

Global Industrial Robot Arm Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Robot Arm market size is expected to reach \$ 3854 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032). In 2025, the global production of Industrial Robot Arms reached 427,200 units, with an average selling price of US\$2,668.75 per unit. Companies produced 1,000 units annually, achieving a gross profit margin of 34.56%. An Industrial Robot Arm is a robotic arm used to perform specific tasks in automated production processes. It typically consists of a multi-joint system (such as 6-axis or 7-axis) capable of precisely performing tasks in industrial environments, such as welding, painting, assembly, handling, packaging, and inspection. Industrial robot arms offer high efficiency, high precision, and repeatability, enabling continuous 24-hour operation, significantly improving productivity and reducing labor costs. They often require complex control systems and can operate in hazardous environments, such as high temperatures, high pressures, and toxic gases, thus replacing manual labor in dangerous, heavy, or delicate tasks. In terms of axis count, six-axis collaborative robots remain the absolute mainstream in the market, primarily due to their mature technology, wide applicability, and cost-effectiveness. Seven-axis collaborative robots, however, are experiencing faster growth in high flexibility, path planning, and complex operational scenarios, becoming a growth highlight for future high-end flexible manufacturing. In the coming years, with the continued application of AI integration, lightweight design, and more intelligent motion control technologies, the market share of seven-axis and higher degrees of freedom products is expected to steadily increase.

In recent years, the global Industrial Robot Arm market has shown a booming development trend, with companies increasing their investment in the research and development of 7-axis collaborative robot technology to improve robot performance and functionality. Elephant Robotics' myArm 300 PI is the world's first desktop-grade integrated 7-axis collaborative robot. Major international manufacturers include

Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation of Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Domestic companies mainly include: Elephant Robotics (Shenzhen), Han's Robotics (Shenzhen), Duco Robotics (Shanghai), Tyco Robotics (Shenzhen), and Zhongke Shengu (Hefei). While there are many manufacturers of collaborative robots, and relatively few companies currently offer 7-axis collaborative robot products, market competition for 7-axis collaborative robots will intensify.

Market Development Drivers: Industrial upgrading will bring substantial market demand. The global labor shortage is becoming increasingly severe, especially in labor-intensive industries such as manufacturing and logistics. To improve production efficiency, product quality, and competitiveness, traditional industries are upgrading their operations, leading to a growing demand for automated equipment. 7-axis collaborative robots, with their high precision and flexibility, are becoming a crucial driver of this upgrading.

Technological advancements are the fundamental support for the performance improvement and functional expansion of 7-axis collaborative robots. Continuous upgrades and innovations in technologies such as artificial intelligence and sensors will bring more application scenarios and business models, such as assisting with medical surgery and commercial services, enabling collaborative development across multiple industries. However, the relatively high cost of 7-axis collaborative robots and the unresolved technological challenges undoubtedly limit their widespread application in some SMEs and developing countries.

Future Development Trends

Intelligentization remains a key trend in the continuous advancement of collaborative robots. With the continuous development and application of technologies such as machine learning and deep learning, the learning and decision-making abilities of 7-axis collaborative robots will continuously improve, making them more adaptable to complex environmental changes and improving work efficiency and quality. More diverse interaction methods, such as voice interaction and gesture interaction, will be more widely used in robots, enabling more natural and efficient communication and cooperation with humans. For example, JetCobot, a 7-axis vision collaborative robot from Yabo Intelligent Technology, is equipped with cameras and combines machine vision and deep learning algorithms to perform functions such as color interaction, gesture interaction, and label recognition.

Furthermore, as application scenarios and fields continue to expand, the lightweight development of 7-axis collaborative robots will be a major trend. Using lightweight, high-strength materials, such as adding carbon fiber, can reduce the robot's weight and size, enabling it to operate stably in more demanding working environments. For instance, Elephant Robotics' Mercury A1 robot incorporates materials including carbon fiber,

aluminum alloy, and engineering plastics. Tyco Robotics' lightweight 7-axis collaborative robot, the TC7, has a minimum weight of 9kg and a payload capacity of up to 3kg. This report studies the global Industrial Robot Arm production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Robot Arm and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Robot Arm that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Robot Arm total production and demand, 2021-2032, (K Units)

Global Industrial Robot Arm total production value, 2021-2032, (USD Million)

Global Industrial Robot Arm production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Robot Arm consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Robot Arm domestic production, consumption, key domestic manufacturers and share

Global Industrial Robot Arm production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Robot Arm production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Robot Arm production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Robot Arm market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Robot Arm market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Industrial Robot Arm Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Robot Arm Market, Segmentation by Type:

6-DOF Robotic Arm

7-DOF Robotic Arm

Global Industrial Robot Arm Market, Segmentation by Rated Load:

3kg

5kg

7kg

Others

Global Industrial Robot Arm Market, Segmentation by Shape:

Dual-Arm

Single Arm

Global Industrial Robot Arm Market, Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

Companies Profiled:

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Answered:

1. How big is the global Industrial Robot Arm market?
2. What is the demand of the global Industrial Robot Arm market?
3. What is the year over year growth of the global Industrial Robot Arm market?
4. What is the production and production value of the global Industrial Robot Arm

market?

