

# Global Industrial Robotic Workcells Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDEA40A87BF3EN.html>

Date: June 2026

Pages: 228

Price: US\$ 4,480.00 (Single User License)

ID: GDEA40A87BF3EN

## Abstracts

The global Industrial Robotic Workcells market size is expected to reach \$ 14808 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Industrial robotic workcells, also referred to as industrial robot cells or robot workstations, are complete automation units built around one or multiple industrial or collaborative robots. They typically integrate robot arms, controllers, end effectors, fixtures, positioners, linear tracks, vision systems, sensors, safety guarding, conveyors, loading and unloading modules, HMI/PLC controls, and process-specific equipment into a production-ready unit for welding, cutting, machine tending, material handling, palletizing, assembly, fastening, dispensing, painting, finishing, inspection, or testing applications. The scope of this study focuses on industrial production workcells with tangible equipment delivery, covering both standardized/pre-engineered cells designed for rapid deployment and customized robotic cells engineered around specific workpieces, cycle time requirements, process parameters, and line interfaces. The essential function of an industrial robotic workcell is to convert robot motion capability into a safe, repeatable, and measurable manufacturing process.

In 2025, the global production of industrial robotic workcells was 106,000 units, with an average price of US\$76,800 per unit and a gross profit margin of 30.5%.

Based on our research, the industrial robotic workcell market should be understood as an equipment-and-process market rather than a simple extension of the industrial robot arm market. A robot arm provides motion capability, while a robotic workcell converts that capability into a safe, repeatable, and production-ready manufacturing process. This is

why the value of a workcell is driven not only by the robot payload, reach, or repeatability, but also by fixture design, process know-how, safety validation, cycle-time engineering, vision integration, offline programming, and after-sales support. The supplier base is therefore broader than robot OEMs alone. Global robot companies such as ABB, FANUC, Yaskawa, KUKA, Kawasaki, and Comau provide robot platforms, application packages, standard cells, and global service coverage, while automation specialists such as Lincoln Electric, IPG Genesis, Acieta, MESH, JR Automation, Jiangsu Beiren, and Risong Technology compete through welding, laser processing, material handling, automotive body equipment, EV components, and other application-specific capabilities. This layered supplier structure explains why a narrow but realistic market scope must include both robot OEMs and true workcell/equipment builders.

From a supply perspective, the market is characterized by a multi-tier competitive structure. Top-tier global robot OEMs lead in robot platforms, controllers, software ecosystems, standardized application cells, and installed base. Second-tier automation equipment companies compete through process depth, project delivery capability, and industry specialization. Regional suppliers are important because robotic cells are often engineered around local production layouts, customer parts, maintenance response, and safety standards. Japan, Germany, Switzerland, Italy, and the United States remain strong in industrial robotics, automotive automation, precision manufacturing, and welding/painting process cells. China has expanded rapidly in EVs, metal fabrication, 3C electronics, engineering machinery, shipbuilding, laser welding, and intelligent welding systems, with several listed companies moving from project integration toward standardized workstations and proprietary process software. Korea, Taiwan, Singapore, and India are more visible in collaborative robot applications, precision motion platforms, regional automation projects, and cost-effective robotic solutions for manufacturing SMEs. The key competitive variables are shifting from hardware specifications alone toward deployment speed, reconfigurability, process stability, software efficiency, and lifecycle service.

Demand growth is supported by structurally high robot deployment in global factories, but the sources of incremental demand are changing. Automotive and EV manufacturing remain major users, especially in body welding, battery trays, lightweight structures, powertrain parts, thermal management components, and chassis assemblies. However, the market is increasingly diversified into metal fabrication, machine tending, food and beverage packaging, medical devices, pharmaceutical production, electronics assembly, warehouse automation, shipbuilding, and aerospace manufacturing. IFR statistics show that global industrial robot installations remained above 500,000 units in 2024, with Asia accounting

for the majority of new deployments, which provides a strong installed-base foundation for workcell demand. The most important growth drivers are labor shortages, reshoring and regional supply-chain investment, EV-related manufacturing changeovers, shorter product cycles, and the need for flexible automation in high-mix production. Enabling technologies such as AI vision, force control, digital twins, offline programming, and no-code/low-code robot programming are reducing the friction of workcell adoption, especially for small and mid-sized manufacturers.

From a technology and industry-dynamics perspective, the market is moving from fully customized engineering projects toward configurable platforms. ABB's application cells, KUKA's modular welding cells, Yaskawa's ArcWorld systems, and Kawasaki's compact turnkey welding solutions illustrate how leading suppliers are packaging robot, controller, fixture, software, and safety elements into repeatable cell architectures. This trend lowers engineering hours, shortens delivery cycles, and improves the economics of automation adoption. The competitive landscape is also being reshaped by capital actions and portfolio changes, such as the planned transfer of ABB's robotics business to SoftBank, Comau's ownership change, and the expansion of welding and automation companies into turnkey robotic systems. These moves indicate that robotic workcells are becoming a strategic layer between traditional industrial automation and the emerging physical AI era. The main substitution risk comes from low-cost collaborative robot kits in simple tasks and from large turnkey production lines that absorb individual cell value into broader project revenue. Nevertheless, in applications requiring process reliability, safety compliance, high throughput, and validated industrial performance, complete robotic workcells are expected to remain a distinct and durable equipment category.

This report studies the global Industrial Robotic Workcells production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Robotic Workcells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Robotic Workcells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Robotic Workcells total production and demand, 2021-2032, (K Units)

Global Industrial Robotic Workcells total production value, 2021-2032, (USD Million)

Global Industrial Robotic Workcells production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Robotic Workcells consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Robotic Workcells domestic production, consumption, key domestic manufacturers and share

Global Industrial Robotic Workcells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Robotic Workcells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Robotic Workcells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Robotic Workcells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, FANUC, Yaskawa Electric, KUKA, Kawasaki Heavy Industries, Comau, Durr, Stäubli, Mitsubishi Electric, NACHI-FUJIKOSHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Robotic Workcells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Robotic Workcells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Robotic Workcells Market, Segmentation by Type:

