

Global Industrial Robot Gripper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Robot Gripper market size is expected to reach \$ 2778 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

An Industrial Robot Gripper is an end-of-arm tooling (EOAT) device mounted on an industrial robot to grasp, hold, manipulate, and release workpieces during automated manufacturing, assembly, packaging, inspection, and material handling processes.

The Industrial Robot Gripper industry chain begins upstream with raw material suppliers providing aluminum alloys, engineering plastics, rubber components, sensors, servo motors, pneumatic cylinders and electronic control chips, continues midstream with component manufacturers and gripper producers conducting precision machining, assembly integration, software programming and system testing, and extends downstream to robot OEMs, system integrators and end-user industries such as automotive, electronics, food processing, logistics and heavy manufacturing where grippers are integrated into automated production lines, smart factories and warehouse systems to enable efficient, flexible and high-precision material handling and assembly operations.

Current projects under construction and planned globally include expansion of electric gripper production lines in Germany and Japan, establishment of collaborative robot gripper assembly facilities in China and Southeast Asia, new intelligent end-effector R&D centers in North America focusing on AI-integrated force-control technology, capacity upgrades for vacuum gripper manufacturing targeting e-commerce logistics automation, strategic joint ventures between robot OEMs and end-effector suppliers to develop integrated smart tooling platforms, and investments in automated machining workshops and digitalized testing laboratories to increase annual output, shorten lead

times and support rapidly growing demand from automotive electrification and smart warehouse sectors.

2025 Global Market Sales Volume: 3.8 Million Units, Average Global Market Price: USD 425 Per Unit, Market Average Gross Profit Margin: 34%.

The Industrial Robot Gripper market has developed rapidly alongside the global expansion of industrial robotics and factory automation. As manufacturing industries transition toward smart production and flexible automation, grippers are evolving from simple mechanical devices to intelligent, sensor-integrated end effectors capable of adaptive gripping and force feedback control. Growth is strongly correlated with rising robot installations in automotive, electronics, logistics and new energy sectors. The shift from pneumatic to electric and servo-driven grippers reflects demand for higher precision, programmability and energy efficiency. Collaborative robots have further accelerated market penetration, especially among small and medium-sized enterprises seeking cost-effective automation solutions.

Regionally, Asia-Pacific dominates the market, driven by large-scale manufacturing bases in China, Japan and South Korea, where automation investment remains strong. Europe maintains a significant share due to advanced engineering capabilities and high adoption of smart factory solutions, particularly in Germany and Italy. North America shows stable growth supported by reshoring trends and warehouse automation demand. Emerging markets in Southeast Asia, India and Eastern Europe present increasing opportunities as labor costs rise and manufacturers upgrade production lines. Regional competition varies, with local suppliers in Asia gaining share through price competitiveness and proximity advantages.

Key market trends include integration of force and vision sensors, modular plug-and-play compatibility, increased use of lightweight composite materials, and growth of adaptive soft gripping technologies for delicate objects. Energy-efficient electric actuation is gradually replacing compressed air systems in high-precision environments. Digital twin simulation and predictive maintenance capabilities are emerging in premium product segments. Customization and application-specific grippers are expanding, particularly in electronics and medical industries.

Competitive characteristics show a moderately concentrated global market with established European and Japanese manufacturers holding strong technological advantages, while Chinese and emerging suppliers compete aggressively on cost and localized service. Product reliability, compatibility with major robot brands, and after-

sales support are critical competitive factors. Strategic partnerships between robot OEMs and end-effector manufacturers are increasing to provide integrated automation solutions. Innovation capability, patent portfolios and global distribution networks largely determine long-term competitive positioning in this industry.

This report studies the global Industrial Robot Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Robot Gripper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Robot Gripper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Robot Gripper total production and demand, 2021-2032, (K Units)

Global Industrial Robot Gripper total production value, 2021-2032, (USD Million)

Global Industrial Robot Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Robot Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Robot Gripper domestic production, consumption, key domestic manufacturers and share

Global Industrial Robot Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Robot Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Robot Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Robot Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Festo, ZIMMER, SMC Corporation, Robotiq, SCHUNK, DESTACO, Piab AB, Weiss Robotics, DH-ROBOTICS, WOMMER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Robot Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Robot Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Robot Gripper Market, Segmentation by Type:

Pneumatic Grippers

Electric Grippers

Hydraulic Grippers

Vacuum Grippers

Global Industrial Robot Gripper Market, Segmentation by Structure:

Parallel Grippers

Angular Grippers

Three-Finger Grippers

Others

Global Industrial Robot Gripper Market, Segmentation by Gripping Principle:

Mechanical Clamping Grippers

Vacuum Suction Grippers

Magnetic Grippers

Adhesive Grippers

Global Industrial Robot Gripper Market, Segmentation by Application:

Automotive

Electronics

Metal and Machinery

Food and Beverage

Logistics and Warehousing

Pharmaceutical

Consumer Goods

Others

Companies Profiled:

Festo

ZIMMER

SMC Corporation

Robotiq

SCHUNK

DESTACO

Piab AB

Weiss Robotics

DH-ROBOTICS

WOMMER

OnRobot

Huiling-tech Robotic Co.,Ltd

WOMMER

ElephantRobotics

KOSMEK

Demmeler

Jodell Robotics

Key Questions Answered:

1. How big is the global Industrial Robot Gripper market?
2. What is the demand of the global Industrial Robot Gripper market?
3. What is the year over year growth of the global Industrial Robot Gripper market?
4. What is the production and production value of the global Industrial Robot Gripper market?
5. Who are the key producers in the global Industrial Robot Gripper market?
6. What are the growth factors driving the market demand?

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