5. Who are the key producers in the global Industrial Robot Arm market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Robot Arm Introduction
- 1.2 World Industrial Robot Arm Supply & Forecast
 - 1.2.1 World Industrial Robot Arm Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Industrial Robot Arm Production (2021-2032)
 - 1.2.3 World Industrial Robot Arm Pricing Trends (2021-2032)
- 1.3 World Industrial Robot Arm Production by Region (Based on Production Site)
 - 1.3.1 World Industrial Robot Arm Production Value by Region (2021-2032)
 - 1.3.2 World Industrial Robot Arm Production by Region (2021-2032)
 - 1.3.3 World Industrial Robot Arm Average Price by Region (2021-2032)
 - 1.3.4 North America Industrial Robot Arm Production (2021-2032)
 - 1.3.5 Europe Industrial Robot Arm Production (2021-2032)
 - 1.3.6 China Industrial Robot Arm Production (2021-2032)
 - 1.3.7 Japan Industrial Robot Arm Production (2021-2032)
 - 1.3.8 Southeast Asia Industrial Robot Arm Production (2021-2032)
 - 1.3.9 India Industrial Robot Arm Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Robot Arm Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Industrial Robot Arm Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Robot Arm Demand (2021-2032)
- 2.2 World Industrial Robot Arm Consumption by Region
 - 2.2.1 World Industrial Robot Arm Consumption by Region (2021-2026)
 - 2.2.2 World Industrial Robot Arm Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Robot Arm Consumption (2021-2032)
- 2.4 China Industrial Robot Arm Consumption (2021-2032)
- 2.5 Europe Industrial Robot Arm Consumption (2021-2032)
- 2.6 Japan Industrial Robot Arm Consumption (2021-2032)
- 2.7 South Korea Industrial Robot Arm Consumption (2021-2032)
- 2.8 ASEAN Industrial Robot Arm Consumption (2021-2032)
- 2.9 India Industrial Robot Arm Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Industrial Robot Arm Production Value by Manufacturer (2021-2026)
- 3.2 World Industrial Robot Arm Production by Manufacturer (2021-2026)
- 3.3 World Industrial Robot Arm Average Price by Manufacturer (2021-2026)
- 3.4 Industrial Robot Arm Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Industrial Robot Arm Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Industrial Robot Arm in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Industrial Robot Arm in 2025
- 3.6 Industrial Robot Arm Market: Overall Company Footprint Analysis
 - 3.6.1 Industrial Robot Arm Market: Region Footprint
 - 3.6.2 Industrial Robot Arm Market: Company Product Type Footprint
 - 3.6.3 Industrial Robot Arm Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Industrial Robot Arm Production Value Comparison
 - 4.1.1 United States VS China: Industrial Robot Arm Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Industrial Robot Arm Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Industrial Robot Arm Production Comparison
 - 4.2.1 United States VS China: Industrial Robot Arm Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Robot Arm Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Industrial Robot Arm Consumption Comparison
 - 4.3.1 United States VS China: Industrial Robot Arm Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Industrial Robot Arm Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Industrial Robot Arm Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Robot Arm Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Robot Arm Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Robot Arm Production (2021-2026)

4.5 China Based Industrial Robot Arm Manufacturers and Market Share

4.5.1 China Based Industrial Robot Arm Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Robot Arm Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Robot Arm Production (2021-2026)

4.6 Rest of World Based Industrial Robot Arm Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Robot Arm Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Robot Arm Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Robot Arm Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Robot Arm Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 6-DOF Robotic Arm

5.2.2 7-DOF Robotic Arm

5.3 Market Segment by Type

5.3.1 World Industrial Robot Arm Production by Type (2021-2032)

5.3.2 World Industrial Robot Arm Production Value by Type (2021-2032)

5.3.3 World Industrial Robot Arm Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RATED LOAD

6.1 World Industrial Robot Arm Market Size Overview by Rated Load: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rated Load

