

# Global Industrial Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC65C1ADCEB3EN.html>

Date: January 2026

Pages: 220

Price: US\$ 4,480.00 (Single User License)

ID: GC65C1ADCEB3EN

## Abstracts

The global Industrial Robot market size is expected to reach \$ 21100 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

As the need for automation increases, industrial robots are attracting more attention as a solution for addressing labor shortages and expanding business opportunities. With their versatility and flexibility, industrial robots have the advantage of being easily deployable to sites where deploying a specialized machine is not ideal or where large-scale facility renovation is difficult.

In addition, by collaborating with a system integrator (SIer), a group of professionals specializing in deploying robotic systems, end-users can move through the steps from planning, testing, installation to operation with ease.

The Industrial Robot market covers Articulated Robots, Parallel Robots, SCARA Robots, Cylindrical Robots, Cartesian Robots, and cylindrical robots etc. The typical players include FANUC, KUKA, ABB, Yaskawa (Motoman), Nachi, Kawasaki Robotics, Comau, EPSON Robots, etc.

Global core industrial robot manufacturers include FANUC, KUKA, ABB etc. The top 5 companies hold a share about 50%. Asia-Pacific is the largest market, with a share about 65%, followed by Europe and North America with the share about 20% and 10%.

According to International Federation of Robotics (IFR), the top 5 trends of industrial robots:

1) Artificial Intelligence (AI) and machine learning:

The trend of using Artificial Intelligence in robotics and automation keeps growing. The emergence of generative AI opens-up new solutions. This subset of AI is specialized to create something new from things it's learned via training, and has been popularized by tools such as ChatGPT. Robot manufacturers are developing generative AI-driven interfaces which allow users to program robots more intuitively by using natural language instead of code. Workers will no longer need specialized programming skills to select and adjust the robot's actions.

## 2) Cobots expanding to new applications

Human-robot collaboration continues to be a major trend in robotics. Rapid advances in sensors, vision technologies and smart grippers allow robots to respond in real-time to changes in their environment and thus work safely alongside human workers.

Collaborative robot applications offer a new tool for human workers, relieving and supporting them. They can assist with tasks that require heavy lifting, repetitive motions, or work in dangerous environments.

The range of collaborative applications offered by robot manufacturers continues to expand.

## 3) Mobile Manipulators

Mobile manipulators – so called “MoMas” - are automating material handling tasks in industries such as automotive, logistics or aerospace. They combine the mobility of robotic platforms with the dexterity of manipulator arms. This enables them to navigate complex environments and manipulate objects, which is crucial for applications in manufacturing. Equipped with sensors and cameras, these robots perform inspections and carry out maintenance tasks on machinery and equipment. One of the significant advantages of mobile manipulators is their ability to collaborate and support human workers. Shortage of skilled labor and a lack of staff applying for factory jobs is likely to increase demand.

## 4) Digital twin

Digital twin technology is increasingly used as a tool to optimize the performance of a physical system by creating a virtual replica. Since robots are more and more digitally integrated in factories, digital twins can use their real-world operational data to run simulations and predict likely outcomes. Because the twin exists purely as a computer model, it can be stress-tested and modified with no safety implications while saving costs. All experimentation can be checked before the physical world itself is touched. Digital twins bridge the gap between digital and physical worlds.

## 5) Humanoid Robots

Robotics is witnessing significant advancements in humanoids, designed to perform a wide range of tasks in various environments. The human-like design with two arms and two legs allows the robot to be used flexibly in work environments that were actually created for humans. It can therefore be easily integrated e.g. into existing warehouse processes and infrastructure.

This report studies the global Industrial Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Robot that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial Robot total production and demand, 2021-2032, (Units)

Global Industrial Robot total production value, 2021-2032, (USD Million)

Global Industrial Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Robot domestic production, consumption, key domestic manufacturers and share

Global Industrial Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, KUKA, ABB, Yaskawa (Motoman), Nachi, Kawasaki Robotics, Comau, EPSON Robots, Stäubli Robotics, Omron (Adept), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Robot market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Industrial Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Robot Market, Segmentation by Type:

Articulated Robots

Parallel Robots

SCARA Robots

Cylindrical Robots

Cartesian Robots

#### Global Industrial Robot Market, Segmentation by Application:

Automotive

Electrical and Electronics

Chemical, Rubber and Plastic

Metal and Machinery

Food, Beverages and Pharmaceuticals

Others

#### Companies Profiled:

FANUC

KUKA

ABB

Yaskawa (Motoman)

Nachi

Kawasaki Robotics

Comau

EPSON Robots

Stäubli Robotics

Omron (Adept)

DENSO Robotics

OTC Daihen

Panasonic

Shibaura Machine

Mitsubishi Electric

Yamaha

Universal Robots

Hyundai Robotics

Robostar

Star Seiki

JEL Corporation

Techman Robot

Siasun

Brooks Automation

RORZE Corporation

Hirata

Nidec (Genmark Automation)

Estun (CLOOS)

EFORT Intelligent Equipment

STEP Electric Corporation

Guangdong Topstar Technology

Inovance Group

Bekannter Robot Technology

ROKAE

Tianji Intelligent System

Delta Group

Chengdu CRP Robot Technology

AUBO Robotics

Huashu Robot Co., Ltd.

Zhejiang Qianjiang Robot

Peitian Robotics

Shanghai TURIN Chi Robot

Chenxing (Tianjin) Automation Equipment Co., Ltd.

QKM Technology

Guangzhou CNC Equipment

Robotphoenix LLC

warsonco Corporation

JAKA Robotics

Dobot

Hanwha Robotics

Doosan Robotics

Neuromeka Co., Ltd

Robots and Design (RND)

RAONTEC Inc

KORO

Tazmo

Sanwa Engineering Corporation

HIWIN TECHNOLOGIES

ELITE ROBOT

Shenzhen Han's Robot

**Key Questions Answered:**

1. How big is the global Industrial Robot market?
2. What is the demand of the global Industrial Robot market?
3. What is the year over year growth of the global Industrial Robot market?
4. What is the production and production value of the global Industrial Robot market?
5. Who are the key producers in the global Industrial Robot market?
6. What are the growth factors driving the market demand?

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