

Global Industrial Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Robot market size was valued at US\$ 15380 million in 2025 and is forecast to a readjusted size of US\$ 21100 million by 2032 with a CAGR of 4.7% during review period.

As the need for automation increases, industrial robots are attracting more attention as a solution for addressing labor shortages and expanding business opportunities. With their versatility and flexibility, industrial robots have the advantage of being easily deployable to sites where deploying a specialized machine is not ideal or where large-scale facility renovation is difficult.

In addition, by collaborating with a system integrator (Sier), a group of professionals specializing in deploying robotic systems, end-users can move through the steps from planning, testing, installation to operation with ease.

The Industrial Robot market covers Articulated Robots, Parallel Robots, SCARA Robots, Cylindrical Robots, Cartesian Robots, and cylindrical robots etc. The typical players include FANUC, KUKA, ABB, Yaskawa (Motoman), Nachi, Kawasaki Robotics, Comau, EPSON Robots, etc.

Global core industrial robot manufacturers include FANUC, KUKA, ABB etc. The top 5 companies hold a share about 50%. Asia-Pacific is the largest market, with a share about 65%, followed by Europe and North America with the share about 20% and 10%.

According to International Federation of Robotics (IFR), the top 5 trends of industrial robots:

1) Artificial Intelligence (AI) and machine learning:

The trend of using Artificial Intelligence in robotics and automation keeps growing. The emergence of generative AI opens-up new solutions. This subset of AI is specialized to create something new from things it's learned via training, and has been popularized by tools such as ChatGPT. Robot manufacturers are developing generative AI-driven interfaces which allow users to program robots more intuitively by using natural language instead of code. Workers will no longer need specialized programming skills to select and adjust the robot's actions.

2) Cobots expanding to new applications

Human-robot collaboration continues to be a major trend in robotics. Rapid advances in sensors, vision technologies and smart grippers allow robots to respond in real-time to changes in their environment and thus work safely alongside human workers.

Collaborative robot applications offer a new tool for human workers, relieving and supporting them. They can assist with tasks that require heavy lifting, repetitive motions, or work in dangerous environments.

The range of collaborative applications offered by robot manufacturers continues to expand.

3) Mobile Manipulators

Mobile manipulators – so called “MoMas” - are automating material handling tasks in industries such as automotive, logistics or aerospace. They combine the mobility of robotic platforms with the dexterity of manipulator arms. This enables them to navigate complex environments and manipulate objects, which is crucial for applications in manufacturing. Equipped with sensors and cameras, these robots perform inspections and carry out maintenance tasks on machinery and equipment. One of the significant advantages of mobile manipulators is their ability to collaborate and support human workers. Shortage of skilled labor and a lack of staff applying for factory jobs is likely to increase demand.

4) Digital twin

Digital twin technology is increasingly used as a tool to optimize the performance of a physical system by creating a virtual replica. Since robots are more and more digitally

integrated in factories, digital twins can use their real-world operational data to run simulations and predict likely outcomes. Because the twin exists purely as a computer model, it can be stress-tested and modified with no safety implications while saving costs. All experimentation can be checked before the physical world itself is touched. Digital twins bridge the gap between digital and physical worlds.

5) Humanoid Robots

Robotics is witnessing significant advancements in humanoids, designed to perform a wide range of tasks in various environments. The human-like design with two arms and two legs allows the robot to be used flexibly in work environments that were actually created for humans. It can therefore be easily integrated e.g. into existing warehouse processes and infrastructure.

This report is a detailed and comprehensive analysis for global Industrial Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Robot market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Industrial Robot
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, KUKA, ABB, Yaskawa (Motoman), Nachi, Kawasaki Robotics, Comau, EPSON Robots, Stäubli Robotics, Omron (Adept), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Articulated Robots

Parallel Robots

SCARA Robots

Cylindrical Robots

Cartesian Robots

Market segment by Application

Automotive

Electrical and Electronics

Chemical, Rubber and Plastic

Metal and Machinery

Food, Beverages and Pharmaceuticals

Others

Major players covered

FANUC

KUKA

ABB

Yaskawa (Motoman)

Nachi

Kawasaki Robotics

Comau

EPSON Robots

Stäubli Robotics

Omron (Adept)

DENSO Robotics

OTC Daihen

Panasonic

Shibaura Machine

Mitsubishi Electric

Yamaha

Universal Robots

Hyundai Robotics

Robostar

Star Seiki

JEL Corporation

Techman Robot

Siasun

Brooks Automation

RORZE Corporation

Hirata

Nidec (Genmark Automation)

Estun (CLOOS)

EFORT Intelligent Equipment

STEP Electric Corporation

Guangdong Topstar Technology

Inovance Group

Bekannter Robot Technology

ROKAE

Tianji Intelligent System

Delta Group

Chengdu CRP Robot Technology

AUBO Robotics

Huashu Robot Co., Ltd.

Zhejiang Qianjiang Robot

Peitian Robotics

Shanghai TURIN Chi Robot

Chenxing (Tianjin) Automation Equipment Co., Ltd.

QKM Technology

Guangzhou CNC Equipment

Robotphoenix LLC

warsonco Corporation

JAKA Robotics

Dobot

Hanwha Robotics

Doosan Robotics

Neuromeka Co., Ltd

Robots and Design (RND)

RAONTEC Inc

KORO

Tazmo

Sanwa Engineering Corporation

HIWIN TECHNOLOGIES

ELITE ROBOT

Shenzhen Han's Robot

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Robot, with price, sales quantity, revenue, and global market share of Industrial Robot from 2021 to 2026.

Chapter 3, the Industrial Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Robot.

Chapter 14 and 15, to describe Industrial Robot sales channel, distributors, customers, research findings and conclusion.

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