6.2.1 3kg

6.2.2 5kg

6.2.3 7kg

6.2.4 Others

6.3 Market Segment by Rated Load

6.3.1 World Industrial Robot Arm Production by Rated Load (2021-2032)

6.3.2 World Industrial Robot Arm Production Value by Rated Load (2021-2032)

6.3.3 World Industrial Robot Arm Average Price by Rated Load (2021-2032)

7 MARKET ANALYSIS BY SHAPE

7.1 World Industrial Robot Arm Market Size Overview by Shape: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Shape

7.2.1 Dual-Arm

7.2.2 Single Arm

7.3 Market Segment by Shape

7.3.1 World Industrial Robot Arm Production by Shape (2021-2032)

7.3.2 World Industrial Robot Arm Production Value by Shape (2021-2032)

7.3.3 World Industrial Robot Arm Average Price by Shape (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Robot Arm Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Auto Parts

8.2.2 Electronics

8.2.3 Commercial Services

8.2.4 General Industry

8.3 Market Segment by Application

8.3.1 World Industrial Robot Arm Production by Application (2021-2032)

8.3.2 World Industrial Robot Arm Production Value by Application (2021-2032)

8.3.3 World Industrial Robot Arm Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Agile Robots SE

9.1.1 Agile Robots SE Details

9.1.2 Agile Robots SE Major Business

9.1.3 Agile Robots SE Industrial Robot Arm Product and Services

9.1.4 Agile Robots SE Industrial Robot Arm Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.1.5 Agile Robots SE Recent Developments/Updates

9.1.6 Agile Robots SE Competitive Strengths & Weaknesses

9.2 Rainbow Robotics (Samsung Electronics Co., Ltd)

9.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Details

9.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business

9.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) Industrial Robot Arm Product and Services

9.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates

9.2.6 Rainbow Robotics (Samsung Electronics Co., Ltd) Competitive Strengths & Weaknesses

9.3 Franka Robotics

9.3.1 Franka Robotics Details

9.3.2 Franka Robotics Major Business

9.3.3 Franka Robotics Industrial Robot Arm Product and Services

9.3.4 Franka Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Franka Robotics Recent Developments/Updates

9.3.6 Franka Robotics Competitive Strengths & Weaknesses

9.4 Agility Robotics

9.4.1 Agility Robotics Details

9.4.2 Agility Robotics Major Business

9.4.3 Agility Robotics Industrial Robot Arm Product and Services

9.4.4 Agility Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Agility Robotics Recent Developments/Updates

9.4.6 Agility Robotics Competitive Strengths & Weaknesses

9.5 SIASUN

9.5.1 SIASUN Details

9.5.2 SIASUN Major Business

9.5.3 SIASUN Industrial Robot Arm Product and Services

9.5.4 SIASUN Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SIASUN Recent Developments/Updates

9.5.6 SIASUN Competitive Strengths & Weaknesses

9.6 ESTUN

- 9.6.1 ESTUN Details
- 9.6.2 ESTUN Major Business
- 9.6.3 ESTUN Industrial Robot Arm Product and Services
- 9.6.4 ESTUN Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 ESTUN Recent Developments/Updates
- 9.6.6 ESTUN Competitive Strengths & Weaknesses
- 9.7 Universal Robots A/S
 - 9.7.1 Universal Robots A/S Details
 - 9.7.2 Universal Robots A/S Major Business
 - 9.7.3 Universal Robots A/S Industrial Robot Arm Product and Services
 - 9.7.4 Universal Robots A/S Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Universal Robots A/S Recent Developments/Updates
 - 9.7.6 Universal Robots A/S Competitive Strengths & Weaknesses
- 9.8 ABB
 - 9.8.1 ABB Details
 - 9.8.2 ABB Major Business
 - 9.8.3 ABB Industrial Robot Arm Product and Services
 - 9.8.4 ABB Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 ABB Recent Developments/Updates
 - 9.8.6 ABB Competitive Strengths & Weaknesses
- 9.9 Kawasaki
 - 9.9.1 Kawasaki Details
 - 9.9.2 Kawasaki Major Business
 - 9.9.3 Kawasaki Industrial Robot Arm Product and Services
 - 9.9.4 Kawasaki Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Kawasaki Recent Developments/Updates
 - 9.9.6 Kawasaki Competitive Strengths & Weaknesses
- 9.10 Elite Robots
 - 9.10.1 Elite Robots Details
 - 9.10.2 Elite Robots Major Business
 - 9.10.3 Elite Robots Industrial Robot Arm Product and Services
 - 9.10.4 Elite Robots Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Elite Robots Recent Developments/Updates
 - 9.10.6 Elite Robots Competitive Strengths & Weaknesses

