

Global Industrial Rotary Electric Gripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Rotary Electric Gripper market size was valued at US\$ 119 million in 2025 and is forecast to a readjusted size of US\$ 201 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global Industrial Rotary Electric Gripper production reached approximately 41 k units?with an average global market price of around US\$ 2,800 per unit, and a gross profit margin of approximately 20%-40%. An industrial rotary electric gripper is a mechatronic end-of-arm device that integrates an electrically driven gripping mechanism and a programmable rotary axis within one housing or standardized module. The gripping and rotary axes are normally actuated independently by stepper motors, brushless servomotors, direct-drive torque motors, or electromagnetic mechanisms. Encoders, motor-current estimation, and force or position sensors provide closed-loop control of jaw stroke, gripping force, angular position, rotational speed, and torque. The device may perform 90° or 180° flipping, 360° indexing, or continuous unlimited rotation. Unlike a conventional gripper mounted on a separate rotary stage, it can locally reorient a captured part without moving the entire robot. Typical operations include part alignment, inversion, decapping and recapping, barcode scanning, tightening, inspection, and precision assembly. Its compact dual-function architecture is particularly useful in space-constrained electronics, laboratory automation, automotive, battery, packaging, and machine-tending equipment.

The upstream value chain supplies stepper and servo motors, direct-drive torque motors, encoders, motion-control chips, motor drives, precision gears, reducers, ball screws, racks and pinions, bearings, slip rings or hollow-shaft transmission structures, force and position sensors, connectors, cables, and machined aluminium housings.

Midstream manufacturers integrate these components into compact gripping-and-rotation units. Their activities include dual-axis mechanical design, gripper and rotary-mechanism production, embedded controller development, force and position algorithms, firmware, industrial-network compatibility, assembly, calibration, endurance testing, safety verification, and application-specific finger design. Products reach customers through direct sales, automation distributors, robot manufacturers, and system integrators. Downstream users include electronics and semiconductor equipment manufacturers, laboratory-automation suppliers, automotive and battery plants, packaging-machine builders, machine-tool operators, logistics integrators, and precision inspection companies. System integrators combine the gripper with robots, machine vision, PLCs, safety systems, and customized tooling. Aftermarket activities include application engineering, programming, replacement fingers, cables, controllers, preventive maintenance, repair, spare parts, firmware upgrades, and production-line retrofits.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Rotary Electric Gripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Rotary Electric Gripper market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Rotary Electric Gripper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Rotary Electric Gripper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Industrial Rotary Electric Gripper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Rotary Electric Gripper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Rotary Electric Gripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, SCHUNK, Festo, Zimmer Group, IAI Corporation, DH-Robotics, HITBOT, JODELL Robotics, RobustMotion, Homwing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Industrial Rotary Electric Gripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Rotary Electric Gripper

Rotary Electric Gripper

Others

Market segment by Stroke

?10 mm

10-30 mm

30-50 mm

?50 mm

Market segment by Clamping Force

?20 N

20–100 N

?100 N

Market segment by Application

3C Electronics

Semiconductors and Precision Manufacturing

Automotive Manufacturing

Automated Production

Logistics and Sorting

Others

Major players covered

SMC Corporation

SCHUNK

Festo

Zimmer Group

IAI Corporation

DH-Robotics

HITBOT

JODELL Robotics

RobustMotion

Homwing

W-ROBOT

WOMMER

DESTACO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Rotary Electric Gripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Rotary Electric Gripper, with price, sales quantity, revenue, and global market share of Industrial Rotary Electric Gripper from 2021 to 2026.

Chapter 3, the Industrial Rotary Electric Gripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Rotary Electric Gripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Rotary Electric Gripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Rotary Electric Gripper.

Chapter 14 and 15, to describe Industrial Rotary Electric Gripper sales channel, distributors, customers, research findings and conclusion.

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