But it is

surely forecasted that the market of Industrial Silica Sand is still promising.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials.

The impact on the cost and availability of raw materials and certain components is uncertain due to potential supply changes. The costs of raw materials have a significant impact on the level of expenses. If the prices of raw materials and related factors such as energy prices increase, and if new companies cannot pass those price increases on to customers, their results of operations and financial condition would suffer.

With emerging economies growing faster, a strategy has been adopted by most leading vendors in the Industrial Silica Sand market to approach these areas. QYR analysis of the Industrial Silica Sand market indicated that China would account for the highest sales in 2022 with close to 38 percent of global sales coming from this region.

Although the market competition of Industrial Silica Sand is fierce globally, there are many enterprises can obtain considerable profit form the manufacturing and marketing of Industrial Silica Sand and that is the reason that we believe there will also be enterprises enter this market. But it is suggested that enterprises those have plans to enter this industry have careful analysis of this market and the advantages or disadvantages of themselves.

The worldwide market for Industrial Silica Sand is expected to grow at a CAGR of roughly 1.2% over the next five years, will reach 12300 million US\$ in 2023, from 11400 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Unimin Corporation

Fairmount Minerals

U.S. Silica

Emerge Energy Services LP

Badger Mining Corp

Hi-Crush Partners

Preferred Sands

Premier Silica

Pattison Sand

Sibelco

Minerali Industriali

Quarzwerke Group

Aggregate Industries

WOLFF & MÜLLER

SAMIN

Strobel Quarzsand GmbH

Brogardsand

SCHLINGMEIER QUARZSAND GmbH & CO. KG

BATHGATE SILICA SAND

Silmer

TENGDA

CNBM

AVIC Glass

Shanyuan

Kibing

Duchang xinshiji

Lianxin Group

Yiqiang Silica Sand

Toyota Tsusho

Tokai Sand

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Less than 40 mesh

40-70 mesh

More than 70 mesh

Market Segment by Applications, can be divided into

Hydraulic fracturing

Glassmaking

Foundry

Ceramics and Refractories

Others

There are 15 Chapters to deeply display the global Industrial Silica Sand market.

Chapter 1, to describe Industrial Silica Sand Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Industrial Silica Sand, with sales, revenue, and price of Industrial Silica Sand, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Industrial Silica Sand, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Industrial Silica Sand market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Industrial Silica Sand sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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