9.11 JAKA

9.11.1 JAKA Details

9.11.2 JAKA Major Business

9.11.3 JAKA Industrial Robot Arm Product and Services

9.11.4 JAKA Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 JAKA Recent Developments/Updates

9.11.6 JAKA Competitive Strengths & Weaknesses

9.12 Elephant Robotics

9.12.1 Elephant Robotics Details

9.12.2 Elephant Robotics Major Business

9.12.3 Elephant Robotics Industrial Robot Arm Product and Services

9.12.4 Elephant Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Elephant Robotics Recent Developments/Updates

9.12.6 Elephant Robotics Competitive Strengths & Weaknesses

9.13 OTC DAIHEN

9.13.1 OTC DAIHEN Details

9.13.2 OTC DAIHEN Major Business

9.13.3 OTC DAIHEN Industrial Robot Arm Product and Services

9.13.4 OTC DAIHEN Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 OTC DAIHEN Recent Developments/Updates

9.13.6 OTC DAIHEN Competitive Strengths & Weaknesses

9.14 Nachi Robotics

9.14.1 Nachi Robotics Details

9.14.2 Nachi Robotics Major Business

9.14.3 Nachi Robotics Industrial Robot Arm Product and Services

9.14.4 Nachi Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nachi Robotics Recent Developments/Updates

9.14.6 Nachi Robotics Competitive Strengths & Weaknesses

9.15 Kawasaki Robotics

9.15.1 Kawasaki Robotics Details

9.15.2 Kawasaki Robotics Major Business

9.15.3 Kawasaki Robotics Industrial Robot Arm Product and Services

9.15.4 Kawasaki Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Kawasaki Robotics Recent Developments/Updates

- 9.15.6 Kawasaki Robotics Competitive Strengths & Weaknesses
- 9.16 FANUC
 - 9.16.1 FANUC Details
 - 9.16.2 FANUC Major Business
 - 9.16.3 FANUC Industrial Robot Arm Product and Services
 - 9.16.4 FANUC Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 FANUC Recent Developments/Updates
 - 9.16.6 FANUC Competitive Strengths & Weaknesses
- 9.17 Yamaha Motor Co., Ltd.
 - 9.17.1 Yamaha Motor Co., Ltd. Details
 - 9.17.2 Yamaha Motor Co., Ltd. Major Business
 - 9.17.3 Yamaha Motor Co., Ltd. Industrial Robot Arm Product and Services
 - 9.17.4 Yamaha Motor Co., Ltd. Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Yamaha Motor Co., Ltd. Recent Developments/Updates
 - 9.17.6 Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Electric
 - 9.18.1 Mitsubishi Electric Details
 - 9.18.2 Mitsubishi Electric Major Business
 - 9.18.3 Mitsubishi Electric Industrial Robot Arm Product and Services
 - 9.18.4 Mitsubishi Electric Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Mitsubishi Electric Recent Developments/Updates
 - 9.18.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.19 Kasso Robots
 - 9.19.1 Kasso Robots Details
 - 9.19.2 Kasso Robots Major Business
 - 9.19.3 Kasso Robots Industrial Robot Arm Product and Services
 - 9.19.4 Kasso Robots Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Kasso Robots Recent Developments/Updates
 - 9.19.6 Kasso Robots Competitive Strengths & Weaknesses
- 9.20 KUKA
 - 9.20.1 KUKA Details
 - 9.20.2 KUKA Major Business
 - 9.20.3 KUKA Industrial Robot Arm Product and Services
 - 9.20.4 KUKA Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.20.5 KUKA Recent Developments/Updates
- 9.20.6 KUKA Competitive Strengths & Weaknesses
- 9.21 Techrobots
 - 9.21.1 Techrobots Details
 - 9.21.2 Techrobots Major Business
 - 9.21.3 Techrobots Industrial Robot Arm Product and Services
 - 9.21.4 Techrobots Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Techrobots Recent Developments/Updates
 - 9.21.6 Techrobots Competitive Strengths & Weaknesses
- 9.22 Juxie Intelligent
 - 9.22.1 Juxie Intelligent Details
 - 9.22.2 Juxie Intelligent Major Business
 - 9.22.3 Juxie Intelligent Industrial Robot Arm Product and Services
 - 9.22.4 Juxie Intelligent Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Juxie Intelligent Recent Developments/Updates
 - 9.22.6 Juxie Intelligent Competitive Strengths & Weaknesses
- 9.23 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD
 - 9.23.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Details
 - 9.23.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business
 - 9.23.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Industrial Robot Arm Product and Services
 - 9.23.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates
 - 9.23.6 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Competitive Strengths & Weaknesses
- 9.24 ROKAE Robotics
 - 9.24.1 ROKAE Robotics Details
 - 9.24.2 ROKAE Robotics Major Business
 - 9.24.3 ROKAE Robotics Industrial Robot Arm Product and Services
 - 9.24.4 ROKAE Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 ROKAE Robotics Recent Developments/Updates
 - 9.24.6 ROKAE Robotics Competitive Strengths & Weaknesses
- 9.25 RealMan Robotics
 - 9.25.1 RealMan Robotics Details