Single-robot Cell

Multi-robot Cell

Robot-on-track/Gantry Cell

Collaborative Robot Cell

Other Robot Configurations

#### Global Industrial Robotic Workcells Market, Segmentation by Process Function:

Welding and Joining Cell

Machine Tending Cell

Material Handling and Palletizing Cell

Assembly and Fastening Cell

Painting/Coating/Dispensing Cell

Finishing/Deburring/Polishing Cell

Inspection and Testing Cell

Other Process Cells

#### Global Industrial Robotic Workcells Market, Segmentation by Payload:

Below 20kg

20–80kg

80–300kg

Above 300kg

#### Global Industrial Robotic Workcells Market, Segmentation by Application:

Automotive and EV Manufacturing

Electronics and Semiconductor

Metal Fabrication and Machinery

Food, Beverage and Consumer Goods

Pharmaceutical and Medical Devices

Logistics and Warehousing

Aerospace, Shipbuilding and Heavy Industry

Other

#### Companies Profiled:

ABB

FANUC

Yaskawa Electric

KUKA

Kawasaki Heavy Industries

Comau

D?rr

St?ubli

Mitsubishi Electric

NACHI-FUJIKOSHI

DENSO

OMRON

Universal Robots

HD Hyundai Robotics

Doosan Robotics

Hanwha Robotics

Lincoln Electric

IPG Photonics

ATS Corporation

JR Automation

Acieta

MESH Automation

G?del

Scott Technology

Valiant TMS

Fives

SIASUN Robot&Automation

EFORT Intelligent Robot

ESTUN Automation

Shanghai STEP Electric

Jiangsu Beiren Smart Manufacturing Technology

Guangzhou Risong Intelligent Technology

Bozhon Precision Industry Technology

Han's Laser Technology Industry Group

Guangdong Topstar Technology

Wuhan Huazhong Numerical Control

Techman Robot

PBA Systems

DiFACTO Robotics and Automation

Gridbots Technologies

Key Questions Answered:

1. How big is the global Industrial Robotic Workcells market?
2. What is the demand of the global Industrial Robotic Workcells market?
3. What is the year over year growth of the global Industrial Robotic Workcells market?
4. What is the production and production value of the global Industrial Robotic Workcells market?
5. Who are the key producers in the global Industrial Robotic Workcells market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Industrial Robotic Workcells Introduction
- 1.2 World Industrial Robotic Workcells Supply & Forecast
  - 1.2.1 World Industrial Robotic Workcells Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Industrial Robotic Workcells Production (2021-2032)
  - 1.2.3 World Industrial Robotic Workcells Pricing Trends (2021-2032)
- 1.3 World Industrial Robotic Workcells Production by Region (Based on Production Site)
  - 1.3.1 World Industrial Robotic Workcells Production Value by Region (2021-2032)
  - 1.3.2 World Industrial Robotic Workcells Production by Region (2021-2032)
  - 1.3.3 World Industrial Robotic Workcells Average Price by Region (2021-2032)
  - 1.3.4 North America Industrial Robotic Workcells Production (2021-2032)
  - 1.3.5 Europe Industrial Robotic Workcells Production (2021-2032)
  - 1.3.6 China Industrial Robotic Workcells Production (2021-2032)
  - 1.3.7 Japan Industrial Robotic Workcells Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Industrial Robotic Workcells Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Industrial Robotic Workcells Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Industrial Robotic Workcells Demand (2021-2032)
- 2.2 World Industrial Robotic Workcells Consumption by Region
  - 2.2.1 World Industrial Robotic Workcells Consumption by Region (2021-2026)
  - 2.2.2 World Industrial Robotic Workcells Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Robotic Workcells Consumption (2021-2032)
- 2.4 China Industrial Robotic Workcells Consumption (2021-2032)
- 2.5 Europe Industrial Robotic Workcells Consumption (2021-2032)
- 2.6 Japan Industrial Robotic Workcells Consumption (2021-2032)
- 2.7 South Korea Industrial Robotic Workcells Consumption (2021-2032)
- 2.8 ASEAN Industrial Robotic Workcells Consumption (2021-2032)
- 2.9 India Industrial Robotic Workcells Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Robotic Workcells Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Robotic Workcells Production by Manufacturer (2021-2026)
- 3.3 World Industrial Robotic Workcells Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Robotic Workcells Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Industrial Robotic Workcells Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Industrial Robotic Workcells in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Industrial Robotic Workcells in 2025
- 3.6 Industrial Robotic Workcells Market: Overall Company Footprint Analysis
  - 3.6.1 Industrial Robotic Workcells Market: Region Footprint
  - 3.6.2 Industrial Robotic Workcells Market: Company Product Type Footprint
  - 3.6.3 Industrial Robotic Workcells Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Industrial Robotic Workcells Production Value Comparison
  - 4.1.1 United States VS China: Industrial Robotic Workcells Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Industrial Robotic Workcells Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Robotic Workcells Production Comparison
  - 4.2.1 United States VS China: Industrial Robotic Workcells Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Industrial Robotic Workcells Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Robotic Workcells Consumption Comparison
  - 4.3.1 United States VS China: Industrial Robotic Workcells Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Industrial Robotic Workcells Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial Robotic Workcells Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Industrial Robotic Workcells Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Robotic Workcells Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Robotic Workcells Production (2021-2026)

4.5 China Based Industrial Robotic Workcells Manufacturers and Market Share

4.5.1 China Based Industrial Robotic Workcells Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Robotic Workcells Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Robotic Workcells Production (2021-2026)

4.6 Rest of World Based Industrial Robotic Workcells Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Robotic Workcells Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Robotic Workcells Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Robotic Workcells Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Industrial Robotic Workcells Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-robot Cell

5.2.2 Multi-robot Cell

5.2.3 Robot-on-track/Gantry Cell

5.2.4 Collaborative Robot Cell

5.2.5 Other Robot Configurations

5.3 Market Segment by Type

5.3.1 World Industrial Robotic Workcells Production by Type (2021-2032)

5.3.2 World Industrial Robotic Workcells Production Value by Type (2021-2032)

5.3.3 World Industrial Robotic Workcells Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PROCESS FUNCTION**

6.1 World Industrial Robotic Workcells Market Size Overview by Process Function: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Process Function

- 6.2.1 Welding and Joining Cell
- 6.2.2 Machine Tending Cell
- 6.2.3 Material Handling and Palletizing Cell
- 6.2.4 Assembly and Fastening Cell
- 6.2.5 Painting/Coating/Dispensing Cell
- 6.2.6 Finishing/Deburring/Polishing Cell
- 6.2.7 Inspection and Testing Cell
- 6.2.8 Other Process Cells

## 6.3 Market Segment by Process Function

- 6.3.1 World Industrial Robotic Workcells Production by Process Function (2021-2032)
- 6.3.2 World Industrial Robotic Workcells Production Value by Process Function (2021-2032)
- 6.3.3 World Industrial Robotic Workcells Average Price by Process Function (2021-2032)

## **7 MARKET ANALYSIS BY PAYLOAD**

### 7.1 World Industrial Robotic Workcells Market Size Overview by Payload: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Payload

