

# Global Industrial Robotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G7C6D43BCA1EN.html

Date: January 2024

Pages: 161

Price: US\$ 3,480.00 (Single User License)

ID: G7C6D43BCA1EN

# **Abstracts**

According to our (Global Info Research) latest study, the global Industrial Robotics market size was valued at USD 12650 million in 2023 and is forecast to a readjusted size of USD 17490 million by 2030 with a CAGR of 4.7% during review period.

The Industrial Robot market covers Articulated Robots, Parallel/Delta Robot, SCARA Robots, Semiconductor & FPD Robot, and Cartesian Robots, etc. The typical players include FANUC, KUKA, ABB, Yaskawa (Motoman), Nachi, Kawasaki Robotics, Comau, EPSON Robots, etc.

Global key manufacturers of Industrial Robotics include FANUC, ABB, Yaskawa (Motoman), KUKA, Kawasaki Robotics, etc. Global top five manufacturers hold a share about 50%. China is the largest market of Industrial Robotics, holds a share over 50%. In terms of product, the Articulated Robot holds a larger segment, with a share over 65%. And in terms of application, the largest application is Automotive ones, with a share of over 35%.

The Global Info Research report includes an overview of the development of the Industrial Robotics industry chain, the market status of Automotive (Articulated Robot, SCARA Robot), Electrical and Electronics (Articulated Robot, SCARA Robot), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Robotics.

Regionally, the report analyzes the Industrial Robotics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Industrial Robotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# **Key Features:**

The report presents comprehensive understanding of the Industrial Robotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Robotics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Product (e.g., Articulated Robot, SCARA Robot).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Robotics market.

Regional Analysis: The report involves examining the Industrial Robotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Robotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Robotics:

Company Analysis: Report covers individual Industrial Robotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Robotics This may involve surveys, interviews, and analysis



of consumer reviews and feedback from different by Application (Automotive, Electrical and Electronics).

Technology Analysis: Report covers specific technologies relevant to Industrial Robotics. It assesses the current state, advancements, and potential future developments in Industrial Robotics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Industrial Robotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Robotics market is split by Product and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Product, and by Application in terms of volume and value.

Market segment by Product

**Articulated Robot** 

SCARA Robot

Collaborative Robot

Parallel/Delta Robot

Semiconductor & FPD Robot

Cartesian and Others

Market segment by Application

Automotive



Electrical and Electronics
Chemical, Rubber and Plastic
Metal and Machinery
Food, Beverages and Pharmaceuticals
Others
Major players covered
FANUC
KUKA
ABB
Yaskawa (Motoman)
Nachi
Kawasaki Robotics
Comau
EPSON Robots
St?ubli Robotics
Omron (Adept)
DENSO Robotics
OTC Daihen
<b>.</b>

Panasonic



Shibaura Machine
Mitsubishi Electric
Yamaha
Universal Robots
Hyundai Robotics
Robostar
Star Seiki
JEL Corporation
Techman Robot
Siasun
Brooks Automation
RORZE Corporation
Hirata
Nidec (Genmark Automation)
Estun (CLOOS)
EFORT Intelligent Equipment
STEP Electric Corporation
Guangdong Topstar Technology
Inovance Group



Bekannter Robot Technology		
ROKAE		
Tianji Intelligent System		
Delta Group		
Chengdu CRP Robot Technology		
AUBO Robotics		
Huashu Robot Co., Ltd.		
Zhejiang Qianjiang Robot		
Peitian Robotics		
Shanghai TURIN Chi Robot		
Chenxing (Tianjin) Automation Equipment Co., Ltd.		
QKM Technology		
Guangzhou CNC Equipment		
Robotphoenix LLC		
warsonco Corporation		
JAKA Robotics		
Dobot		
Hanwha Robotics		
Doosan Robotics		

Neuromeka Co., Ltd



Robots and Design (RND) **RAONTEC Inc KORO** Tazmo Sanwa Engineering Corporation **HIWIN TECHNOLOGIES ELITE ROBOT** Shenzhen Han's Robot Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa) The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Robotics, with price, sales, revenue and global market share of Industrial Robotics from 2019 to 2024.



Chapter 3, the Industrial Robotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Product and application, with sales market share and growth rate by product, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Industrial Robotics market forecast, by regions, product and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Robotics.

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