

Global Industrial Sack Kraft Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Sack Kraft Paper market size was valued at US\$ 5146 million in 2025 and is forecast to a readjusted size of US\$ 6424 million by 2032 with a CAGR of 3.2% during review period.

Industrial sack kraft paper is a high-strength kraft paper mainly made from virgin kraft pulp, especially softwood fibres, and used for converting multiwall industrial sacks, valve sacks and open-mouth sacks. It is designed for high tensile energy absorption, tear resistance, stretchability, porosity, sack integrity and high-speed filling performance. Major applications include cement, building materials, chemicals, minerals, food ingredients, animal feed, seeds and agricultural products packaging.

The supply chain starts with softwood logs, wood chips, virgin kraft pulp, pulping chemicals, steam, electricity, sizing agents, wet-strength additives and coating or barrier materials. Downstream customers are paper sack converters, multiwall bag producers and industrial fillers in cement, building materials, chemicals, minerals.

In 2025, global industrial sack kraft paper production reached approximately 5 million tons, with an average global market price is \$1,000 per ton.

Global industrial sack kraft paper is a high-strength kraft paper used for heavy-duty sacks and industrial packaging of cement, dry mortar, gypsum, building-material powders, chemical powders, minerals, resins, fertilizers, animal feed and other powder or granular industrial products. Compared with ordinary packaging paper or retail bag paper, industrial sack kraft paper places much greater emphasis on tensile strength, elongation, tear resistance, drop resistance, porosity, stiffness, filling-shock resistance

and high-speed converting performance. It must maintain sack integrity during filling, deaeration, stacking, transport, handling and end use. Typical grades include flat sack kraft paper, semi-extensible sack kraft paper, fully extensible sack kraft paper, high-porosity sack kraft paper, wet-strength grades, brown grades and white printable grades. Different grades are used for valve sacks, open-mouth sacks, multiwall sacks, high-speed filling sacks and heavy-duty transport packaging. Industry materials describe sack kraft paper as engineered for demanding construction, chemical, food/feed and other packaging applications, with strength, elongation, durability and converting performance as key characteristics.

In terms of industry trends, industrial sack kraft paper is moving toward higher strength at lower grammage, higher extensibility, higher porosity, fewer plies, recyclability, lower-plastic structures and functional heavy-duty packaging. Traditional industrial paper sacks often relied on multi-ply structures to provide strength, but improvements in long-fiber pulp, refining control, machine-direction tension control and extensible paper technology are enabling some applications to shift from three-ply structures toward two-ply or even high-performance one-ply solutions. This helps reduce material consumption, lower packaging weight and improve logistics efficiency. For cement, building materials and chemical powders, high porosity is especially important because sacks must release air quickly during high-speed filling while reducing dust leakage and sack breakage. High-porosity grades can reduce the need for mechanical perforation, helping balance deaeration performance with sack strength.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, minerals, agricultural inputs and powder or granular industrial products continue to require safe, cost-effective and scalable heavy-duty packaging solutions. Second, industrial customers increasingly focus on filling efficiency, dust control, drop safety and packaging weight reduction, shifting competition from simple strength metrics toward a broader performance package covering TEA, porosity, breakage resistance, machine runnability and total packaging cost. Third, environmental regulation and circular-economy requirements strengthen the role of paper-based packaging; the EU Packaging and Packaging Waste Regulation requires all packaging to be recyclable by 2030, and Europe's paper recycling rate reached 75.1% in 2024, showing a strong recycling foundation for paper-based packaging in mature systems. Overall, Industrial Sack Kraft Paper should not be viewed as simply thicker kraft paper, but as a high-performance paper-based heavy-duty packaging material engineered around strength, porosity, filling performance, transport safety and recyclability.

This report is a detailed and comprehensive analysis for global Industrial Sack Kraft

Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Sack Kraft Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Sack Kraft Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Sack Kraft Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Sack Kraft Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Sack Kraft Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Sack Kraft Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi Group, Billerud AB, Segezha Group, Smurfit Westrock, Stora Enso, Klabin, Nordic Paper, CMPC Biopackaging,

Georgia-Pacific, Gascogne Papier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Sack Kraft Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bleached Kraft Papers

Natural Kraft Papers

Market segment by Basis Weight

Lightweight Kraft Paper (90 gsm)

Market segment by Extensibility

Standard Kraft Paper

Semi-Extensible Kraft Paper

Fully Extensible Kraft Paper

Market segment by Application

Building & Construction

Chemicals & Minerals

Others

Major players covered

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Canfor

SCG Packaging

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Tokushu Tokai Paper

Canadian Kraft Paper Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Sack Kraft Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Sack Kraft Paper, with price, sales quantity, revenue, and global market share of Industrial Sack Kraft Paper from 2021 to 2026.

Chapter 3, the Industrial Sack Kraft Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Sack Kraft Paper breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Sack Kraft Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Sack Kraft Paper.

Chapter 14 and 15, to describe Industrial Sack Kraft Paper sales channel, distributors, customers, research findings and conclusion.

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