- 7.2.1 Below 20kg
- 7.2.2 20–80kg
- 7.2.3 80–300kg
- 7.2.4 Above 300kg

### 7.3 Market Segment by Payload

- 7.3.1 World Industrial Robotic Workcells Production by Payload (2021-2032)
- 7.3.2 World Industrial Robotic Workcells Production Value by Payload (2021-2032)
- 7.3.3 World Industrial Robotic Workcells Average Price by Payload (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

### 8.1 World Industrial Robotic Workcells Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

- 8.2.1 Automotive and EV Manufacturing
- 8.2.2 Electronics and Semiconductor
- 8.2.3 Metal Fabrication and Machinery
- 8.2.4 Food, Beverage and Consumer Goods

8.2.5 Pharmaceutical and Medical Devices

8.2.6 Logistics and Warehousing

8.2.7 Aerospace, Shipbuilding and Heavy Industry

8.2.8 Other

8.3 Market Segment by Application

8.3.1 World Industrial Robotic Workcells Production by Application (2021-2032)

8.3.2 World Industrial Robotic Workcells Production Value by Application (2021-2032)

8.3.3 World Industrial Robotic Workcells Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 ABB

9.1.1 ABB Details

9.1.2 ABB Major Business

9.1.3 ABB Industrial Robotic Workcells Product and Services

9.1.4 ABB Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ABB Recent Developments/Updates

9.1.6 ABB Competitive Strengths & Weaknesses

9.2 FANUC

9.2.1 FANUC Details

9.2.2 FANUC Major Business

9.2.3 FANUC Industrial Robotic Workcells Product and Services

9.2.4 FANUC Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 FANUC Recent Developments/Updates

9.2.6 FANUC Competitive Strengths & Weaknesses

9.3 Yaskawa Electric

9.3.1 Yaskawa Electric Details

9.3.2 Yaskawa Electric Major Business

9.3.3 Yaskawa Electric Industrial Robotic Workcells Product and Services

9.3.4 Yaskawa Electric Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Yaskawa Electric Recent Developments/Updates

9.3.6 Yaskawa Electric Competitive Strengths & Weaknesses

9.4 KUKA

9.4.1 KUKA Details

9.4.2 KUKA Major Business

9.4.3 KUKA Industrial Robotic Workcells Product and Services

9.4.4 KUKA Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 KUKA Recent Developments/Updates

9.4.6 KUKA Competitive Strengths & Weaknesses

9.5 Kawasaki Heavy Industries

9.5.1 Kawasaki Heavy Industries Details

9.5.2 Kawasaki Heavy Industries Major Business

9.5.3 Kawasaki Heavy Industries Industrial Robotic Workcells Product and Services

9.5.4 Kawasaki Heavy Industries Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kawasaki Heavy Industries Recent Developments/Updates

9.5.6 Kawasaki Heavy Industries Competitive Strengths & Weaknesses

9.6 Comau

9.6.1 Comau Details

9.6.2 Comau Major Business

9.6.3 Comau Industrial Robotic Workcells Product and Services

9.6.4 Comau Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Comau Recent Developments/Updates

9.6.6 Comau Competitive Strengths & Weaknesses

9.7 D?rr

9.7.1 D?rr Details

9.7.2 D?rr Major Business

9.7.3 D?rr Industrial Robotic Workcells Product and Services

9.7.4 D?rr Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 D?rr Recent Developments/Updates

9.7.6 D?rr Competitive Strengths & Weaknesses

9.8 St?ubli

9.8.1 St?ubli Details

9.8.2 St?ubli Major Business

9.8.3 St?ubli Industrial Robotic Workcells Product and Services

9.8.4 St?ubli Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 St?ubli Recent Developments/Updates

9.8.6 St?ubli Competitive Strengths & Weaknesses

9.9 Mitsubishi Electric

9.9.1 Mitsubishi Electric Details

9.9.2 Mitsubishi Electric Major Business

- 9.9.3 Mitsubishi Electric Industrial Robotic Workcells Product and Services
- 9.9.4 Mitsubishi Electric Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Mitsubishi Electric Recent Developments/Updates
- 9.9.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.10 NACHI-FUJIKOSHI
  - 9.10.1 NACHI-FUJIKOSHI Details
  - 9.10.2 NACHI-FUJIKOSHI Major Business
  - 9.10.3 NACHI-FUJIKOSHI Industrial Robotic Workcells Product and Services
  - 9.10.4 NACHI-FUJIKOSHI Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 NACHI-FUJIKOSHI Recent Developments/Updates
  - 9.10.6 NACHI-FUJIKOSHI Competitive Strengths & Weaknesses
- 9.11 DENSO
  - 9.11.1 DENSO Details
  - 9.11.2 DENSO Major Business
  - 9.11.3 DENSO Industrial Robotic Workcells Product and Services
  - 9.11.4 DENSO Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 DENSO Recent Developments/Updates
  - 9.11.6 DENSO Competitive Strengths & Weaknesses
- 9.12 OMRON
  - 9.12.1 OMRON Details
  - 9.12.2 OMRON Major Business
  - 9.12.3 OMRON Industrial Robotic Workcells Product and Services
  - 9.12.4 OMRON Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 OMRON Recent Developments/Updates
  - 9.12.6 OMRON Competitive Strengths & Weaknesses
- 9.13 Universal Robots
  - 9.13.1 Universal Robots Details
  - 9.13.2 Universal Robots Major Business
  - 9.13.3 Universal Robots Industrial Robotic Workcells Product and Services
  - 9.13.4 Universal Robots Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Universal Robots Recent Developments/Updates
  - 9.13.6 Universal Robots Competitive Strengths & Weaknesses
- 9.14 HD Hyundai Robotics
  - 9.14.1 HD Hyundai Robotics Details

- 9.14.2 HD Hyundai Robotics Major Business
- 9.14.3 HD Hyundai Robotics Industrial Robotic Workcells Product and Services
- 9.14.4 HD Hyundai Robotics Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 HD Hyundai Robotics Recent Developments/Updates
- 9.14.6 HD Hyundai Robotics Competitive Strengths & Weaknesses
- 9.15 Doosan Robotics
  - 9.15.1 Doosan Robotics Details
  - 9.15.2 Doosan Robotics Major Business
  - 9.15.3 Doosan Robotics Industrial Robotic Workcells Product and Services
  - 9.15.4 Doosan Robotics Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Doosan Robotics Recent Developments/Updates
  - 9.15.6 Doosan Robotics Competitive Strengths & Weaknesses
- 9.16 Hanwha Robotics
  - 9.16.1 Hanwha Robotics Details
  - 9.16.2 Hanwha Robotics Major Business
  - 9.16.3 Hanwha Robotics Industrial Robotic Workcells Product and Services
  - 9.16.4 Hanwha Robotics Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Hanwha Robotics Recent Developments/Updates
  - 9.16.6 Hanwha Robotics Competitive Strengths & Weaknesses
- 9.17 Lincoln Electric
  - 9.17.1 Lincoln Electric Details
  - 9.17.2 Lincoln Electric Major Business
  - 9.17.3 Lincoln Electric Industrial Robotic Workcells Product and Services
  - 9.17.4 Lincoln Electric Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Lincoln Electric Recent Developments/Updates
  - 9.17.6 Lincoln Electric Competitive Strengths & Weaknesses
- 9.18 IPG Photonics
  - 9.18.1 IPG Photonics Details
  - 9.18.2 IPG Photonics Major Business
  - 9.18.3 IPG Photonics Industrial Robotic Workcells Product and Services
  - 9.18.4 IPG Photonics Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 IPG Photonics Recent Developments/Updates
  - 9.18.6 IPG Photonics Competitive Strengths & Weaknesses
- 9.19 ATS Corporation