- 9.25.2 RealMan Robotics Major Business
- 9.25.3 RealMan Robotics Industrial Robot Arm Product and Services
- 9.25.4 RealMan Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 RealMan Robotics Recent Developments/Updates
- 9.25.6 RealMan Robotics Competitive Strengths & Weaknesses
- 9.26 Dobot Robotics
 - 9.26.1 Dobot Robotics Details
 - 9.26.2 Dobot Robotics Major Business
 - 9.26.3 Dobot Robotics Industrial Robot Arm Product and Services
 - 9.26.4 Dobot Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Dobot Robotics Recent Developments/Updates
 - 9.26.6 Dobot Robotics Competitive Strengths & Weaknesses
- 9.27 AgileX Robotics
 - 9.27.1 AgileX Robotics Details
 - 9.27.2 AgileX Robotics Major Business
 - 9.27.3 AgileX Robotics Industrial Robot Arm Product and Services
 - 9.27.4 AgileX Robotics Industrial Robot Arm Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 AgileX Robotics Recent Developments/Updates
 - 9.27.6 AgileX Robotics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Industrial Robot Arm Industry Chain
- 10.2 Industrial Robot Arm Upstream Analysis
 - 10.2.1 Industrial Robot Arm Core Raw Materials
 - 10.2.2 Main Manufacturers of Industrial Robot Arm Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Industrial Robot Arm Production Mode
- 10.6 Industrial Robot Arm Procurement Model
- 10.7 Industrial Robot Arm Industry Sales Model and Sales Channels
 - 10.7.1 Industrial Robot Arm Sales Model
 - 10.7.2 Industrial Robot Arm Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Robot Arm Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Robot Arm Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Robot Arm Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Robot Arm Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Robot Arm Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Robot Arm Production by Region (2021-2026) & (K Units)

Table 7. World Industrial Robot Arm Production by Region (2027-2032) & (K Units)

Table 8. World Industrial Robot Arm Production Market Share by Region (2021-2026)

Table 9. World Industrial Robot Arm Production Market Share by Region (2027-2032)

Table 10. World Industrial Robot Arm Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Industrial Robot Arm Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Industrial Robot Arm Major Market Trends

Table 13. World Industrial Robot Arm Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Industrial Robot Arm Consumption by Region (2021-2026) & (K Units)

Table 15. World Industrial Robot Arm Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Industrial Robot Arm Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Robot Arm Producers in 2025

Table 18. World Industrial Robot Arm Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Industrial Robot Arm Producers in 2025

Table 20. World Industrial Robot Arm Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Industrial Robot Arm Company Evaluation Quadrant

Table 22. World Industrial Robot Arm Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Industrial Robot Arm Production Site of Key Manufacturer

Table 24. Industrial Robot Arm Market: Company Product Type Footprint

Table 25. Industrial Robot Arm Market: Company Product Application Footprint

Table 26. Industrial Robot Arm Competitive Factors

Table 27. Industrial Robot Arm New Entrant and Capacity Expansion Plans

Table 28. Industrial Robot Arm Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Robot Arm Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Robot Arm Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Industrial Robot Arm Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Industrial Robot Arm Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Robot Arm Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Robot Arm Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Robot Arm Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Industrial Robot Arm Production Market Share (2021-2026)

Table 37. China Based Industrial Robot Arm Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Robot Arm Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Robot Arm Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Robot Arm Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Industrial Robot Arm Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Robot Arm Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Robot Arm Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Robot Arm Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Robot Arm Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Industrial Robot Arm Production Market Share (2021-2026)

Table 47. World Industrial Robot Arm Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Robot Arm Production by Type (2021-2026) & (K Units)

Table 49. World Industrial Robot Arm Production by Type (2027-2032) & (K Units)

Table 50. World Industrial Robot Arm Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Robot Arm Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Robot Arm Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Industrial Robot Arm Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Industrial Robot Arm Production Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Robot Arm Production by Rated Load (2021-2026) & (K Units)

Table 56. World Industrial Robot Arm Production by Rated Load (2027-2032) & (K Units)

Table 57. World Industrial Robot Arm Production Value by Rated Load (2021-2026) & (USD Million)

