

Global Industrial Robotic Grippers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5EDE990BB99EN.html>

Date: July 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: G5EDE990BB99EN

Abstracts

The global Industrial Robotic Grippers market size is expected to reach \$ 3779 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Industrial Robotic Grippers are gripping-type end effectors mounted at the end of industrial robots, collaborative robots or automated robot arms to grasp, clamp, hold, transfer, release and position workpieces, components, packages, electronic parts, metal parts, plastic parts, food products and other materials. The product scope mainly includes pneumatic grippers, electric grippers, hydraulic grippers, vacuum grippers, magnetic grippers, parallel grippers, three-finger grippers, adaptive grippers, soft grippers and customized end-of-arm gripping tools. They are typically composed of a gripping mechanism, drive unit, transmission components, gripper fingers, mounting flange, sensors and control interface. Major producing countries and regions include China, Japan, Germany, the United States, Switzerland, Denmark, Italy, South Korea and Taiwan, China, with broad applications in automotive, electronics, semiconductor, metalworking, machine tending, logistics, food and beverage, pharmaceuticals, packaging and general manufacturing automation.

In 2025, global Industrial Robotic Grippers production reached approximately 3,400 to 3,800 thousand sets, with mainstream FOB prices ranging from USD 480 to USD 560 per set. Standard pneumatic grippers, small parallel grippers and basic vacuum grippers were generally positioned at the lower end of the price range, while electric grippers, magnetic grippers, sensor-integrated intelligent grippers and customized end-of-arm gripping systems were priced higher.

The global Industrial Robotic Grippers market is shifting from conventional automation

toward flexible, intelligent and multi-scenario deployment. As manufacturers continue to improve efficiency, enhance quality consistency and reduce labor dependence, grippers are evolving from simple mechanical gripping tools into intelligent end-of-arm devices with force control, position feedback, quick-change capability, vision coordination and adaptive gripping functions. Automotive, electronics, semiconductor, metalworking, packaging and logistics remain the main demand areas, while electric vehicles, power batteries, consumer electronics, precision components, food and beverage, and pharmaceutical packaging are creating stronger requirements for lightweight design, precision handling, cleanability and rapid changeover. The continued expansion of industrial robot installations is expected to support configuration, replacement and upgrading demand for gripping-type end effectors.

From the perspective of market challenges, the Industrial Robotic Grippers industry faces both price competition in standardized products and rising customization demand from end users. Entry barriers are relatively lower in standard pneumatic grippers, parallel grippers and basic vacuum grippers, where supplier density is high and price pressure is more visible. In contrast, high-end electric grippers, intelligent grippers, magnetic grippers, soft grippers and complex customized systems rely more heavily on precision machining, drive control, sensor feedback, material engineering and application know-how. Future competition is expected to move beyond gripping force, price and delivery time toward gripping stability, repeatability, compatibility, ease of deployment, service life, energy efficiency and integrated automation solution capability.

This report studies the global Industrial Robotic Grippers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Robotic Grippers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Robotic Grippers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Robotic Grippers total production and demand, 2021-2032, (Sets)

Global Industrial Robotic Grippers total production value, 2021-2032, (USD Million)

Global Industrial Robotic Grippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sets), (based on production site)

Global Industrial Robotic Grippers consumption by region & country, CAGR, 2021-2032 & (Sets)

U.S. VS China: Industrial Robotic Grippers domestic production, consumption, key domestic manufacturers and share

Global Industrial Robotic Grippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sets)

Global Industrial Robotic Grippers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

Global Industrial Robotic Grippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sets)

This report profiles key players in the global Industrial Robotic Grippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHUNK SE & Co. KG, Zimmer Group GmbH, Festo SE & Co. KG, J. Schmalz GmbH, Weiss Robotics GmbH & Co. KG, OnRobot A/S, Robotiq Inc., Piab AB, SMC Corporation, CKD Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Robotic Grippers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Robotic Grippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Robotic Grippers Market, Segmentation by Type:

Mechanical Grippers

Vacuum Grippers

Electric Grippers

Others

Global Industrial Robotic Grippers Market, Segmentation by Structural Form:

Parallel Grippers

Angular Grippers

Adaptive Grippers

Others

Global Industrial Robotic Grippers Market, Segmentation by Number of Fingers:

Two Finger Grippers

Three Finger Grippers

Vacuum Pad Grippers

Others

Global Industrial Robotic Grippers Market, Segmentation by Payload Capacity:

Light Payload Grippers

Medium Payload Grippers

Heavy Payload Grippers

Global Industrial Robotic Grippers Market, Segmentation by Application:

Automotive and Auto Parts

Electronics and Semiconductor

Logistics and Packaging

Others

Companies Profiled:

SCHUNK SE & Co. KG

Zimmer Group GmbH

Festo SE & Co. KG

J. Schmalz GmbH

Weiss Robotics GmbH & Co. KG

OnRobot A/S

Robotiq Inc.

Piab AB

SMC Corporation

CKD Corporation

IAI Corporation

KOGANEI Corporation

Stabilus SE

PHD, Inc.

American Grippers Inc.

Barnes Group Inc.

Emerson Electric Co.

IMI plc

AirTAC International Group

HIWIN Technologies Corp.

DH-Robotics Technology Co., Ltd.

Huiling-Tech Robotic Co., Ltd.

Beijing Soft Robot Tech Co., Ltd.

TESOLLO Inc.

Key Questions Answered:

1. How big is the global Industrial Robotic Grippers market?
2. What is the demand of the global Industrial Robotic Grippers market?

3. What is the year over year growth of the global Industrial Robotic Grippers market?
4. What is the production and production value of the global Industrial Robotic Grippers market?
5. Who are the key producers in the global Industrial Robotic Grippers market?
6. What are the growth factors driving the market demand?

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