- 9.19.1 ATS Corporation Details
- 9.19.2 ATS Corporation Major Business
- 9.19.3 ATS Corporation Industrial Robotic Workcells Product and Services
- 9.19.4 ATS Corporation Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 ATS Corporation Recent Developments/Updates
- 9.19.6 ATS Corporation Competitive Strengths & Weaknesses
- 9.20 JR Automation
  - 9.20.1 JR Automation Details
  - 9.20.2 JR Automation Major Business
  - 9.20.3 JR Automation Industrial Robotic Workcells Product and Services
  - 9.20.4 JR Automation Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 JR Automation Recent Developments/Updates
  - 9.20.6 JR Automation Competitive Strengths & Weaknesses
- 9.21 Acieta
  - 9.21.1 Acieta Details
  - 9.21.2 Acieta Major Business
  - 9.21.3 Acieta Industrial Robotic Workcells Product and Services
  - 9.21.4 Acieta Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Acieta Recent Developments/Updates
  - 9.21.6 Acieta Competitive Strengths & Weaknesses
- 9.22 MESH Automation
  - 9.22.1 MESH Automation Details
  - 9.22.2 MESH Automation Major Business
  - 9.22.3 MESH Automation Industrial Robotic Workcells Product and Services
  - 9.22.4 MESH Automation Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 MESH Automation Recent Developments/Updates
  - 9.22.6 MESH Automation Competitive Strengths & Weaknesses
- 9.23 G?del
  - 9.23.1 G?del Details
  - 9.23.2 G?del Major Business
  - 9.23.3 G?del Industrial Robotic Workcells Product and Services
  - 9.23.4 G?del Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 G?del Recent Developments/Updates
  - 9.23.6 G?del Competitive Strengths & Weaknesses

## 9.24 Scott Technology

9.24.1 Scott Technology Details

9.24.2 Scott Technology Major Business

9.24.3 Scott Technology Industrial Robotic Workcells Product and Services

9.24.4 Scott Technology Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Scott Technology Recent Developments/Updates

9.24.6 Scott Technology Competitive Strengths & Weaknesses

## 9.25 Valiant TMS

9.25.1 Valiant TMS Details

9.25.2 Valiant TMS Major Business

9.25.3 Valiant TMS Industrial Robotic Workcells Product and Services

9.25.4 Valiant TMS Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Valiant TMS Recent Developments/Updates

9.25.6 Valiant TMS Competitive Strengths & Weaknesses

## 9.26 Fives

9.26.1 Fives Details

9.26.2 Fives Major Business

9.26.3 Fives Industrial Robotic Workcells Product and Services

9.26.4 Fives Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Fives Recent Developments/Updates

9.26.6 Fives Competitive Strengths & Weaknesses

## 9.27 SIASUN Robot&Automation

9.27.1 SIASUN Robot&Automation Details

9.27.2 SIASUN Robot&Automation Major Business

9.27.3 SIASUN Robot&Automation Industrial Robotic Workcells Product and Services

9.27.4 SIASUN Robot&Automation Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 SIASUN Robot&Automation Recent Developments/Updates

9.27.6 SIASUN Robot&Automation Competitive Strengths & Weaknesses

## 9.28 EFORT Intelligent Robot

9.28.1 EFORT Intelligent Robot Details

9.28.2 EFORT Intelligent Robot Major Business

9.28.3 EFORT Intelligent Robot Industrial Robotic Workcells Product and Services

9.28.4 EFORT Intelligent Robot Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 EFORT Intelligent Robot Recent Developments/Updates

- 9.28.6 EFORT Intelligent Robot Competitive Strengths & Weaknesses
- 9.29 ESTUN Automation
  - 9.29.1 ESTUN Automation Details
  - 9.29.2 ESTUN Automation Major Business
  - 9.29.3 ESTUN Automation Industrial Robotic Workcells Product and Services
  - 9.29.4 ESTUN Automation Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.29.5 ESTUN Automation Recent Developments/Updates
  - 9.29.6 ESTUN Automation Competitive Strengths & Weaknesses
- 9.30 Shanghai STEP Electric
  - 9.30.1 Shanghai STEP Electric Details
  - 9.30.2 Shanghai STEP Electric Major Business
  - 9.30.3 Shanghai STEP Electric Industrial Robotic Workcells Product and Services
  - 9.30.4 Shanghai STEP Electric Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.30.5 Shanghai STEP Electric Recent Developments/Updates
  - 9.30.6 Shanghai STEP Electric Competitive Strengths & Weaknesses
- 9.31 Jiangsu Beiren Smart Manufacturing Technology
  - 9.31.1 Jiangsu Beiren Smart Manufacturing Technology Details
  - 9.31.2 Jiangsu Beiren Smart Manufacturing Technology Major Business
  - 9.31.3 Jiangsu Beiren Smart Manufacturing Technology Industrial Robotic Workcells Product and Services
  - 9.31.4 Jiangsu Beiren Smart Manufacturing Technology Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.31.5 Jiangsu Beiren Smart Manufacturing Technology Recent Developments/Updates
  - 9.31.6 Jiangsu Beiren Smart Manufacturing Technology Competitive Strengths & Weaknesses
- 9.32 Guangzhou Risong Intelligent Technology
  - 9.32.1 Guangzhou Risong Intelligent Technology Details
  - 9.32.2 Guangzhou Risong Intelligent Technology Major Business
  - 9.32.3 Guangzhou Risong Intelligent Technology Industrial Robotic Workcells Product and Services
  - 9.32.4 Guangzhou Risong Intelligent Technology Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.32.5 Guangzhou Risong Intelligent Technology Recent Developments/Updates
  - 9.32.6 Guangzhou Risong Intelligent Technology Competitive Strengths & Weaknesses
- 9.33 Bozhon Precision Industry Technology