Table 58. World Industrial Robot Arm Production Value by Rated Load (2027-2032) & (USD Million)

Table 59. World Industrial Robot Arm Average Price by Rated Load (2021-2026) & (K US\$/Unit)

Table 60. World Industrial Robot Arm Average Price by Rated Load (2027-2032) & (K US\$/Unit)

Table 61. World Industrial Robot Arm Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Robot Arm Production by Shape (2021-2026) & (K Units)

Table 63. World Industrial Robot Arm Production by Shape (2027-2032) & (K Units)

Table 64. World Industrial Robot Arm Production Value by Shape (2021-2026) & (USD Million)

Table 65. World Industrial Robot Arm Production Value by Shape (2027-2032) & (USD Million)

Table 66. World Industrial Robot Arm Average Price by Shape (2021-2026) & (K

US\$/Unit)

Table 67. World Industrial Robot Arm Average Price by Shape (2027-2032) & (K US\$/Unit)

Table 68. World Industrial Robot Arm Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Robot Arm Production by Application (2021-2026) & (K Units)

Table 70. World Industrial Robot Arm Production by Application (2027-2032) & (K Units)

Table 71. World Industrial Robot Arm Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Robot Arm Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Robot Arm Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Industrial Robot Arm Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Agile Robots SE Basic Information, Manufacturing Base and Competitors

Table 76. Agile Robots SE Major Business

Table 77. Agile Robots SE Industrial Robot Arm Product and Services

Table 78. Agile Robots SE Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Agile Robots SE Recent Developments/Updates

Table 80. Agile Robots SE Competitive Strengths & Weaknesses

Table 81. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information, Manufacturing Base and Competitors

Table 82. Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business

Table 83. Rainbow Robotics (Samsung Electronics Co., Ltd) Industrial Robot Arm Product and Services

Table 84. Rainbow Robotics (Samsung Electronics Co., Ltd) Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates

Table 86. Rainbow Robotics (Samsung Electronics Co., Ltd) Competitive Strengths & Weaknesses

Table 87. Franka Robotics Basic Information, Manufacturing Base and Competitors

Table 88. Franka Robotics Major Business

Table 89. Franka Robotics Industrial Robot Arm Product and Services

Table 90. Franka Robotics Industrial Robot Arm Production (K Units), Price (K

US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Franka Robotics Recent Developments/Updates

Table 92. Franka Robotics Competitive Strengths & Weaknesses

Table 93. Agility Robotics Basic Information, Manufacturing Base and Competitors

Table 94. Agility Robotics Major Business

Table 95. Agility Robotics Industrial Robot Arm Product and Services

Table 96. Agility Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Agility Robotics Recent Developments/Updates

Table 98. Agility Robotics Competitive Strengths & Weaknesses

Table 99. SIASUN Basic Information, Manufacturing Base and Competitors

Table 100. SIASUN Major Business

Table 101. SIASUN Industrial Robot Arm Product and Services

Table 102. SIASUN Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SIASUN Recent Developments/Updates

Table 104. SIASUN Competitive Strengths & Weaknesses

Table 105. ESTUN Basic Information, Manufacturing Base and Competitors

Table 106. ESTUN Major Business

Table 107. ESTUN Industrial Robot Arm Product and Services

Table 108. ESTUN Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ESTUN Recent Developments/Updates

Table 110. ESTUN Competitive Strengths & Weaknesses

Table 111. Universal Robots A/S Basic Information, Manufacturing Base and Competitors

Table 112. Universal Robots A/S Major Business

Table 113. Universal Robots A/S Industrial Robot Arm Product and Services

Table 114. Universal Robots A/S Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Universal Robots A/S Recent Developments/Updates

