

Global Industrial Remote Terminal Unit (RTU) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD9BE35CC4BEN.html>

Date: June 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: GD9BE35CC4BEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Remote Terminal Unit (RTU) market size was valued at US\$ 949 million in 2025 and is forecast to a readjusted size of US\$ 1254 million by 2032 with a CAGR of 4.1% during review period.

A remote terminal unit (RTU) is a microprocessor-controlled electronic device that interfaces objects in the physical world to a distributed control system or SCADA (supervisory control and data acquisition) system by transmitting telemetry data to a master system, and by using messages from the master supervisory system to control connected objects.

RTU's remote monitoring functions can be used for Oil and gas (offshore platforms, onshore oil wells, pump stations on pipelines), Networks of pump stations (waste water collection, or for water supply), Environmental monitoring systems (pollution, air quality, emissions monitoring), Mine sites and Air traffic equipment such as navigation aids (DVOR, DME, ILS and GP). RTU's remote monitoring and control functions can be used for Hydro-graphic (water supply, reservoirs, sewage systems), Electrical power transmission networks and associated equipment, Natural gas networks and associated equipment, Outdoor warning sirens and The Biosphere II project, etc.

The Industrial Remote Terminal Unit (RTU) market competition will be still intense, including many prominent vendors with products that have a wide scope of applications. ABB is the leading manufacturer in the global Industrial Remote Terminal Unit (RTU) market with the market share of 9.59%, in terms of revenue, followed by General Electric, Schneider Electric, Honeywell, Siemens, Emerson, Rockwell Automation,

Motorola Solutions, Advantech, Yokogawa, Red Lion, Artech, Iskra Sistemi, Schweitzer Engineering Laboratories and Dongfang Electronics. The top 15 above companies accounted for 80% of the market share in 2019. The big vendors have a large portfolio of grid-related products, which can be customized depending on customer needs, making the market competitive. This is a challenge for medium and small vendors.

This report is a detailed and comprehensive analysis for global Industrial Remote Terminal Unit (RTU) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Remote Terminal Unit (RTU) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Remote Terminal Unit (RTU) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Remote Terminal Unit (RTU) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Remote Terminal Unit (RTU) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Remote Terminal Unit (RTU)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Remote Terminal Unit (RTU) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, General Electric, Schneider Electric, Honeywell, Siemens, Emerson, Rockwell Automation, Motorola Solutions, Advantech, Yokogawa, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Remote Terminal Unit (RTU) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wireless Industrial RTU

Wired Industrial RTU

Market segment by Application

Oil and Gas Industry

Chemical and Petrochemical Industry

Power Generation Industry

Water and Wastewater Industry

Others

Major players covered

ABB

General Electric

Schneider Electric

Honeywell

Siemens

Emerson

Rockwell Automation

Motorola Solutions

Advantech

Yokogawa

Red Lion

Arteche

Iskra Sistemi

Schweitzer Engineering Laboratories

Dongfang Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Remote Terminal Unit (RTU) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Remote Terminal Unit (RTU), with price, sales quantity, revenue, and global market share of Industrial Remote Terminal Unit (RTU) from 2021 to 2026.

Chapter 3, the Industrial Remote Terminal Unit (RTU) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Remote Terminal Unit (RTU) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Remote Terminal Unit (RTU) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Remote Terminal Unit (RTU).

Chapter 14 and 15, to describe Industrial Remote Terminal Unit (RTU) sales channel, distributors, customers, research findings and conclusion.

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