- 9.33.1 Bozhon Precision Industry Technology Details
- 9.33.2 Bozhon Precision Industry Technology Major Business
- 9.33.3 Bozhon Precision Industry Technology Industrial Robotic Workcells Product and Services
- 9.33.4 Bozhon Precision Industry Technology Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.33.5 Bozhon Precision Industry Technology Recent Developments/Updates
- 9.33.6 Bozhon Precision Industry Technology Competitive Strengths & Weaknesses
- 9.34 Han's Laser Technology Industry Group
  - 9.34.1 Han's Laser Technology Industry Group Details
  - 9.34.2 Han's Laser Technology Industry Group Major Business
  - 9.34.3 Han's Laser Technology Industry Group Industrial Robotic Workcells Product and Services
  - 9.34.4 Han's Laser Technology Industry Group Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.34.5 Han's Laser Technology Industry Group Recent Developments/Updates
  - 9.34.6 Han's Laser Technology Industry Group Competitive Strengths & Weaknesses
- 9.35 Guangdong Topstar Technology
  - 9.35.1 Guangdong Topstar Technology Details
  - 9.35.2 Guangdong Topstar Technology Major Business
  - 9.35.3 Guangdong Topstar Technology Industrial Robotic Workcells Product and Services
  - 9.35.4 Guangdong Topstar Technology Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.35.5 Guangdong Topstar Technology Recent Developments/Updates
  - 9.35.6 Guangdong Topstar Technology Competitive Strengths & Weaknesses
- 9.36 Wuhan Huazhong Numerical Control
  - 9.36.1 Wuhan Huazhong Numerical Control Details
  - 9.36.2 Wuhan Huazhong Numerical Control Major Business
  - 9.36.3 Wuhan Huazhong Numerical Control Industrial Robotic Workcells Product and Services
  - 9.36.4 Wuhan Huazhong Numerical Control Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.36.5 Wuhan Huazhong Numerical Control Recent Developments/Updates
  - 9.36.6 Wuhan Huazhong Numerical Control Competitive Strengths & Weaknesses
- 9.37 Techman Robot
  - 9.37.1 Techman Robot Details
  - 9.37.2 Techman Robot Major Business
  - 9.37.3 Techman Robot Industrial Robotic Workcells Product and Services

9.37.4 Techman Robot Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.37.5 Techman Robot Recent Developments/Updates

9.37.6 Techman Robot Competitive Strengths & Weaknesses

9.38 PBA Systems

9.38.1 PBA Systems Details

9.38.2 PBA Systems Major Business

9.38.3 PBA Systems Industrial Robotic Workcells Product and Services

9.38.4 PBA Systems Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.38.5 PBA Systems Recent Developments/Updates

9.38.6 PBA Systems Competitive Strengths & Weaknesses

9.39 DiFACTO Robotics and Automation

9.39.1 DiFACTO Robotics and Automation Details

9.39.2 DiFACTO Robotics and Automation Major Business

9.39.3 DiFACTO Robotics and Automation Industrial Robotic Workcells Product and Services

9.39.4 DiFACTO Robotics and Automation Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.39.5 DiFACTO Robotics and Automation Recent Developments/Updates

9.39.6 DiFACTO Robotics and Automation Competitive Strengths & Weaknesses

9.40 Gridbots Technologies

9.40.1 Gridbots Technologies Details

9.40.2 Gridbots Technologies Major Business

9.40.3 Gridbots Technologies Industrial Robotic Workcells Product and Services

9.40.4 Gridbots Technologies Industrial Robotic Workcells Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.40.5 Gridbots Technologies Recent Developments/Updates

9.40.6 Gridbots Technologies Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Industrial Robotic Workcells Industry Chain

10.2 Industrial Robotic Workcells Upstream Analysis

10.2.1 Industrial Robotic Workcells Core Raw Materials

10.2.2 Main Manufacturers of Industrial Robotic Workcells Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Robotic Workcells Production Mode

10.6 Industrial Robotic Workcells Procurement Model

10.7 Industrial Robotic Workcells Industry Sales Model and Sales Channels

10.7.1 Industrial Robotic Workcells Sales Model

10.7.2 Industrial Robotic Workcells Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Industrial Robotic Workcells Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Robotic Workcells Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Robotic Workcells Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Robotic Workcells Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Robotic Workcells Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Robotic Workcells Production by Region (2021-2026) & (K Units)

Table 7. World Industrial Robotic Workcells Production by Region (2027-2032) & (K Units)

Table 8. World Industrial Robotic Workcells Production Market Share by Region (2021-2026)

Table 9. World Industrial Robotic Workcells Production Market Share by Region (2027-2032)

Table 10. World Industrial Robotic Workcells Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Industrial Robotic Workcells Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Industrial Robotic Workcells Major Market Trends

Table 13. World Industrial Robotic Workcells Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Industrial Robotic Workcells Consumption by Region (2021-2026) & (K Units)

Table 15. World Industrial Robotic Workcells Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Industrial Robotic Workcells Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Robotic Workcells Producers in 2025

Table 18. World Industrial Robotic Workcells Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Industrial Robotic Workcells Producers in 2025

Table 20. World Industrial Robotic Workcells Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Industrial Robotic Workcells Company Evaluation Quadrant

Table 22. World Industrial Robotic Workcells Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Robotic Workcells Production Site of Key Manufacturer

Table 24. Industrial Robotic Workcells Market: Company Product Type Footprint

Table 25. Industrial Robotic Workcells Market: Company Product Application Footprint

Table 26. Industrial Robotic Workcells Competitive Factors

Table 27. Industrial Robotic Workcells New Entrant and Capacity Expansion Plans

Table 28. Industrial Robotic Workcells Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Robotic Workcells Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Robotic Workcells Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Industrial Robotic Workcells Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Industrial Robotic Workcells Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Robotic Workcells Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Robotic Workcells Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Robotic Workcells Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Industrial Robotic Workcells Production Market Share (2021-2026)

Table 37. China Based Industrial Robotic Workcells Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Robotic Workcells Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Robotic Workcells Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Robotic Workcells Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Industrial Robotic Workcells Production Market

Share (2021-2026)

Table 42. Rest of World Based Industrial Robotic Workcells Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Robotic Workcells Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Robotic Workcells Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Robotic Workcells Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Industrial Robotic Workcells Production Market Share (2021-2026)

Table 47. World Industrial Robotic Workcells Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Robotic Workcells Production by Type (2021-2026) & (K Units)

Table 49. World Industrial Robotic Workcells Production by Type (2027-2032) & (K Units)

Table 50. World Industrial Robotic Workcells Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Robotic Workcells Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Robotic Workcells Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Industrial Robotic Workcells Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Industrial Robotic Workcells Production Value by Process Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Robotic Workcells Production by Process Function (2021-2026) & (K Units)

