

Global Industrial Rhamnolipid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6EA87F6214DEN.html>

Date: June 2026

Pages: 99

Price: US\$ 3,480.00 (Single User License)

ID: G6EA87F6214DEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Rhamnolipid market size was valued at US\$ 540 million in 2025 and is forecast to a readjusted size of US\$ 868 million by 2032 with a CAGR of 7.1% during review period.

Industrial rhamnolipid is a glycolipid anionic biosurfactant produced by *Pseudomonas* or *Burkholderia* through biological fermentation, which has many excellent properties and wide industrial applications. In the oil & gas sector, rhamnolipids are used more often in EOR processes because of their excellent surfactant properties. These properties improve oil extraction efficiency and support environmentally friendly practices. This not only boosts oil recovery rates but also aligns with the industry's move towards greener technologies. At the same time, the cosmetics and personal care sectors are using rhamnolipids for their gentle, effective, and eco-friendly qualities. They work well as natural surfactants in products like shampoos, cleansers, and lotions, meeting the growing consumer demand for sustainable and natural ingredients. The use of rhamnolipids in these two sectors highlights their versatile applications and drives market growth.

This report is a detailed and comprehensive analysis for global Industrial Rhamnolipid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Rhamnolipid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Rhamnolipid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Rhamnolipid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Rhamnolipid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Rhamnolipid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Rhamnolipid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik Industries AG, BASF, Jeneil Biotech, AGAE Technologies, Biotensidon GmbH, Stepan Company, GlycoSurf, TensioGreen, Shaanxi Deguan Biotechnology Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Rhamnolipid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid

Powder

Market segment by Application

Oil & gas

Agriculture

Pharmaceuticals & Healthcare

Cosmetics & Personal Care

Others

Major players covered

Evonik Industries AG

BASF

Jeneil Biotech

AGAE Technologies

Biotensidon GmbH

Stepan Company

GlycoSurf

TensioGreen

Shaanxi Deguan Biotechnology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Rhamnolipid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Rhamnolipid, with price, sales quantity, revenue, and global market share of Industrial Rhamnolipid from 2021 to 2026.

Chapter 3, the Industrial Rhamnolipid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Rhamnolipid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Rhamnolipid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Rhamnolipid.

Chapter 14 and 15, to describe Industrial Rhamnolipid sales channel, distributors, customers, research findings and conclusion.

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