

Global Industrial Robot Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GFD9119EF376EN.html>

Date: February 2026

Pages: 164

Price: US\$ 3,480.00 (Single User License)

ID: GFD9119EF376EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Robot Rental market size was valued at US\$ 2469 million in 2025 and is forecast to a readjusted size of US\$ 6449 million by 2032 with a CAGR of 14.6% during review period.

Industrial robot rental refers to the on-demand provision of industrial robots and related services through rental platforms or service providers. Compared to the traditional direct purchase model, the rental model allows companies to meet their production, manufacturing, assembly, and logistics needs by leasing robot equipment on demand without incurring high initial investments. Industrial robot rental not only covers hardware equipment but also typically includes value-added services such as technical support, maintenance, upgrades, and operation management. Robot as a Service (RaaS) is an advanced model of industrial robot rental, where companies can enjoy a complete automation solution, including robot monitoring, data analysis, cloud control, and customized services, when renting robots. The RaaS model emphasizes the entire lifecycle management of robots, providing a complete robot solution from hardware to software, from equipment to maintenance. The global gross margin for Industrial Robot Rental is projected to be approximately 20%–35% by 2025.

Against the backdrop of the accelerated development of embodied intelligence and humanoid robots, the industry is facing a common bottleneck: while technological capabilities continue to break through, the cost of application implementation is high, service chains are complex, and scenarios are severely fragmented, making it difficult for robot products to enter the commercial and public service systems on a large scale. Robot rental platforms emerged in this context. Through an innovative model of 'shared rental + platform-based scheduling,' the originally high-barrier, high-priced robot

products are transformed into on-demand, standardized service capabilities. Robots are no longer one-off devices, but rather 'production factors' that can be flexibly deployed, rapidly mobilized, and paid for based on results. By connecting supply, organizing services, and amplifying demand, the platform is building a service network covering multiple participants, rather than simply facilitating transactions.

This report is a detailed and comprehensive analysis for global Industrial Robot Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Robot Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial Robot Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Robot Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Robot Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Robot Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Robot Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proven Robotics, Richtech Robotics, Rex Robots, FutuRobots, DNX Group, Cobot Team, Ourglass Pte Ltd., Locus Robotics, Zebra Technologies, InVia

Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial Robot Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Leasing

Robots as a Service (RaaS)

Market segment by Platform

Manufacturer Direct Rental

Vertical Scenario Rental

Multi-category Platform Rental

Market segment by Application Scenarios

Welding Robots

Handling Robots

Assembly Robots

Painting Robots

Others

Market segment by Application

Manufacturing

Logistics & Warehousing

Food & Beverage

Medical & Pharmaceutical

Other

Market segment by players, this report covers

Proven Robotics

Richtech Robotics

Rex Robots

FutuRobots

DNX Group

Cobot Team

Ourglass Pte Ltd.

Locus Robotics

Zebra Technologies

InVia Robotics

Knightscope

Cobalt Robotics

Hirebotics

Relay Robotics

Robonnement

RentROBOTS

Robot Rentals

Akin Robotics

Sarcos Robotics

Boston Dynamics (Atlas)

OMRON Corporation

ABB

KUKA

Aethon

Delta Robots

Robo4Hire

Qingtianzu?AgiBot?

Wanjiyi

Omayeskj

Jixqiu

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Robot Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Robot Rental, with revenue, gross margin, and global market share of Industrial Robot Rental from 2021 to 2026.

Chapter 3, the Industrial Robot Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Robot Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Robot Rental.

Chapter 13, to describe Industrial Robot Rental research findings and conclusion.

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