Table 56. World Industrial Robotic Workcells Production by Process Function (2027-2032) & (K Units)

Table 57. World Industrial Robotic Workcells Production Value by Process Function (2021-2026) & (USD Million)

Table 58. World Industrial Robotic Workcells Production Value by Process Function (2027-2032) & (USD Million)

Table 59. World Industrial Robotic Workcells Average Price by Process Function (2021-2026) & (US\$/Unit)

Table 60. World Industrial Robotic Workcells Average Price by Process Function (2027-2032) & (US\$/Unit)

Table 61. World Industrial Robotic Workcells Production Value by Payload, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Robotic Workcells Production by Payload (2021-2026) & (K Units)

Table 63. World Industrial Robotic Workcells Production by Payload (2027-2032) & (K Units)

Table 64. World Industrial Robotic Workcells Production Value by Payload (2021-2026) & (USD Million)

Table 65. World Industrial Robotic Workcells Production Value by Payload (2027-2032) & (USD Million)

Table 66. World Industrial Robotic Workcells Average Price by Payload (2021-2026) & (US\$/Unit)

Table 67. World Industrial Robotic Workcells Average Price by Payload (2027-2032) & (US\$/Unit)

Table 68. World Industrial Robotic Workcells Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Robotic Workcells Production by Application (2021-2026) & (K Units)

Table 70. World Industrial Robotic Workcells Production by Application (2027-2032) & (K Units)

Table 71. World Industrial Robotic Workcells Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Robotic Workcells Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Robotic Workcells Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Industrial Robotic Workcells Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ABB Basic Information, Manufacturing Base and Competitors

Table 76. ABB Major Business

Table 77. ABB Industrial Robotic Workcells Product and Services

Table 78. ABB Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ABB Recent Developments/Updates

Table 80. ABB Competitive Strengths & Weaknesses

Table 81. FANUC Basic Information, Manufacturing Base and Competitors

Table 82. FANUC Major Business

Table 83. FANUC Industrial Robotic Workcells Product and Services

Table 84. FANUC Industrial Robotic Workcells Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. FANUC Recent Developments/Updates

Table 86. FANUC Competitive Strengths & Weaknesses

Table 87. Yaskawa Electric Basic Information, Manufacturing Base and Competitors

Table 88. Yaskawa Electric Major Business

Table 89. Yaskawa Electric Industrial Robotic Workcells Product and Services

Table 90. Yaskawa Electric Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Yaskawa Electric Recent Developments/Updates

Table 92. Yaskawa Electric Competitive Strengths & Weaknesses

Table 93. KUKA Basic Information, Manufacturing Base and Competitors

Table 94. KUKA Major Business

Table 95. KUKA Industrial Robotic Workcells Product and Services

Table 96. KUKA Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. KUKA Recent Developments/Updates

Table 98. KUKA Competitive Strengths & Weaknesses

Table 99. Kawasaki Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 100. Kawasaki Heavy Industries Major Business

Table 101. Kawasaki Heavy Industries Industrial Robotic Workcells Product and Services

Table 102. Kawasaki Heavy Industries Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Kawasaki Heavy Industries Recent Developments/Updates

Table 104. Kawasaki Heavy Industries Competitive Strengths & Weaknesses

Table 105. Comau Basic Information, Manufacturing Base and Competitors

Table 106. Comau Major Business

Table 107. Comau Industrial Robotic Workcells Product and Services

Table 108. Comau Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Comau Recent Developments/Updates

Table 110. Comau Competitive Strengths & Weaknesses

Table 111. Durr Basic Information, Manufacturing Base and Competitors

Table 112. Durr Major Business

Table 113. Durr Industrial Robotic Workcells Product and Services

Table 114. Durr Industrial Robotic Workcells Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. D?rr Recent Developments/Updates

Table 116. D?rr Competitive Strengths & Weaknesses

Table 117. St?ubli Basic Information, Manufacturing Base and Competitors

Table 118. St?ubli Major Business

Table 119. St?ubli Industrial Robotic Workcells Product and Services

Table 120. St?ubli Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. St?ubli Recent Developments/Updates

Table 122. St?ubli Competitive Strengths & Weaknesses

Table 123. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 124. Mitsubishi Electric Major Business

Table 125. Mitsubishi Electric Industrial Robotic Workcells Product and Services

Table 126. Mitsubishi Electric Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Mitsubishi Electric Recent Developments/Updates

Table 128. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 129. NACHI-FUJIKOSHI Basic Information, Manufacturing Base and Competitors

Table 130. NACHI-FUJIKOSHI Major Business

Table 131. NACHI-FUJIKOSHI Industrial Robotic Workcells Product and Services

Table 132. NACHI-FUJIKOSHI Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NACHI-FUJIKOSHI Recent Developments/Updates

Table 134. NACHI-FUJIKOSHI Competitive Strengths & Weaknesses

Table 135. DENSO Basic Information, Manufacturing Base and Competitors

Table 136. DENSO Major Business

Table 137. DENSO Industrial Robotic Workcells Product and Services

Table 138. DENSO Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. DENSO Recent Developments/Updates

Table 140. DENSO Competitive Strengths & Weaknesses

Table 141. OMRON Basic Information, Manufacturing Base and Competitors

Table 142. OMRON Major Business

Table 143. OMRON Industrial Robotic Workcells Product and Services

Table 144. OMRON Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. OMRON Recent Developments/Updates

Table 146. OMRON Competitive Strengths & Weaknesses

Table 147. Universal Robots Basic Information, Manufacturing Base and Competitors

Table 148. Universal Robots Major Business

Table 149. Universal Robots Industrial Robotic Workcells Product and Services

Table 150. Universal Robots Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Universal Robots Recent Developments/Updates

Table 152. Universal Robots Competitive Strengths & Weaknesses

Table 153. HD Hyundai Robotics Basic Information, Manufacturing Base and Competitors

Table 154. HD Hyundai Robotics Major Business

Table 155. HD Hyundai Robotics Industrial Robotic Workcells Product and Services

Table 156. HD Hyundai Robotics Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. HD Hyundai Robotics Recent Developments/Updates

Table 158. HD Hyundai Robotics Competitive Strengths & Weaknesses

Table 159. Doosan Robotics Basic Information, Manufacturing Base and Competitors

Table 160. Doosan Robotics Major Business

Table 161. Doosan Robotics Industrial Robotic Workcells Product and Services

Table 162. Doosan Robotics Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Doosan Robotics Recent Developments/Updates

