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Global Industrial Ring Blowers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Ring Blowers market size was valued at US$ 413 million in 2025 and is forecast to a readjusted size of US$ 610 million by 2032 with a CAGR of 5.5% during review period.

Industrial ring blowers are compact air-moving devices used to generate continuous airflow or vacuum for industrial processes. They are also known as regenerative blowers or side channel blowers. The impeller rotates at high speed inside a ring-shaped housing, repeatedly accelerating air through the side channel to create stable pressure or suction. Industrial ring blowers are usually oil-free, low-maintenance, relatively quiet, and suitable for continuous operation. They are widely used in wastewater treatment, pneumatic conveying, vacuum lifting, packaging machinery, printing equipment, drying systems, aquaculture, food processing, medical equipment, electronics manufacturing, and general industrial automation.

Global production capacity is approximately 600 thousand units.

In 2025, global sales reached approximately 539 thousand units, with an average price of around US$ 745 per unit, gross margin around 25%.

The industrial ring blowers market has a stable growth outlook because these products are widely used in clean air supply, vacuum generation, aeration, drying, and material handling applications. Their advantages include compact design, oil-free operation, low maintenance, stable airflow, and reliable continuous-duty performance. Demand is supported by wastewater treatment, packaging, printing, food processing, aquaculture, medical equipment, electronics manufacturing, and industrial automation. Although they

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face competition from roots blowers, rotary vane pumps, and compressed air systems, industrial ring blowers remain attractive in low-to-medium pressure applications. Future growth will focus on efficiency, durability, low noise, and smart control.

Market Trend

The market is moving toward energy-saving motors, variable-frequency drive control, compact aluminum housings, lower noise, improved heat dissipation, and longer service life. Manufacturers are developing industrial ring blowers with integrated silencers, filters, relief valves, IP-rated motors, explosion-proof versions, and digital monitoring functions. Demand is also increasing for oil-free and contamination-free airflow in food, medical, electronics, and environmental applications. Customers are replacing older air supply systems with quieter, cleaner, and more energy-efficient blower solutions. Future products will emphasize stable pressure performance, low vibration, predictive maintenance, remote monitoring, and customized designs for different industrial processes.

Market Drive

Market growth is mainly driven by industrial automation, stricter environmental protection requirements, expansion of wastewater treatment, and rising demand for clean air and vacuum systems. Industrial ring blowers are widely used for aeration, drying, suction, vacuum clamping, pneumatic conveying, packaging, printing, and material transport. Growth in food processing, medical devices, electronics manufacturing, aquaculture, and environmental engineering further supports demand. Rising energy costs also encourage users to replace compressed air systems with regenerative blowers in suitable low-pressure and medium-pressure applications. Their simple structure, oil-free airflow, continuous operation, and low maintenance make them practical across many industrial sectors.

Upstream and Downstream

Upstream suppliers include aluminum alloy housing manufacturers, impeller producers, electric motor suppliers, bearing and seal manufacturers, silencers, filters, valves, sensors, variable-frequency drives, control systems, casting companies, and precision machining providers. Key upstream factors include motor efficiency, material quality, machining precision, thermal management, noise control, and component reliability. Downstream customers include wastewater treatment plants, packaging machinery

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manufacturers, printing equipment producers, food and beverage processors, aquaculture farms, medical equipment companies, electronics factories, pneumatic conveying system integrators, and general industrial users. Demand is mainly linked to clean air supply, vacuum generation, aeration, drying, material transport, and automated production processes.

This report is a detailed and comprehensive analysis for global Industrial Ring Blowers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Ring Blowers market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Ring Blowers market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Ring Blowers market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Ring Blowers market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Ring Blowers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Industrial Ring Blowers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Busch SE, Ingersoll Rand Inc., Gebr. Becker GmbH, Elektror airsystems GmbH, Atlas Copco AB, FPZ S.p.A., DVP Vacuum Technology S.p.A., IDEX Corporation, AMETEK, Inc., Atlantic Blowers, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Ring Blowers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage

Multi-stage

Market segment by Operation

Pressure Operation

Vacuum Operation

Market segment by Classification

Standard Industrial Type

High Pressure Type

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Market segment by Application

- General Industrial
- Agriculture
- Food and Beverage
- Medical
- Environmental
- Others

Major players covered

- Busch SE
- Ingersoll Rand Inc.
- Gebr. Becker GmbH
- Elektror airsystems GmbH
- Atlas Copco AB
- FPZ S.p.A.
- DVP Vacuum Technology S.p.A.
- IDEX Corporation
- AMETEK, Inc.
- Atlantic Blowers, LLC
- Republic Manufacturing

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The Spencer Turbine Company

Fuji Electric Co., Ltd.

Hitachi Industrial Equipment Systems Co., Ltd.

Teral Inc.

SEKO S.p.A.

Ing. Enea Mattei S.p.A.

Savio S.r.l.

ESAM Australia Pty Ltd.

Shanghai Teakor Industrial Co., Ltd.

Zhejiang Greenco Industry Co., Ltd.

Dongguan Foersheng Intelligent M&E Co., Ltd.

Dongguan Dereike Intelligent M&E Equipment Co., Ltd.

Nantong Fengkena Blower Technology Co., Ltd.

Taizhou Rexchip Mechanical and Electrical Co., Ltd.

Shanghai Zhangao Electric Appliances Co., Ltd.

Jiangsu Quanfeng Environmental Protection Technology Co., Ltd.

Emore Horn Machinery Co., Ltd.

Chuan-Fan Electric Co., Ltd.

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Ring Blowers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Ring Blowers, with price, sales quantity, revenue, and global market share of Industrial Ring Blowers from 2021 to 2026.

Chapter 3, the Industrial Ring Blowers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Ring Blowers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Ring Blowers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Ring Blowers.

Chapter 14 and 15, to describe Industrial Ring Blowers sales channel, distributors, customers, research findings and conclusion.

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