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Global Industrial Ring Blowers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Ring Blowers market size is expected to reach $ 610 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Industrial ring blowers are compact air-moving devices used to generate continuous airflow or vacuum for industrial processes. They are also known as regenerative blowers or side channel blowers. The impeller rotates at high speed inside a ring-shaped housing, repeatedly accelerating air through the side channel to create stable pressure or suction. Industrial ring blowers are usually oil-free, low-maintenance, relatively quiet, and suitable for continuous operation. They are widely used in wastewater treatment, pneumatic conveying, vacuum lifting, packaging machinery, printing equipment, drying systems, aquaculture, food processing, medical equipment, electronics manufacturing, and general industrial automation.
Global production capacity is approximately 600 thousand units.

In 2025, global sales reached approximately 539 thousand units, with an average price of around US$ 745 per unit, gross margin around 25%.

The industrial ring blowers market has a stable growth outlook because these products are widely used in clean air supply, vacuum generation, aeration, drying, and material handling applications. Their advantages include compact design, oil-free operation, low maintenance, stable airflow, and reliable continuous-duty performance. Demand is supported by wastewater treatment, packaging, printing, food processing, aquaculture, medical equipment, electronics manufacturing, and industrial automation. Although they face competition from roots blowers, rotary vane pumps, and compressed air systems, industrial ring blowers remain attractive in low-to-medium pressure applications. Future growth will focus on efficiency, durability, low noise, and smart control.

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Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, compact aluminum housings, lower noise, improved heat dissipation, and longer service life. Manufacturers are developing industrial ring blowers with integrated silencers, filters, relief valves, IP-rated motors, explosion-proof versions, and digital monitoring functions. Demand is also increasing for oil-free and contamination-free airflow in food, medical, electronics, and environmental applications. Customers are replacing older air supply systems with quieter, cleaner, and more energy-efficient blower solutions. Future products will emphasize stable pressure performance, low vibration, predictive maintenance, remote monitoring, and customized designs for different industrial processes.

Market Drive

Market growth is mainly driven by industrial automation, stricter environmental protection requirements, expansion of wastewater treatment, and rising demand for clean air and vacuum systems. Industrial ring blowers are widely used for aeration, drying, suction, vacuum clamping, pneumatic conveying, packaging, printing, and material transport. Growth in food processing, medical devices, electronics manufacturing, aquaculture, and environmental engineering further supports demand. Rising energy costs also encourage users to replace compressed air systems with regenerative blowers in suitable low-pressure and medium-pressure applications. Their simple structure, oil-free airflow, continuous operation, and low maintenance make them practical across many industrial sectors.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, sensors, variable-frequency drives, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material quality, machining precision, thermal management, noise control, and component reliability. Downstream customers include wastewater treatment plants, packaging machinery manufacturers, printing equipment producers, food and beverage processors, aquaculture farms, medical equipment companies, electronics factories, pneumatic conveying system integrators, and general industrial users. Demand is mainly linked to clean air supply, vacuum generation, aeration, drying, material transport, and

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automated production processes.

This report studies the global Industrial Ring Blowers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Ring Blowers and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Ring Blowers that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Industrial Ring Blowers total production and demand, 2021-2032, (K Units)
Global Industrial Ring Blowers total production value, 2021-2032, (USD Million)
Global Industrial Ring Blowers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Industrial Ring Blowers consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Industrial Ring Blowers domestic production, consumption, key domestic manufacturers and share
Global Industrial Ring Blowers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Industrial Ring Blowers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Industrial Ring Blowers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Ring Blowers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Ring Blowers market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Ring Blowers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Ring Blowers Market, Segmentation by Type:

Single-stage

Multi-stage

Global Industrial Ring Blowers Market, Segmentation by Operation:

Pressure Operation

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Vacuum Operation

Global Industrial Ring Blowers Market, Segmentation by Classification:

Standard Industrial Type

High Pressure Type

Global Industrial Ring Blowers Market, Segmentation by Application:

General Industrial

Agriculture

Food and Beverage

Medical

Environmental

Others

Companies Profiled:

Busch SE

Ingersoll Rand Inc.

Gebr. Becker GmbH

Elektror airsystems GmbH

Atlas Copco AB

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DVP Vacuum Technology S.p.A.

IDEX Corporation

AMETEK, Inc.

Atlantic Blowers, LLC

Republic Manufacturing

The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

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Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Key Questions Answered:
1. How big is the global Industrial Ring Blowers market?
2. What is the demand of the global Industrial Ring Blowers market?
3. What is the year over year growth of the global Industrial Ring Blowers market?
4. What is the production and production value of the global Industrial Ring Blowers market?
5. Who are the key producers in the global Industrial Ring Blowers market?
6. What are the growth factors driving the market demand?

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