Table 164. Doosan Robotics Competitive Strengths & Weaknesses

Table 165. Hanwha Robotics Basic Information, Manufacturing Base and Competitors

Table 166. Hanwha Robotics Major Business

Table 167. Hanwha Robotics Industrial Robotic Workcells Product and Services

Table 168. Hanwha Robotics Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hanwha Robotics Recent Developments/Updates

Table 170. Hanwha Robotics Competitive Strengths & Weaknesses

Table 171. Lincoln Electric Basic Information, Manufacturing Base and Competitors

Table 172. Lincoln Electric Major Business

Table 173. Lincoln Electric Industrial Robotic Workcells Product and Services

Table 174. Lincoln Electric Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 175. Lincoln Electric Recent Developments/Updates

Table 176. Lincoln Electric Competitive Strengths & Weaknesses

Table 177. IPG Photonics Basic Information, Manufacturing Base and Competitors

Table 178. IPG Photonics Major Business

Table 179. IPG Photonics Industrial Robotic Workcells Product and Services

Table 180. IPG Photonics Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 181. IPG Photonics Recent Developments/Updates

Table 182. IPG Photonics Competitive Strengths & Weaknesses

Table 183. ATS Corporation Basic Information, Manufacturing Base and Competitors

Table 184. ATS Corporation Major Business

Table 185. ATS Corporation Industrial Robotic Workcells Product and Services

Table 186. ATS Corporation Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 187. ATS Corporation Recent Developments/Updates

Table 188. ATS Corporation Competitive Strengths & Weaknesses

Table 189. JR Automation Basic Information, Manufacturing Base and Competitors

Table 190. JR Automation Major Business

Table 191. JR Automation Industrial Robotic Workcells Product and Services

Table 192. JR Automation Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 193. JR Automation Recent Developments/Updates

Table 194. JR Automation Competitive Strengths & Weaknesses

Table 195. Acieta Basic Information, Manufacturing Base and Competitors

Table 196. Acieta Major Business

Table 197. Acieta Industrial Robotic Workcells Product and Services

Table 198. Acieta Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Acieta Recent Developments/Updates

Table 200. Acieta Competitive Strengths & Weaknesses

Table 201. MESH Automation Basic Information, Manufacturing Base and Competitors

Table 202. MESH Automation Major Business

Table 203. MESH Automation Industrial Robotic Workcells Product and Services

Table 204. MESH Automation Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 205. MESH Automation Recent Developments/Updates

Table 206. MESH Automation Competitive Strengths & Weaknesses

Table 207. G?del Basic Information, Manufacturing Base and Competitors

Table 208. G?del Major Business

Table 209. G?del Industrial Robotic Workcells Product and Services

Table 210. G?del Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. G?del Recent Developments/Updates

Table 212. G?del Competitive Strengths & Weaknesses

Table 213. Scott Technology Basic Information, Manufacturing Base and Competitors

Table 214. Scott Technology Major Business

Table 215. Scott Technology Industrial Robotic Workcells Product and Services

Table 216. Scott Technology Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 217. Scott Technology Recent Developments/Updates

Table 218. Scott Technology Competitive Strengths & Weaknesses

Table 219. Valiant TMS Basic Information, Manufacturing Base and Competitors

Table 220. Valiant TMS Major Business

Table 221. Valiant TMS Industrial Robotic Workcells Product and Services

Table 222. Valiant TMS Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 223. Valiant TMS Recent Developments/Updates

Table 224. Valiant TMS Competitive Strengths & Weaknesses

Table 225. Fives Basic Information, Manufacturing Base and Competitors

Table 226. Fives Major Business

Table 227. Fives Industrial Robotic Workcells Product and Services

Table 228. Fives Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Fives Recent Developments/Updates

Table 230. Fives Competitive Strengths & Weaknesses

Table 231. SIASUN Robot&Automation Basic Information, Manufacturing Base and Competitors

Table 232. SIASUN Robot&Automation Major Business

Table 233. SIASUN Robot&Automation Industrial Robotic Workcells Product and Services

Table 234. SIASUN Robot&Automation Industrial Robotic Workcells Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. SIASUN Robot&Automation Recent Developments/Updates

Table 236. SIASUN Robot&Automation Competitive Strengths & Weaknesses

Table 237. EFORT Intelligent Robot Basic Information, Manufacturing Base and Competitors

Table 238. EFORT Intelligent Robot Major Business

Table 239. EFORT Intelligent Robot Industrial Robotic Workcells Product and Services

Table 240. EFORT Intelligent Robot Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. EFORT Intelligent Robot Recent Developments/Updates

Table 242. EFORT Intelligent Robot Competitive Strengths & Weaknesses

Table 243. ESTUN Automation Basic Information, Manufacturing Base and Competitors

Table 244. ESTUN Automation Major Business

Table 245. ESTUN Automation Industrial Robotic Workcells Product and Services

Table 246. ESTUN Automation Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. ESTUN Automation Recent Developments/Updates

Table 248. ESTUN Automation Competitive Strengths & Weaknesses

Table 249. Shanghai STEP Electric Basic Information, Manufacturing Base and Competitors

Table 250. Shanghai STEP Electric Major Business

Table 251. Shanghai STEP Electric Industrial Robotic Workcells Product and Services

Table 252. Shanghai STEP Electric Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Shanghai STEP Electric Recent Developments/Updates

Table 254. Shanghai STEP Electric Competitive Strengths & Weaknesses

Table 255. Jiangsu Beiren Smart Manufacturing Technology Basic Information, Manufacturing Base and Competitors

Table 256. Jiangsu Beiren Smart Manufacturing Technology Major Business

Table 257. Jiangsu Beiren Smart Manufacturing Technology Industrial Robotic Workcells Product and Services

Table 258. Jiangsu Beiren Smart Manufacturing Technology Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Jiangsu Beiren Smart Manufacturing Technology Recent

## Developments/Updates

Table 260. Jiangsu Beiren Smart Manufacturing Technology Competitive Strengths & Weaknesses

Table 261. Guangzhou Risong Intelligent Technology Basic Information, Manufacturing Base and Competitors

Table 262. Guangzhou Risong Intelligent Technology Major Business

Table 263. Guangzhou Risong Intelligent Technology Industrial Robotic Workcells Product and Services

Table 264. Guangzhou Risong Intelligent Technology Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Guangzhou Risong Intelligent Technology Recent Developments/Updates

Table 266. Guangzhou Risong Intelligent Technology Competitive Strengths & Weaknesses

Table 267. Bozhon Precision Industry Technology Basic Information, Manufacturing Base and Competitors

Table 268. Bozhon Precision Industry Technology Major Business

Table 269. Bozhon Precision Industry Technology Industrial Robotic Workcells Product and Services

