

Global Industrial Robot Rental Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Robot Rental market size is expected to reach \$ 6449 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Industrial robot rental refers to the on-demand provision of industrial robots and related services through rental platforms or service providers. Compared to the traditional direct purchase model, the rental model allows companies to meet their production, manufacturing, assembly, and logistics needs by leasing robot equipment on demand without incurring high initial investments. Industrial robot rental not only covers hardware equipment but also typically includes value-added services such as technical support, maintenance, upgrades, and operation management. Robot as a Service (RaaS) is an advanced model of industrial robot rental, where companies can enjoy a complete automation solution, including robot monitoring, data analysis, cloud control, and customized services, when renting robots. The RaaS model emphasizes the entire lifecycle management of robots, providing a complete robot solution from hardware to software, from equipment to maintenance. The global gross margin for Industrial Robot Rental is projected to be approximately 20%–35% by 2025.

Against the backdrop of the accelerated development of embodied intelligence and humanoid robots, the industry is facing a common bottleneck: while technological capabilities continue to break through, the cost of application implementation is high, service chains are complex, and scenarios are severely fragmented, making it difficult for robot products to enter the commercial and public service systems on a large scale. Robot rental platforms emerged in this context. Through an innovative model of 'shared rental + platform-based scheduling,' the originally high-barrier, high-priced robot products are transformed into on-demand, standardized service capabilities. Robots are no longer one-off devices, but rather 'production factors' that can be flexibly deployed,

rapidly mobilized, and paid for based on results. By connecting supply, organizing services, and amplifying demand, the platform is building a service network covering multiple participants, rather than simply facilitating transactions.

This report studies the global Industrial Robot Rental demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Robot Rental, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Robot Rental that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Robot Rental total market, 2021-2032, (USD Million)

Global Industrial Robot Rental total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Robot Rental total market, key domestic companies, and share, (USD Million)

Global Industrial Robot Rental revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial Robot Rental total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial Robot Rental total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Robot Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proven Robotics, Richtech Robotics, Rex Robots, FutuRobots, DNX Group, Cobot Team, Ourglass Pte Ltd., Locus Robotics, Zebra Technologies, InVia Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Robot Rental market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Robot Rental Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Robot Rental Market, Segmentation by Type:

Leasing

Robots as a Service (RaaS)

Global Industrial Robot Rental Market, Segmentation by Platform:

Manufacturer Direct Rental

Vertical Scenario Rental

Multi-category Platform Rental

Global Industrial Robot Rental Market, Segmentation by Application Scenarios:

Welding Robots

Handling Robots

Assembly Robots

Painting Robots

Others

Global Industrial Robot Rental Market, Segmentation by Application:

Manufacturing

Logistics & Warehousing

Food & Beverage

Medical & Pharmaceutical

Other

Companies Profiled:

Proven Robotics

Richtech Robotics

Rex Robots

FutuRobots

DNX Group

Cobot Team

Ourglass Pte Ltd.

Locus Robotics

Zebra Technologies

InVia Robotics

Knightscope

Cobalt Robotics

Hirebotics

Relay Robotics

Robonnement

RentROBOTS

Robot Rentals

Akin Robotics

Sarcos Robotics

Boston Dynamics (Atlas)

OMRON Corporation

ABB

KUKA

Aethon

Delta Robots

Robo4Hire

Qingtianzu?AgiBot?

Wanjiyi

Omayeskj

Jixqiu

Key Questions Answered

1. How big is the global Industrial Robot Rental market?
2. What is the demand of the global Industrial Robot Rental market?
3. What is the year over year growth of the global Industrial Robot Rental market?
4. What is the total value of the global Industrial Robot Rental market?
5. Who are the Major Players in the global Industrial Robot Rental market?
6. What are the growth factors driving the market demand?

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