Table 116. Universal Robots A/S Competitive Strengths & Weaknesses

Table 117. ABB Basic Information, Manufacturing Base and Competitors

Table 118. ABB Major Business

Table 119. ABB Industrial Robot Arm Product and Services

Table 120. ABB Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. ABB Recent Developments/Updates
- Table 122. ABB Competitive Strengths & Weaknesses
- Table 123. Kawasaki Basic Information, Manufacturing Base and Competitors
- Table 124. Kawasaki Major Business
- Table 125. Kawasaki Industrial Robot Arm Product and Services
- Table 126. Kawasaki Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Kawasaki Recent Developments/Updates
- Table 128. Kawasaki Competitive Strengths & Weaknesses
- Table 129. Elite Robots Basic Information, Manufacturing Base and Competitors
- Table 130. Elite Robots Major Business
- Table 131. Elite Robots Industrial Robot Arm Product and Services
- Table 132. Elite Robots Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Elite Robots Recent Developments/Updates
- Table 134. Elite Robots Competitive Strengths & Weaknesses
- Table 135. JAKA Basic Information, Manufacturing Base and Competitors
- Table 136. JAKA Major Business
- Table 137. JAKA Industrial Robot Arm Product and Services
- Table 138. JAKA Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. JAKA Recent Developments/Updates
- Table 140. JAKA Competitive Strengths & Weaknesses
- Table 141. Elephant Robotics Basic Information, Manufacturing Base and Competitors
- Table 142. Elephant Robotics Major Business
- Table 143. Elephant Robotics Industrial Robot Arm Product and Services
- Table 144. Elephant Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Elephant Robotics Recent Developments/Updates
- Table 146. Elephant Robotics Competitive Strengths & Weaknesses
- Table 147. OTC DAIHEN Basic Information, Manufacturing Base and Competitors
- Table 148. OTC DAIHEN Major Business
- Table 149. OTC DAIHEN Industrial Robot Arm Product and Services
- Table 150. OTC DAIHEN Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. OTC DAIHEN Recent Developments/Updates
- Table 152. OTC DAIHEN Competitive Strengths & Weaknesses
- Table 153. Nachi Robotics Basic Information, Manufacturing Base and Competitors

Table 154. Nachi Robotics Major Business

Table 155. Nachi Robotics Industrial Robot Arm Product and Services

Table 156. Nachi Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nachi Robotics Recent Developments/Updates

Table 158. Nachi Robotics Competitive Strengths & Weaknesses

Table 159. Kawasaki Robotics Basic Information, Manufacturing Base and Competitors

Table 160. Kawasaki Robotics Major Business

Table 161. Kawasaki Robotics Industrial Robot Arm Product and Services

Table 162. Kawasaki Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kawasaki Robotics Recent Developments/Updates

Table 164. Kawasaki Robotics Competitive Strengths & Weaknesses

Table 165. FANUC Basic Information, Manufacturing Base and Competitors

Table 166. FANUC Major Business

Table 167. FANUC Industrial Robot Arm Product and Services

Table 168. FANUC Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. FANUC Recent Developments/Updates

Table 170. FANUC Competitive Strengths & Weaknesses

Table 171. Yamaha Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Yamaha Motor Co., Ltd. Major Business

Table 173. Yamaha Motor Co., Ltd. Industrial Robot Arm Product and Services

Table 174. Yamaha Motor Co., Ltd. Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Yamaha Motor Co., Ltd. Recent Developments/Updates

Table 176. Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 178. Mitsubishi Electric Major Business

Table 179. Mitsubishi Electric Industrial Robot Arm Product and Services

Table 180. Mitsubishi Electric Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Mitsubishi Electric Recent Developments/Updates

Table 182. Mitsubishi Electric Competitive Strengths & Weaknesses

- Table 183. Kassow Robots Basic Information, Manufacturing Base and Competitors
- Table 184. Kassow Robots Major Business
- Table 185. Kassow Robots Industrial Robot Arm Product and Services
- Table 186. Kassow Robots Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Kassow Robots Recent Developments/Updates
- Table 188. Kassow Robots Competitive Strengths & Weaknesses
- Table 189. KUKA Basic Information, Manufacturing Base and Competitors
- Table 190. KUKA Major Business
- Table 191. KUKA Industrial Robot Arm Product and Services
- Table 192. KUKA Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. KUKA Recent Developments/Updates
- Table 194. KUKA Competitive Strengths & Weaknesses
- Table 195. Techrobots Basic Information, Manufacturing Base and Competitors
- Table 196. Techrobots Major Business
- Table 197. Techrobots Industrial Robot Arm Product and Services
- Table 198. Techrobots Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Techrobots Recent Developments/Updates
- Table 200. Techrobots Competitive Strengths & Weaknesses
- Table 201. Juxie Intelligent Basic Information, Manufacturing Base and Competitors
- Table 202. Juxie Intelligent Major Business
- Table 203. Juxie Intelligent Industrial Robot Arm Product and Services
- Table 204. Juxie Intelligent Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Juxie Intelligent Recent Developments/Updates
- Table 206. Juxie Intelligent Competitive Strengths & Weaknesses
- Table 207. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information, Manufacturing Base and Competitors
- Table 208. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business
- Table 209. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Industrial Robot Arm Product and Services
- Table 210. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent

Developments/Updates

Table 212. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Competitive Strengths & Weaknesses

Table 213. ROKAE Robotics Basic Information, Manufacturing Base and Competitors

Table 214. ROKAE Robotics Major Business

Table 215. ROKAE Robotics Industrial Robot Arm Product and Services

Table 216. ROKAE Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. ROKAE Robotics Recent Developments/Updates