Table 270. Bozhon Precision Industry Technology Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Bozhon Precision Industry Technology Recent Developments/Updates

Table 272. Bozhon Precision Industry Technology Competitive Strengths & Weaknesses

Table 273. Han's Laser Technology Industry Group Basic Information, Manufacturing Base and Competitors

Table 274. Han's Laser Technology Industry Group Major Business

Table 275. Han's Laser Technology Industry Group Industrial Robotic Workcells Product and Services

Table 276. Han's Laser Technology Industry Group Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. Han's Laser Technology Industry Group Recent Developments/Updates

Table 278. Han's Laser Technology Industry Group Competitive Strengths & Weaknesses

Table 279. Guangdong Topstar Technology Basic Information, Manufacturing Base and Competitors

Table 280. Guangdong Topstar Technology Major Business

Table 281. Guangdong Topstar Technology Industrial Robotic Workcells Product and Services

Table 282. Guangdong Topstar Technology Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. Guangdong Topstar Technology Recent Developments/Updates

Table 284. Guangdong Topstar Technology Competitive Strengths & Weaknesses

Table 285. Wuhan Huazhong Numerical Control Basic Information, Manufacturing Base and Competitors

Table 286. Wuhan Huazhong Numerical Control Major Business

Table 287. Wuhan Huazhong Numerical Control Industrial Robotic Workcells Product and Services

Table 288. Wuhan Huazhong Numerical Control Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. Wuhan Huazhong Numerical Control Recent Developments/Updates

Table 290. Wuhan Huazhong Numerical Control Competitive Strengths & Weaknesses

Table 291. Techman Robot Basic Information, Manufacturing Base and Competitors

Table 292. Techman Robot Major Business

Table 293. Techman Robot Industrial Robotic Workcells Product and Services

Table 294. Techman Robot Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 295. Techman Robot Recent Developments/Updates

Table 296. Techman Robot Competitive Strengths & Weaknesses

Table 297. PBA Systems Basic Information, Manufacturing Base and Competitors

Table 298. PBA Systems Major Business

Table 299. PBA Systems Industrial Robotic Workcells Product and Services

Table 300. PBA Systems Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 301. PBA Systems Recent Developments/Updates

Table 302. PBA Systems Competitive Strengths & Weaknesses

Table 303. DiFACTO Robotics and Automation Basic Information, Manufacturing Base and Competitors

Table 304. DiFACTO Robotics and Automation Major Business

Table 305. DiFACTO Robotics and Automation Industrial Robotic Workcells Product and Services

Table 306. DiFACTO Robotics and Automation Industrial Robotic Workcells Production

(K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 307. DiFACTO Robotics and Automation Recent Developments/Updates

Table 308. DiFACTO Robotics and Automation Competitive Strengths & Weaknesses

Table 309. Gridbots Technologies Basic Information, Manufacturing Base and Competitors

Table 310. Gridbots Technologies Major Business

Table 311. Gridbots Technologies Industrial Robotic Workcells Product and Services

Table 312. Gridbots Technologies Industrial Robotic Workcells Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 313. Gridbots Technologies Recent Developments/Updates

Table 314. Gridbots Technologies Competitive Strengths & Weaknesses

Table 315. Global Key Players of Industrial Robotic Workcells Upstream (Raw Materials)

Table 316. Global Industrial Robotic Workcells Typical Customers

Table 317. Industrial Robotic Workcells Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Industrial Robotic Workcells Picture

Figure 2. World Industrial Robotic Workcells Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Robotic Workcells Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial Robotic Workcells Production (2021-2032) & (K Units)

Figure 5. World Industrial Robotic Workcells Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Industrial Robotic Workcells Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial Robotic Workcells Production Market Share by Region (2021-2032)

Figure 8. North America Industrial Robotic Workcells Production (2021-2032) & (K Units)

Figure 9. Europe Industrial Robotic Workcells Production (2021-2032) & (K Units)

Figure 10. China Industrial Robotic Workcells Production (2021-2032) & (K Units)

Figure 11. Japan Industrial Robotic Workcells Production (2021-2032) & (K Units)

Figure 12. Industrial Robotic Workcells Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 15. World Industrial Robotic Workcells Consumption Market Share by Region (2021-2032)

Figure 16. United States Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 17. China Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 18. Europe Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 19. Japan Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 20. South Korea Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 22. India Industrial Robotic Workcells Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Industrial Robotic Workcells by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Robotic Workcells Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Robotic Workcells

## Markets in 2025

Figure 26. United States VS China: Industrial Robotic Workcells Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Industrial Robotic Workcells Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Robotic Workcells Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Industrial Robotic Workcells Production Market Share 2025

Figure 30. China Based Manufacturers Industrial Robotic Workcells Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Industrial Robotic Workcells Production Market Share 2025

Figure 32. World Industrial Robotic Workcells Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Industrial Robotic Workcells Production Value Market Share by Type in 2025

Figure 34. Single-robot Cell

Figure 35. Multi-robot Cell

Figure 36. Robot-on-track/Gantry Cell

Figure 37. Collaborative Robot Cell

Figure 38. Other Robot Configurations

Figure 39. World Industrial Robotic Workcells Production Market Share by Type (2021-2032)

Figure 40. World Industrial Robotic Workcells Production Value Market Share by Type (2021-2032)

Figure 41. World Industrial Robotic Workcells Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Industrial Robotic Workcells Production Value by Process Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World Industrial Robotic Workcells Production Value Market Share by Process Function in 2025

Figure 44. Welding and Joining Cell

Figure 45. Machine Tending Cell

Figure 46. Material Handling and Palletizing Cell

Figure 47. Assembly and Fastening Cell

Figure 48. Painting/Coating/Dispensing Cell

Figure 49. Finishing/Deburring/Polishing Cell

Figure 50. Inspection and Testing Cell

Figure 51. Other Process Cells

Figure 52. Inspection and Testing Cell

Figure 53. World Industrial Robotic Workcells Production Market Share by Process Function (2021-2032)

Figure 54. World Industrial Robotic Workcells Production Value Market Share by Process Function (2021-2032)

Figure 55. World Industrial Robotic Workcells Average Price by Process Function (2021-2032) & (US\$/Unit)

Figure 56. World Industrial Robotic Workcells Production Value by Payload, (USD Million), 2021 & 2025 & 2032

Figure 57. World Industrial Robotic Workcells Production Value Market Share by Payload in 2025

Figure 58. Below 20kg

Figure 59. 20–80kg

Figure 60. 80–300kg

Figure 61. Above 300kg

Figure 62. World Industrial Robotic Workcells Production Market Share by Payload (2021-2032)

## I would like to order

Product name: Global Industrial Robotic Workcells Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GDEA40A87BF3EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDEA40A87BF3EN.html>