

Global Industrial Sack Kraft Paper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Sack Kraft Paper market size is expected to reach \$ 6424 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Industrial sack kraft paper is a high-strength kraft paper mainly made from virgin kraft pulp, especially softwood fibres, and used for converting multiwall industrial sacks, valve sacks and open-mouth sacks. It is designed for high tensile energy absorption, tear resistance, stretchability, porosity, sack integrity and high-speed filling performance. Major applications include cement, building materials, chemicals, minerals, food ingredients, animal feed, seeds and agricultural products packaging.

The supply chain starts with softwood logs, wood chips, virgin kraft pulp, pulping chemicals, steam, electricity, sizing agents, wet-strength additives and coating or barrier materials. Downstream customers are paper sack converters, multiwall bag producers and industrial fillers in cement, building materials, chemicals, minerals.

In 2025, global industrial sack kraft paper production reached approximately 5 million tons, with an average global market price is \$1,000 per ton.

Global industrial sack kraft paper is a high-strength kraft paper used for heavy-duty sacks and industrial packaging of cement, dry mortar, gypsum, building-material powders, chemical powders, minerals, resins, fertilizers, animal feed and other powder or granular industrial products. Compared with ordinary packaging paper or retail bag paper, industrial sack kraft paper places much greater emphasis on tensile strength, elongation, tear resistance, drop resistance, porosity, stiffness, filling-shock resistance and high-speed converting performance. It must maintain sack integrity during filling, deaeration, stacking, transport, handling and end use. Typical grades include flat sack

kraft paper, semi-extensible sack kraft paper, fully extensible sack kraft paper, high-porosity sack kraft paper, wet-strength grades, brown grades and white printable grades. Different grades are used for valve sacks, open-mouth sacks, multiwall sacks, high-speed filling sacks and heavy-duty transport packaging. Industry materials describe sack kraft paper as engineered for demanding construction, chemical, food/feed and other packaging applications, with strength, elongation, durability and converting performance as key characteristics.

In terms of industry trends, industrial sack kraft paper is moving toward higher strength at lower grammage, higher extensibility, higher porosity, fewer plies, recyclability, lower-plastic structures and functional heavy-duty packaging. Traditional industrial paper sacks often relied on multi-ply structures to provide strength, but improvements in long-fiber pulp, refining control, machine-direction tension control and extensible paper technology are enabling some applications to shift from three-ply structures toward two-ply or even high-performance one-ply solutions. This helps reduce material consumption, lower packaging weight and improve logistics efficiency. For cement, building materials and chemical powders, high porosity is especially important because sacks must release air quickly during high-speed filling while reducing dust leakage and sack breakage. High-porosity grades can reduce the need for mechanical perforation, helping balance deaeration performance with sack strength.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, minerals, agricultural inputs and powder or granular industrial products continue to require safe, cost-effective and scalable heavy-duty packaging solutions. Second, industrial customers increasingly focus on filling efficiency, dust control, drop safety and packaging weight reduction, shifting competition from simple strength metrics toward a broader performance package covering TEA, porosity, breakage resistance, machine runnability and total packaging cost. Third, environmental regulation and circular-economy requirements strengthen the role of paper-based packaging; the EU Packaging and Packaging Waste Regulation requires all packaging to be recyclable by 2030, and Europe's paper recycling rate reached 75.1% in 2024, showing a strong recycling foundation for paper-based packaging in mature systems. Overall, Industrial Sack Kraft Paper should not be viewed as simply thicker kraft paper, but as a high-performance paper-based heavy-duty packaging material engineered around strength, porosity, filling performance, transport safety and recyclability.

This report studies the global Industrial Sack Kraft Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Sack Kraft Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Sack Kraft Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Sack Kraft Paper total production and demand, 2021-2032, (Kilotons)

Global Industrial Sack Kraft Paper total production value, 2021-2032, (USD Million)

Global Industrial Sack Kraft Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Sack Kraft Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Sack Kraft Paper domestic production, consumption, key domestic manufacturers and share

Global Industrial Sack Kraft Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Sack Kraft Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Sack Kraft Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Sack Kraft Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Segezha Group, Smurfit Westrock, Stora Enso, Klabin, Nordic Paper, CMPC Biopackaging, Georgia-Pacific, Gascogne Papier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Sack Kraft Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Sack Kraft Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Sack Kraft Paper Market, Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Global Industrial Sack Kraft Paper Market, Segmentation by Basis Weight:

Lightweight Kraft Paper (90 gsm)

Global Industrial Sack Kraft Paper Market, Segmentation by Extensibility:

Standard Kraft Paper

Semi-Extensible Kraft Paper

Fully Extensible Kraft Paper

Global Industrial Sack Kraft Paper Market, Segmentation by Application:

Building & Construction

Chemicals & Minerals

Others

Companies Profiled:

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Canfor

SCG Packaging

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Tokushu Tokai Paper

Canadian Kraft Paper Industries

Key Questions Answered:

1. How big is the global Industrial Sack Kraft Paper market?
2. What is the demand of the global Industrial Sack Kraft Paper market?
3. What is the year over year growth of the global Industrial Sack Kraft Paper market?
4. What is the production and production value of the global Industrial Sack Kraft Paper market?
5. Who are the key producers in the global Industrial Sack Kraft Paper market?
6. What are the growth factors driving the market demand?

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