Table 218. ROKAE Robotics Competitive Strengths & Weaknesses

Table 219. RealMan Robotics Basic Information, Manufacturing Base and Competitors

Table 220. RealMan Robotics Major Business

Table 221. RealMan Robotics Industrial Robot Arm Product and Services

Table 222. RealMan Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. RealMan Robotics Recent Developments/Updates

Table 224. RealMan Robotics Competitive Strengths & Weaknesses

Table 225. Dobot Robotics Basic Information, Manufacturing Base and Competitors

Table 226. Dobot Robotics Major Business

Table 227. Dobot Robotics Industrial Robot Arm Product and Services

Table 228. Dobot Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Dobot Robotics Recent Developments/Updates

Table 230. Dobot Robotics Competitive Strengths & Weaknesses

Table 231. AgileX Robotics Basic Information, Manufacturing Base and Competitors

Table 232. AgileX Robotics Major Business

Table 233. AgileX Robotics Industrial Robot Arm Product and Services

Table 234. AgileX Robotics Industrial Robot Arm Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. AgileX Robotics Recent Developments/Updates

Table 236. AgileX Robotics Competitive Strengths & Weaknesses

Table 237. Global Key Players of Industrial Robot Arm Upstream (Raw Materials)

Table 238. Global Industrial Robot Arm Typical Customers

Table 239. Industrial Robot Arm Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Robot Arm Picture

Figure 2. World Industrial Robot Arm Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Robot Arm Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 5. World Industrial Robot Arm Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Industrial Robot Arm Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial Robot Arm Production Market Share by Region (2021-2032)

Figure 8. North America Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 9. Europe Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 10. China Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 11. Japan Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 13. India Industrial Robot Arm Production (2021-2032) & (K Units)

Figure 14. Industrial Robot Arm Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 17. World Industrial Robot Arm Consumption Market Share by Region (2021-2032)

Figure 18. United States Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 19. China Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 20. Europe Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 21. Japan Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 22. South Korea Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 24. India Industrial Robot Arm Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Industrial Robot Arm by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Industrial Robot Arm Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Industrial Robot Arm Markets in 2025

Figure 28. United States VS China: Industrial Robot Arm Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Industrial Robot Arm Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Industrial Robot Arm Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Industrial Robot Arm Production Market Share 2025

Figure 32. China Based Manufacturers Industrial Robot Arm Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Industrial Robot Arm Production Market Share 2025

Figure 34. World Industrial Robot Arm Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Industrial Robot Arm Production Value Market Share by Type in 2025

Figure 36. 6-DOF Robotic Arm

Figure 37. 7-DOF Robotic Arm

Figure 38. World Industrial Robot Arm Production Market Share by Type (2021-2032)

Figure 39. World Industrial Robot Arm Production Value Market Share by Type (2021-2032)

Figure 40. World Industrial Robot Arm Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Industrial Robot Arm Production Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Figure 42. World Industrial Robot Arm Production Value Market Share by Rated Load in 2025

Figure 43. 3kg

Figure 44. 5kg

Figure 45. 7kg

Figure 46. Others

Figure 47. World Industrial Robot Arm Production Market Share by Rated Load (2021-2032)

Figure 48. World Industrial Robot Arm Production Value Market Share by Rated Load (2021-2032)

Figure 49. World Industrial Robot Arm Average Price by Rated Load (2021-2032) & (K US\$/Unit)

Figure 50. World Industrial Robot Arm Production Value by Shape, (USD Million), 2021 & 2025 & 2032

Figure 51. World Industrial Robot Arm Production Value Market Share by Shape in 2025

Figure 52. Dual-Arm

Figure 53. Single Arm

Figure 54. World Industrial Robot Arm Production Market Share by Shape (2021-2032)

Figure 55. World Industrial Robot Arm Production Value Market Share by Shape (2021-2032)

Figure 56. World Industrial Robot Arm Average Price by Shape (2021-2032) & (K US\$/Unit)

Figure 57. World Industrial Robot Arm Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Industrial Robot Arm Production Value Market Share by Application in 2025

Figure 59. Auto Parts

Figure 60. Electronics

Figure 61. Commercial Services

Figure 62. General Industry

Figure 63. World Industrial Robot Arm Production Market Share by Application (2021-2032)

Figure 64. World Industrial Robot Arm Production Value Market Share by Application (2021-2032)

Figure 65. World Industrial Robot Arm Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 66. Industrial Robot Arm Industry Chain

Figure 67. Industrial Robot Arm Procurement Model

Figure 68. Industrial Robot Arm Sales Model

Figure 69. Industrial Robot Arm Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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