

Global Industrial Robot Gripper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Robot Gripper market size was valued at US\$ 1662 million in 2025 and is forecast to a readjusted size of US\$ 2778 million by 2032 with a CAGR of 8.1% during review period.

An Industrial Robot Gripper is an end-of-arm tooling (EOAT) device mounted on an industrial robot to grasp, hold, manipulate, and release workpieces during automated manufacturing, assembly, packaging, inspection, and material handling processes.

The Industrial Robot Gripper industry chain begins upstream with raw material suppliers providing aluminum alloys, engineering plastics, rubber components, sensors, servo motors, pneumatic cylinders and electronic control chips, continues midstream with component manufacturers and gripper producers conducting precision machining, assembly integration, software programming and system testing, and extends downstream to robot OEMs, system integrators and end-user industries such as automotive, electronics, food processing, logistics and heavy manufacturing where grippers are integrated into automated production lines, smart factories and warehouse systems to enable efficient, flexible and high-precision material handling and assembly operations.

Current projects under construction and planned globally include expansion of electric gripper production lines in Germany and Japan, establishment of collaborative robot gripper assembly facilities in China and Southeast Asia, new intelligent end-effector R&D centers in North America focusing on AI-integrated force-control technology, capacity upgrades for vacuum gripper manufacturing targeting e-commerce logistics automation, strategic joint ventures between robot OEMs and end-effector suppliers to

develop integrated smart tooling platforms, and investments in automated machining workshops and digitalized testing laboratories to increase annual output, shorten lead times and support rapidly growing demand from automotive electrification and smart warehouse sectors.

2025 Global Market Sales Volume: 3.8 Million Units, Average Global Market Price: USD 425 Per Unit, Market Average Gross Profit Margin: 34%.

The Industrial Robot Gripper market has developed rapidly alongside the global expansion of industrial robotics and factory automation. As manufacturing industries transition toward smart production and flexible automation, grippers are evolving from simple mechanical devices to intelligent, sensor-integrated end effectors capable of adaptive gripping and force feedback control. Growth is strongly correlated with rising robot installations in automotive, electronics, logistics and new energy sectors. The shift from pneumatic to electric and servo-driven grippers reflects demand for higher precision, programmability and energy efficiency. Collaborative robots have further accelerated market penetration, especially among small and medium-sized enterprises seeking cost-effective automation solutions.

Regionally, Asia-Pacific dominates the market, driven by large-scale manufacturing bases in China, Japan and South Korea, where automation investment remains strong. Europe maintains a significant share due to advanced engineering capabilities and high adoption of smart factory solutions, particularly in Germany and Italy. North America shows stable growth supported by reshoring trends and warehouse automation demand. Emerging markets in Southeast Asia, India and Eastern Europe present increasing opportunities as labor costs rise and manufacturers upgrade production lines. Regional competition varies, with local suppliers in Asia gaining share through price competitiveness and proximity advantages.

Key market trends include integration of force and vision sensors, modular plug-and-play compatibility, increased use of lightweight composite materials, and growth of adaptive soft gripping technologies for delicate objects. Energy-efficient electric actuation is gradually replacing compressed air systems in high-precision environments. Digital twin simulation and predictive maintenance capabilities are emerging in premium product segments. Customization and application-specific grippers are expanding, particularly in electronics and medical industries.

Competitive characteristics show a moderately concentrated global market with established European and Japanese manufacturers holding strong technological

advantages, while Chinese and emerging suppliers compete aggressively on cost and localized service. Product reliability, compatibility with major robot brands, and after-sales support are critical competitive factors. Strategic partnerships between robot OEMs and end-effector manufacturers are increasing to provide integrated automation solutions. Innovation capability, patent portfolios and global distribution networks largely determine long-term competitive positioning in this industry.

This report is a detailed and comprehensive analysis for global Industrial Robot Gripper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Robot Gripper market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Robot Gripper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Robot Gripper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Robot Gripper market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Robot Gripper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Robot Gripper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Festo, ZIMMER, SMC Corporation, Robotiq, SCHUNK, DESTACO, Piab AB, Weiss Robotics, DH-ROBOTICS, WOMMER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Robot Gripper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pneumatic Grippers

Electric Grippers

Hydraulic Grippers

Vacuum Grippers

Market segment by Structure

Parallel Grippers

Angular Grippers

Three-Finger Grippers

Others

Market segment by Gripping Principle

Mechanical Clamping Grippers

Vacuum Suction Grippers

Magnetic Grippers

Adhesive Grippers

Market segment by Application

Automotive

Electronics

Metal and Machinery

Food and Beverage

Logistics and Warehousing

Pharmaceutical

Consumer Goods

Others

Major players covered

Festo

ZIMMER

SMC Corporation

Robotiq

SCHUNK

DESTACO

Piab AB

Weiss Robotics

DH-ROBOTICS

WOMMER

OnRobot

Huiling-tech Robotic Co.,Ltd

WOMMER

ElephantRobotics

KOSMEK

Demmeler

Jodell Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Robot Gripper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Robot Gripper, with price, sales quantity, revenue, and global market share of Industrial Robot Gripper from 2021 to 2026.

Chapter 3, the Industrial Robot Gripper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Robot Gripper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Robot Gripper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Robot Gripper.

Chapter 14 and 15, to describe Industrial Robot Gripper sales channel, distributors, customers, research findings and conclusion.

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